

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

**THIRD MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

Name of Applicant:	<u>Alvarez & Marsal North America, LLC</u>
Authorized to Provide Professional Services to:	<u>Debtors</u>
Date of Retention:	<u>Effective as of the Petition Date</u>
Period for which compensation and reimbursement is sought:	<u>October 1, 2022 through October 31, 2022</u>
Amount of Compensation sought as actual, reasonable and necessary:	<u>\$1,634,245.00</u>
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	<u>\$7,411.25</u>
This is a(n):	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Interim <input type="checkbox"/> Final application

This is the THIRD monthly fee statement filed in this case.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 USA LLC (9450); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Alvarez & Marsal North America, LLC ("A&M"), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the "Debtors"), hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521], dated August 17, 2022 (the "Interim Compensation Order") and this Court's Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, *Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 842], dated September 16, 2022, seeking compensation and reimbursement of expenses for the period of October 1, 2022 through October 31, 2022 (the "Third Monthly Period"). By this Fee Statement, A&M seeks payment of \$1,307,396.00 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Third Monthly Period (i.e., \$1,634,245.00), and (ii) reimbursement of \$7,411.25 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Third Monthly Period. Also attached as Exhibit D are time entry records for the Third Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M's practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibit E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Third Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC					
October 1, 2022 through October 31, 2022					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Campagna, Robert	Managing Director	Restructuring	\$1,250.00	173.9	\$217,375.00
Bixler, Holden	Managing Director	Case Management	\$975.00	172.2	\$167,895.00
Lal, Arjun	Senior Director	Restructuring	\$900.00	221.4	\$199,260.00
Kinealy, Paul	Senior Director	Case Management	\$825.00	125.6	\$103,620.00
Ciriello, Andrew	Director	Restructuring	\$800.00	228.5	\$182,800.00
Brantley, Chase	Director	Restructuring	\$775.00	115.2	\$89,280.00
Tilsner, Jeremy	Senior Director	Data Analysis	\$750.00	19.7	\$14,775.00
Lucas, Emmet	Senior Associate	Restructuring	\$725.00	159.8	\$115,855.00
Frenkel, Adam	Senior Associate	Restructuring	\$700.00	174.2	\$121,940.00
Zeiss, Mark	Senior Associate	Case Management	\$700.00	10.3	\$7,210.00
Dailey, Chuck	Senior Associate	Restructuring	\$625.00	36.2	\$22,625.00
Raab, Emily	Associate	Case Management	\$600.00	154	\$92,400.00
Allison, Roger	Associate	Case Management	\$575.00	90.9	\$52,267.50
Calvert, Sam	Associate	Restructuring	\$550.00	65.8	\$36,190.00
Wadzita, Brent	Associate	Case Management	\$550.00	175.1	\$96,305.00
Colangelo, Samuel	Analyst	Restructuring	\$500.00	123.1	\$61,550.00
Wang, Gege	Senior Associate	Data Analysis	\$450.00	5.9	\$2,655.00
Pogorzelski, Jon	Analyst	Case Management	\$425.00	116.1	\$49,342.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$300.00	3	\$900.00
Total				2,170.9	\$1,634,245.00

Blended Rate:

752.80

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC October 1, 2022 through October 31, 2022			
Task Code	Description	Total Hours	Total Fees Requested
ASSET SALES	Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts, and creation/support of Asset Purchase Agreements including schedules.	4.0	\$ 4,510.00
BANKRUPTCY SUPPORT	Advise and assist the Debtors on matters concerning operating the business under Chapter 11.	290.1	\$ 224,865.00
BUSINESS PLAN	Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections.	446.1	\$ 369,167.50
CASE ADMINISTRATION	Address administrative matters related to the engagement, including: coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.	37.8	\$ 27,787.50
CASH FORECASTS	Advise and assist management in treasury matters including the development of weekly cash forecasts, reporting on cash activity, covenant compliance, and other reporting requirements pursuant to cash collateral motion.	158.5	\$ 127,767.50
CLAIMS ADMINISTRATION & OBJECTIONS	Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.	113.5	\$ 82,525.00
COMMUNICATION	Assist the Debtors with the communication process to stakeholders, communication documents and call center.	5.5	\$ 4,427.50
CONTRACTS	Advise and assist management in preparing for and negotiating various agreements and accommodations with key partners/affiliates, suppliers, and vendors and analysis of contract rejection claims, etc.	52.6	\$ 35,585.00
COST REDUCTION INITIATIVES	Assist the Debtors with cost reduction and business "right-sizing" initiatives	7.4	\$ 5,972.50
COURT HEARINGS	Prepare for and attend the Court hearings.	44.9	\$ 24,837.50
DUE DILIGENCE	Dealing with Creditors and third party inquiries.	348.2	\$ 251,277.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	9.5	\$ 5,747.50
INVESTIGATIONS	Assist counsel, independent committee, or other relevant party with investigations.	1.0	\$ 975.00
MEETINGS	Participate in meetings with Debtors management, counsel, Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	60.9	\$ 59,402.50
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 26 and other related matters for the US Trustee.	79.7	\$ 65,150.00
MOTIONS/ORDERS	Assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions. Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	96.4	\$ 71,100.00
PLAN / DISCLOSURE STATEMENT	Assist the Debtors and advisors with various analyses and assessment of the components included in and relating to the POR, Disclosure Statement, Schedules and related documents. Complete analyses and assist the Debtors with the Plan or Reorganization and Disclosure Statement.	17.7	\$ 13,065.00
STATEMENTS/SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	342.1	\$ 223,320.00
TAX	Assist the Debtors with tax related matters	0.2	\$ 155.00
TRAVEL	Fifty percent of travel time in excess of normal travel to and from Debtor's offices.	6.2	\$ 7,330.00
VENDOR MANAGEMENT	Assist the Debtors with post-petition vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attend supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advising Debtors on general accounts payable questions.	48.6	\$ 29,277.50
Total		2,170.9	\$ 1,634,245.00

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC October 1, 2022 through October 31, 2022		Blended Rate:	\$752.80
Expense Category	Amount		
Airfare	1,503.69		
Meals	292.83		
Lodging	2,756.56		
Miscellaneous	2,309.57		
Transportation	548.60		
Total	\$ 7,411.25		

NOTICE

No trustee has been appointed in these chapter 11 cases. On September 29, 2022, the Court entered an order directing the appointment of Shoba Pillay as examiner [Docket No. 923].

Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases.

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$1,307,396.00 which represents eighty percent (80%) of the compensation sought (i.e. \$1,634,245.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$7,411.25 in the total amount of \$1,314,807.25.

New York, NY Dated:
December 13, 2022

Respectfully submitted,

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: /s/ Robert Campagna
Robert Campagna
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3586
rcampagna@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

***Celsius Network, LLC, et al.,
Summary of Time Detail by Task
October 1, 2022 through October 31, 2022***

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET SALES	4.0	\$4,510.00
BANKRUPTCY SUPPORT	290.1	\$224,865.00
BUSINESS PLAN	446.1	\$369,167.50
CASE ADMINISTRATION	37.8	\$27,787.50
CASH FORECASTS	158.5	\$127,767.50
CLAIMS ADMINISTRATION & OBJECTIONS	113.5	\$82,525.00
COMMUNICATION	5.5	\$4,427.50
CONTRACTS	52.6	\$35,585.00
COST REDUCTION INITIATIVES	7.4	\$5,972.50
COURT HEARINGS	44.9	\$24,837.50
DUE DILIGENCE	348.2	\$251,277.50
FEES APP	9.5	\$5,747.50
INVESTIGATIONS	1.0	\$975.00
MEETINGS	60.9	\$59,402.50
MONTHLY OPERATING REPORT/UST REPORT	79.7	\$65,150.00
MOTIONS/ORDERS	96.4	\$71,100.00
PLAN / DISCLOSURE STATEMENT	17.7	\$13,065.00
STATEMENTS/SCHEDULES	342.1	\$223,320.00
TAX	0.2	\$155.00
TRAVEL	6.2	\$7,330.00
VENDOR MANAGEMENT	48.6	\$29,277.50
	<i>Total</i>	<i>2,170.9</i>
		<i>\$1,634,245.00</i>

***Celsius Network, LLC, et al.,
Summary of Time Detail by Professional
October 1, 2022 through October 31, 2022***

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,250.00	173.9	\$217,375.00
Bixler, Holden	Managing Director	\$975.00	172.2	\$167,895.00
Lal, Arjun	Senior Director	\$900.00	221.4	\$199,260.00
Kinealy, Paul	Senior Director	\$825.00	125.6	\$103,620.00
Tilsner, Jeremy	Senior Director	\$750.00	19.7	\$14,775.00
Ciriello, Andrew	Director	\$800.00	228.5	\$182,800.00
Brantley, Chase	Director	\$775.00	115.2	\$89,280.00
Lucas, Emmet	Senior Associate	\$725.00	159.8	\$115,855.00
Frenkel, Adam	Senior Associate	\$700.00	174.2	\$121,940.00
Zeiss, Mark	Senior Associate	\$700.00	10.3	\$7,210.00
Dailey, Chuck	Senior Associate	\$625.00	36.2	\$22,625.00
Wang, Gege	Senior Associate	\$450.00	5.9	\$2,655.00
Raab, Emily	Associate	\$600.00	154.0	\$92,400.00
Allison, Roger	Associate	\$575.00	90.9	\$52,267.50
Calvert, Sam	Associate	\$550.00	65.8	\$36,190.00
Wadzita, Brent	Associate	\$550.00	175.1	\$96,305.00
Colangelo, Samuel	Analyst	\$500.00	123.1	\$61,550.00
Pogorzelski, Jon	Analyst	\$425.00	116.1	\$49,342.50
Rivera-Rozo, Camila	Para Professional	\$300.00	3.0	\$900.00
		Total	2,170.9	\$1,634,245.00

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

ASSET SALES Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts, and creation/support of Asset Purchase Agreements including schedules.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	2.6	\$3,250.00
Lal, Arjun	Senior Director	\$900	1.4	\$1,260.00
			4.0	\$4,510.00
<i>Average Billing Rate</i>				<i>\$1,127.50</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT **Advise and assist the Debtors on matters concerning operating the business under Chapter 11.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	24.6	\$23,985.00
Campagna, Robert	Managing Director	\$1,250	38.4	\$48,000.00
Kinealy, Paul	Senior Director	\$825	8.1	\$6,682.50
Lal, Arjun	Senior Director	\$900	25.4	\$22,860.00
Tilsner, Jeremy	Senior Director	\$750	17.5	\$13,125.00
Brantley, Chase	Director	\$775	5.7	\$4,417.50
Ciriello, Andrew	Director	\$800	33.2	\$26,560.00
Frenkel, Adam	Senior Associate	\$700	1.6	\$1,120.00
Lucas, Emmet	Senior Associate	\$725	32.4	\$23,490.00
Wang, Gege	Senior Associate	\$450	5.1	\$2,295.00
Allison, Roger	Associate	\$575	0.4	\$230.00
Calvert, Sam	Associate	\$550	39.6	\$21,780.00
Raab, Emily	Associate	\$600	0.5	\$300.00
Wadzita, Brent	Associate	\$550	37.6	\$20,680.00
Colangelo, Samuel	Analyst	\$500	11.2	\$5,600.00
Pogorzelski, Jon	Analyst	\$425	8.8	\$3,740.00
			290.1	\$224,865.00
<i>Average Billing Rate</i>				\$775.13

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN Advise and assist the company with the planning, development, evaluation and implementation of the company's strategic, business and operating plans including the coordination and preparation of the related financial projections.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	58.0	\$72,500.00
Kinealy, Paul	Senior Director	\$825	0.5	\$412.50
Lal, Arjun	Senior Director	\$900	127.1	\$114,390.00
Tilsner, Jeremy	Senior Director	\$750	0.5	\$375.00
Brantley, Chase	Director	\$775	40.9	\$31,697.50
Ciriello, Andrew	Director	\$800	3.2	\$2,560.00
Dailey, Chuck	Senior Associate	\$625	23.2	\$14,500.00
Frenkel, Adam	Senior Associate	\$700	172.6	\$120,820.00
Lucas, Emmet	Senior Associate	\$725	4.9	\$3,552.50
Wadzita, Brent	Associate	\$550	15.2	\$8,360.00
			446.1	\$369,167.50
<i>Average Billing Rate</i>				\$827.54

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

CASE ADMINISTRATION Address administrative matters related to the engagement, including: coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$825	23.8	\$19,635.00
Lal, Arjun	Senior Director	\$900	0.5	\$450.00
Dailey, Chuck	Senior Associate	\$625	1.8	\$1,125.00
Allison, Roger	Associate	\$575	5.7	\$3,277.50
Calvert, Sam	Associate	\$550	2.0	\$1,100.00
Wadzita, Brent	Associate	\$550	4.0	\$2,200.00
			37.8	\$27,787.50
<i>Average Billing Rate</i>				<i>\$735.12</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

CASH FORECASTS Advise and assist management in treasury matters including the development of weekly cash forecasts, reporting on cash activity, covenant compliance, and other reporting requirements pursuant to cash collateral motion.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	17.5	\$21,875.00
Lal, Arjun	Senior Director	\$900	16.6	\$14,940.00
Brantley, Chase	Director	\$775	21.7	\$16,817.50
Ciriello, Andrew	Director	\$800	5.6	\$4,480.00
Lucas, Emmet	Senior Associate	\$725	93.8	\$68,005.00
Colangelo, Samuel	Analyst	\$500	3.3	\$1,650.00
			158.5	\$127,767.50
<i>Average Billing Rate</i>				<i>\$806.10</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

**CLAIMS ADMINISTRATION &
OBJECTIONS** Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	37.4	\$36,465.00
Kinealy, Paul	Senior Director	\$825	13.7	\$11,302.50
Zeiss, Mark	Senior Associate	\$700	10.3	\$7,210.00
Allison, Roger	Associate	\$575	15.5	\$8,912.50
Raab, Emily	Associate	\$600	17.6	\$10,560.00
Pogorzelski, Jon	Analyst	\$425	19.0	\$8,075.00
			113.5	\$82,525.00
<i>Average Billing Rate</i>				<i>\$727.09</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

COMMUNICATION

Assist the Debtors with the communication process to stakeholders, communication documents and call center.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	3.3	\$3,217.50
Wadzita, Brent	Associate	\$550	2.2	\$1,210.00
			5.5	\$4,427.50
<i>Average Billing Rate</i>				<i>\$805.00</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

CONTRACTS Advise and assist management in preparing for and negotiating various agreements and accommodations with key partners/affiliates, suppliers, and vendors and analysis of contract rejection claims, etc.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	10.3	\$10,042.50
Kinealy, Paul	Senior Director	\$825	5.7	\$4,702.50
Raab, Emily	Associate	\$600	18.2	\$10,920.00
Wadzita, Brent	Associate	\$550	16.8	\$9,240.00
Pogorzelski, Jon	Analyst	\$425	1.6	\$680.00
			52.6	\$35,585.00
<i>Average Billing Rate</i>				<i>\$676.52</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

COST REDUCTION INITIATIVES Assist the Debtors with cost reduction and business "right-sizing" initiatives

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	0.2	\$250.00
Brantley, Chase	Director	\$775	1.5	\$1,162.50
Ciriello, Andrew	Director	\$800	5.7	\$4,560.00
<hr/>			7.4	\$5,972.50
<hr/>			<hr/> Average Billing Rate <hr/>	
<hr/>			<hr/> \$807.09 <hr/>	

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

COURT HEARINGS

Prepare for and attend the Court hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	1.6	\$2,000.00
Kinealy, Paul	Senior Director	\$825	2.8	\$2,310.00
Lal, Arjun	Senior Director	\$900	0.9	\$810.00
Raab, Emily	Associate	\$600	16.5	\$9,900.00
Pogorzelski, Jon	Analyst	\$425	23.1	\$9,817.50
			44.9	\$24,837.50
<i>Average Billing Rate</i>				<i>\$553.17</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

DUE DILIGENCE

Dealing with Creditors and third party inquiries.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	10.2	\$9,945.00
Campagna, Robert	Managing Director	\$1,250	13.2	\$16,500.00
Kinealy, Paul	Senior Director	\$825	27.6	\$22,770.00
Lal, Arjun	Senior Director	\$900	19.2	\$17,280.00
Tilsner, Jeremy	Senior Director	\$750	1.7	\$1,275.00
Brantley, Chase	Director	\$775	24.9	\$19,297.50
Ciriello, Andrew	Director	\$800	99.5	\$79,600.00
Lucas, Emmet	Senior Associate	\$725	15.7	\$11,382.50
Wang, Gege	Senior Associate	\$450	0.8	\$360.00
Allison, Roger	Associate	\$575	22.9	\$13,167.50
Calvert, Sam	Associate	\$550	24.2	\$13,310.00
Wadzita, Brent	Associate	\$550	44.8	\$24,640.00
Colangelo, Samuel	Analyst	\$500	43.5	\$21,750.00
			348.2	\$251,277.50
<i>Average Billing Rate</i>				\$721.65

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

FEE APP Prepare the month and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	0.8	\$1,000.00
Ciriello, Andrew	Director	\$800	0.4	\$320.00
Lucas, Emmet	Senior Associate	\$725	3.9	\$2,827.50
Colangelo, Samuel	Analyst	\$500	1.4	\$700.00
Rivera-Rozo, Camila	Para Professional	\$300	3.0	\$900.00
			9.5	\$5,747.50
<i>Average Billing Rate</i>				<i>\$605.00</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

INVESTIGATIONS

Assist counsel, independent committee, or other relevant party with investigations

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	1.0	\$975.00
			1.0	\$975.00
<i>Average Billing Rate</i>				<i>\$975.00</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

MEETINGS **Participate in meetings with Debtors management, counsel, Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	19.7	\$19,207.50
Campagna, Robert	Managing Director	\$1,250	12.0	\$15,000.00
Kinealy, Paul	Senior Director	\$825	7.6	\$6,270.00
Lal, Arjun	Senior Director	\$900	16.7	\$15,030.00
Brantley, Chase	Director	\$775	1.0	\$775.00
Ciriello, Andrew	Director	\$800	3.9	\$3,120.00
			60.9	\$59,402.50
<i>Average Billing Rate</i>				<i>\$975.41</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

**MONTHLY OPERATING
REPORT/UST REPORT**

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 26 and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	3.1	\$3,022.50
Campagna, Robert	Managing Director	\$1,250	12.8	\$16,000.00
Kinealy, Paul	Senior Director	\$825	0.8	\$660.00
Lal, Arjun	Senior Director	\$900	5.1	\$4,590.00
Brantley, Chase	Director	\$775	2.1	\$1,627.50
Ciriello, Andrew	Director	\$800	24.5	\$19,600.00
Lucas, Emmet	Senior Associate	\$725	8.0	\$5,800.00
Raab, Emily	Associate	\$600	22.0	\$13,200.00
Colangelo, Samuel	Analyst	\$500	1.3	\$650.00
			79.7	\$65,150.00
<i>Average Billing Rate</i>				<i>\$817.44</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

MOTIONS/ORDERS Assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions. Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	2.7	\$2,632.50
Campagna, Robert	Managing Director	\$1,250	6.5	\$8,125.00
Kinealy, Paul	Senior Director	\$825	1.3	\$1,072.50
Lal, Arjun	Senior Director	\$900	1.8	\$1,620.00
Ciriello, Andrew	Director	\$800	52.0	\$41,600.00
Colangelo, Samuel	Analyst	\$500	32.1	\$16,050.00
			96.4	\$71,100.00
<i>Average Billing Rate</i>				<i>\$737.55</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

PLAN / DISCLOSURE STATEMENT Assist the Debtors and advisors with various analyses and assessment of the components included in and relating to the POR, Disclosure Statement, Schedules and related documents. Complete analyses and assist the Debtors with the Plan or Reorganization and Disclosure Statement.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	0.7	\$875.00
Lal, Arjun	Senior Director	\$900	5.5	\$4,950.00
Ciriello, Andrew	Director	\$800	0.3	\$240.00
Dailey, Chuck	Senior Associate	\$625	11.2	\$7,000.00
			17.7	\$13,065.00
<i>Average Billing Rate</i>				<i>\$738.14</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	59.9	\$58,402.50
Campagna, Robert	Managing Director	\$1,250	4.6	\$5,750.00
Kinealy, Paul	Senior Director	\$825	33.7	\$27,802.50
Ciriello, Andrew	Director	\$800	0.2	\$160.00
Allison, Roger	Associate	\$575	46.4	\$26,680.00
Raab, Emily	Associate	\$600	79.2	\$47,520.00
Wadzita, Brent	Associate	\$550	54.5	\$29,975.00
Pogorzelski, Jon	Analyst	\$425	63.6	\$27,030.00
			342.1	\$223,320.00
<i>Average Billing Rate</i>				<i>\$652.79</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

TAX

Assist the Debtors with tax related matters

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brantley, Chase	Director	\$775	0.2	\$155.00
			0.2	\$155.00
<i>Average Billing Rate</i>				<i>\$775.00</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

TRAVEL

Fifty percent of travel time in excess of normal travel to and from Debtor's offices.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	5.0	\$6,250.00
Lal, Arjun	Senior Director	\$900	1.2	\$1,080.00
			6.2	\$7,330.00
<i>Average Billing Rate</i>				<i>\$1,182.26</i>

Exhibit C

***Celsius Network, LLC, et al.,
Summary of Task by Professional
October 1, 2022 through October 31, 2022***

VENDOR MANAGEMENT Assist the Debtors with post-petition vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attend supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advising Debtors on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brantley, Chase	Director	\$775	17.2	\$13,330.00
Lucas, Emmet	Senior Associate	\$725	1.1	\$797.50
Colangelo, Samuel	Analyst	\$500	30.3	\$15,150.00
			48.6	\$29,277.50
<i>Average Billing Rate</i>				<i>\$602.42</i>

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

ASSET SALES

Professional	Date	Hours	Activity
Campagna, Robert	10/3/2022	0.9	Analysis of GK8 tax issues.
Campagna, Robert	10/4/2022	0.4	Call with K&E (D. Latona, S. Briefel) to discuss GK8 sale process.
Campagna, Robert	10/6/2022	1.3	Analysis of GK8 data and issues related to sale process.
Lal, Arjun	10/12/2022	0.7	Attend call with GK8 team, Fischer, K&E and Centerview teams re: potential tax issues from GK8 sale
Lal, Arjun	10/18/2022	0.7	Attend call with L. Lamesh (GK8), D. Bendetson, S. Lloyd (CVP), A. Ciriello (A&M) re: GK8 sale update
Subtotal		4.0	

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	10/1/2022	0.6	Correspondence re: security concerns related to decision on sealing motion.
Tilsner, Jeremy	10/1/2022	1.2	Draft presentation detailing data analytics support approach.
Bixler, Holden	10/2/2022	0.5	Telephone conferences with A&M team re: status of current workstreams.
Tilsner, Jeremy	10/2/2022	1.6	Draft presentation detailing data analytics support approach.
Campagna, Robert	10/3/2022	1.2	Research related to custody and withheld balances and wallets.
Campagna, Robert	10/3/2022	0.8	Prepare final files and email to UCC advisors related to retention plan.
Campagna, Robert	10/3/2022	0.7	Finalize employee related schedules in advance of call with Celsius team.
Campagna, Robert	10/3/2022	0.5	Call with C. Ferraro (CEL) to discuss data mining work stream
Campagna, Robert	10/3/2022	0.4	Call with C. Ferraro, T. Ramos (CEL) and A. Ciriello (A&M) to discuss future management organizational structure, retention and salary changes
Ciriello, Andrew	10/3/2022	0.4	Call with C. Ferraro, T. Ramos (CEL) and R. Campagna (A&M) to discuss future management organizational structure, retention and salary changes
Ciriello, Andrew	10/3/2022	0.3	Review and comment on revised case calendar and distribute to management
Ciriello, Andrew	10/3/2022	0.5	Prepare for meeting with management to discuss intercompany entries and updates to salary and retention schedules
Colangelo, Samuel	10/3/2022	0.4	Update post-petition reporting calendar to reflect latest court filings.
Kinealy, Paul	10/3/2022	0.7	Research inquiry from Celsius operations team and advise team re same

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Kinealy, Paul	10/3/2022	0.9	Research inquiry from Kirkland and follow up with Celsius operations re same
Lucas, Emmet	10/3/2022	0.6	Prepare analysis on De Minimis Asset Sales order to calculate requirements of potential sale of laptops in Israel.
Tilsner, Jeremy	10/3/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Tilsner, Jeremy	10/3/2022	0.5	Meet with R. Campagna (A&M) and Celsius to discuss data management.
Bixler, Holden	10/4/2022	0.6	Call with R. Campagna, C. Brantley, E. Lucas, and S. Colangelo (all A&M) to discuss case updates and current workstreams.
Bixler, Holden	10/4/2022	0.5	A&M internal call to discuss work streams, key items, and status update (R. Campagna, C. Brantley, A. Lal, A. Ciriello).
Bixler, Holden	10/4/2022	0.5	Attend related entity call with K&E.
Brantley, Chase	10/4/2022	0.6	Call with R. Campagna, A. Lal, H. Bixler, S. Colangelo, and E. Lucas, (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	10/4/2022	0.6	Call with H. Bixler, A. Lal, C. Brantley, S. Colangelo, and E. Lucas (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	10/4/2022	0.5	A&M internal call to discuss work streams, key items, and status update (A. Lal, C. Brantley, A. Ciriello, H. Bixler).
Campagna, Robert	10/4/2022	0.5	Call with K&E (E. Jones), A&M (A. Lal, P. Kinealy) and Centerview (B. Beasley) to discuss Examiner requests.
Campagna, Robert	10/4/2022	0.3	Call with J. Gartrell, M. Boyce, S. Williams, R. Hermenze (WTW) and A. Ciriello (A&M) to discuss development of a KEIP
Campagna, Robert	10/4/2022	0.8	Review / update executive employment agreement.
Campagna, Robert	10/4/2022	0.7	Analysis of updated WTW report / benchmarking on retention plan.
Campagna, Robert	10/4/2022	0.3	Discuss custody / withheld data needs with Celsius (O. Blonstein, E. Antipas)
Ciriello, Andrew	10/4/2022	0.3	Review Financial Stability Oversight Counsel report for relevance of references to Celsius
Ciriello, Andrew	10/4/2022	0.3	Correspond with T. Biggs (M3) and N. Shaker (Elementus) regarding outstanding diligence requests and draft motions
Ciriello, Andrew	10/4/2022	0.3	Call with D. Latona, S. Briefel (K&E) and R. Campagna, A. Lal, H. Bixler, P. Kinealy, C. Brantley (A&M) to discuss possibility of filing additional entities for chapter 11
Ciriello, Andrew	10/4/2022	0.2	Call with A. Lal (A&M) to coordinate workstreams on potential additional entities to file
Ciriello, Andrew	10/4/2022	0.3	Call with J. Gartrell, M. Boyce, S. Williams, R. Hermenze (WTW) and R. Campagna (A&M) to discuss development of a KEIP
Colangelo, Samuel	10/4/2022	0.4	Assemble financial information slide deck per internal request.
Colangelo, Samuel	10/4/2022	0.6	Call with R. Campagna, A. Lal, H. Bixler, C. Brantley, and E. Lucas (all A&M) to discuss case updates and current workstreams.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Kinealy, Paul	10/4/2022	0.3	Research inquiry from Stretto and follow up with Celsius re same
Kinealy, Paul	10/4/2022	0.5	Call with K&E (E. Jones), A&M (A. Lal, R. Campagna) and Centerview (B. Beasley) to discuss Examiner requests.
Lal, Arjun	10/4/2022	1.4	Review and edit GK8 filing checklist
Lal, Arjun	10/4/2022	0.7	Attend meeting with K&E (D. Latona, S. Briefel) and A&M team to discuss GK8 strategic plan
Lal, Arjun	10/4/2022	0.2	Call with A. Ciriello (A&M) to coordinate workstreams on potential additional entities to file
Lal, Arjun	10/4/2022	0.6	Call with R. Campagna, H. Bixler, E. Lucas, S. Colangelo, and C. Brantley (all A&M) to discuss case updates and current workstreams.
Lal, Arjun	10/4/2022	0.5	Call with K&E (E. Jones), A&M (R. Campagna, and P. Kinealy) and Centerview (B. Beasley) to discuss Examiner requests.
Lal, Arjun	10/4/2022	0.5	A&M internal call to discuss work streams, key items, and status update (R. Campagna, C. Brantley, A. Ciriello, H. Bixler).
Lucas, Emmet	10/4/2022	0.6	Call with R. Campagna, A. Lal, H. Bixler, S. Colangelo, and C. Brantley (all A&M) to discuss case updates and current workstreams.
Tilsner, Jeremy	10/4/2022	0.6	Evaluate questions and background materials in re custody issues in preparation for call with Celsius.
Tilsner, Jeremy	10/4/2022	0.8	Participate in call with G. Wang (A&M), CEL and K&E to discuss custody access motion, definition, and 10/7 Hearing preparation.
Tilsner, Jeremy	10/4/2022	0.5	Call with K&E and Celsius to discuss custody access motion.
Wang, Gege	10/4/2022	0.8	Participate in call with J. Tilsner (A&M), CEL and counsel to discuss custody access motion, definition, and 10/7 Hearing preparation.
Brantley, Chase	10/5/2022	0.5	Call with A. Ciriello (A&M) to discuss filing of additional entities
Brantley, Chase	10/5/2022	0.4	Respond to questions from K&E re: activities of certain legal entities.
Brantley, Chase	10/5/2022	0.6	Attend call with A. Ciriello, A. Lal (A&M) re: GK8 prep checklist
Campagna, Robert	10/5/2022	0.5	Meeting with M3 (K. Ehrl, T. Biggs) and A&M (A. Ciriello) to discuss revised org structure and retention plan.
Campagna, Robert	10/5/2022	0.3	Call with A. Ciriello (A&M) regarding diligence workstream, upcoming new workstreams, and general case updates
Ciriello, Andrew	10/5/2022	0.6	Prepare bankruptcy 101 talking points for potential additional filing entities
Ciriello, Andrew	10/5/2022	0.4	Review and update calendar of key bankruptcy case dates through year end
Ciriello, Andrew	10/5/2022	0.5	Call with C. Brantley (A&M) to discuss filing of additional entities
Ciriello, Andrew	10/5/2022	0.4	Update and distribute revised bankruptcy prep checklist for potential new filing entities

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	10/5/2022	0.3	Call with R. Campagna (A&M) regarding diligence workstream, upcoming new workstreams, and general case updates
Ciriello, Andrew	10/5/2022	0.6	Attend call with A. Lal, C. Brantley (A&M) re: GK8 prep checklist
Ciriello, Andrew	10/5/2022	0.6	Review and comment on 341 meeting talking points
Lal, Arjun	10/5/2022	0.6	Attend call with A. Ciriello, C. Brantley (A&M) re: GK8 prep checklist
Lal, Arjun	10/5/2022	0.7	Attend meeting with M3 and A&M (R. Campagna, A. Ciriello) re: proposed KERP plan
Tilsner, Jeremy	10/5/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Bixler, Holden	10/6/2022	0.6	Review prep materials re: related party planning.
Bixler, Holden	10/6/2022	0.9	Attend weekly all advisor meeting.
Bixler, Holden	10/6/2022	0.5	Attend biweekly A&M team update call.
Bixler, Holden	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and A. Ciriello, A. Lal, P. Kinealy (A&M) to prepare for filing additional entities
Brantley, Chase	10/6/2022	1.0	Participate in call with Special Committee to review latest case developments and mining business plan.
Brantley, Chase	10/6/2022	0.6	Call with R. Campagna, A. Lal, E. Lucas, P. Kinealy, A. Frenkel, S. Colangelo, A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Campagna, Robert	10/6/2022	0.6	Call with A. Lal, C. Brantley, A. Ciriello, P. Kinealy, A. Frenkel, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Campagna, Robert	10/6/2022	0.4	Draft email related to security team retention issues.
Ciriello, Andrew	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and H. Bixler, A. Lal, and P. Kinealy (A&M) to prepare for filing additional entities
Ciriello, Andrew	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, P. Kinealy, A. Frenkel, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Colangelo, Samuel	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, P. Kinealy, A. Frenkel, E. Lucas, A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, A. Ciriello, P. Kinealy, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Kinealy, Paul	10/6/2022	0.4	Partial participation in call with R. Campagna, C. Brantley, A. Ciriello, A. Frenkel, E. Lucas, and A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Kinealy, Paul	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and H. Bixler, A. Lal, and A. Ciriello (A&M) to prepare for filing additional entities
Lal, Arjun	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and H. Bixler, A. Ciriello, and P. Kinealy (A&M) to prepare for filing additional entities
Lal, Arjun	10/6/2022	0.5	Attend bi-weekly A&M team meeting to discuss case updates
Lucas, Emmet	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, P. Kinealy, A. Frenkel, S. Colangelo, A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Bixler, Holden	10/7/2022	1.0	Conferences with K&E and L. Lamesh (CEL) re: transaction planning issues.
Brantley, Chase	10/7/2022	1.0	Participate in call with the Company to review GK8 preparation.
Campagna, Robert	10/7/2022	0.8	Prepare summary of retention plan participants at request of exco.
Ciriello, Andrew	10/7/2022	0.2	Call with A. Lal (A&M) to discuss preparation of new entities for filing
Ciriello, Andrew	10/7/2022	1.0	Call with Celsius management, K&E and A. Lal, P. Kinealy, H. Bixler, C. Brantley, B. Wadzita, E. Raab (A&M) to discuss preparation of new entities for filing
Ciriello, Andrew	10/7/2022	0.3	Call with S. Briefel (K&E) to discuss data collection requests for new entities considering a chapter 11 filing
Ciriello, Andrew	10/7/2022	0.3	Call with D. Latona, S. Briefel (K&E) and A. Lal (A&M) to discuss filing of new entities
Kinealy, Paul	10/7/2022	1.0	Attend prep session call for 341 hearing with C. Ferraro (CEL) and K&E team (C. Koenig, A. Wirtz)
Lal, Arjun	10/7/2022	0.3	Call with D. Latona, S. Briefel (K&E) and A. Ciriello (A&M) to discuss filing of new entities
Lal, Arjun	10/7/2022	1.1	Attend meeting with GK8 management (L. Lamesh), K&E (S. Briefel, D. Latona) and A&M team re: GK8 strategic planning
Lal, Arjun	10/7/2022	0.2	Call with A. Ciriello (A&M) to discuss preparation of new entities for filing
Lal, Arjun	10/7/2022	1.0	Attend prep session call for 341 hearing with C. Ferraro (CEL) and K&E team (C. Koenig, A. Wirtz)
Tilsner, Jeremy	10/7/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/7/2022	1.3	Prepare supplemental statement three coin transaction exhibits in preparation of second 341 meeting.
Wadzita, Brent	10/7/2022	1.9	Prepare supplemental statement four exhibits in preparation of second 341 meeting.
Wadzita, Brent	10/7/2022	1.1	Prepare supplemental schedule F customer balance exhibits in preparation of second 341 meeting.
Ciriello, Andrew	10/9/2022	1.3	Develop bankruptcy prep schedule for additional entities to potentially file

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	10/10/2022	1.1	Review data tracker re: related party transaction.
Bixler, Holden	10/10/2022	0.3	Review asset and liability data prepared for equity committee.
Campagna, Robert	10/10/2022	1.8	Analysis of company presentation on historical profitability and bridge to losses. Provide comments on same to Celsius (C. Ferraro, K. Tang, A. Wu).
Campagna, Robert	10/10/2022	1.1	Address requests related to proposed retention plan in advance of filing motion.
Ciriello, Andrew	10/10/2022	0.8	Prepare for meeting with management to discuss additional filing entities
Colangelo, Samuel	10/10/2022	0.4	Assemble asset and liability schedule per internal request.
Lal, Arjun	10/10/2022	2.1	Review of Examiner diligence requests and allocate items to team
Lucas, Emmet	10/10/2022	0.9	Prepare monthly advisor accrual schedule for A. Seetharaman (CEL) for accounting purposes.
Lucas, Emmet	10/10/2022	0.7	Update model mechanics to calculate BTC roll forward schedule.
Pogorzelski, Jon	10/10/2022	1.4	Prepare analysis of diligence related to customer coin movements
Wadzita, Brent	10/10/2022	0.9	Prepare supplemental statement three exhibits in preparation of second 341 meeting.
Wadzita, Brent	10/10/2022	2.2	Prepare statement three coin exhibits in preparation of second 341 meeting.
Bixler, Holden	10/11/2022	0.7	Prepare outline of topics for Exco meeting.
Bixler, Holden	10/11/2022	0.5	Call with A. Ciriello (A&M) regarding GK8 and Israel bankruptcy prep
Bixler, Holden	10/11/2022	1.0	Attend telephone conference with L. Koren (CEL) and K&E re: related party preparation.
Campagna, Robert	10/11/2022	1.2	Address Celsius concerns related to retention plans and names prior to filing.
Campagna, Robert	10/11/2022	0.5	Call with Celsius (T. Ramos, C. Ferraro) and K&E (R. Kwasteniet) to discuss personnel concerns.
Ciriello, Andrew	10/11/2022	1.0	Call with Israel teams, S. Briefel (K&E) and H. Bixler, P. Kinealy, A. Lal, E. Lucas (A&M) to review first day motion diligence requests
Ciriello, Andrew	10/11/2022	1.0	Call with GK8 teams, S. Briefel (K&E) and H. Bixler, E. Lucas (A&M) to review first day motion diligence requests
Ciriello, Andrew	10/11/2022	0.6	Update and distribute GK8 and Israel first day motion tracker
Ciriello, Andrew	10/11/2022	0.5	Call with H. Bixler (A&M) regarding GK8 and Israel bankruptcy prep
Ciriello, Andrew	10/11/2022	0.2	Call with E. Lucas (A&M) to discuss GK8 and Israel bankruptcy prep

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	10/11/2022	0.6	Attend diligence planning call for Examiner requests with K&E (D. Latona, S. Briefel)
Lal, Arjun	10/11/2022	1.0	Attend 341 meeting prep session with K&E team, Celsius (C. Ferraro) and A&M team
Lal, Arjun	10/11/2022	1.1	Attend meeting with GK8 management (L. Lamesh), K&E (S. Briefel, D. Latona) and A&M team re: GK8 strategic planning
Lal, Arjun	10/11/2022	0.7	Attend meeting with GK8 management (N. Schleifer), K&E (S. Briefel, D. Latona) and A&M team re: GK8 strategic planning
Lucas, Emmet	10/11/2022	1.0	Call with GK8 teams, S. Briefel (K&E) and H. Bixler, A. Ciriello (A&M) to review first day motion diligence requests
Lucas, Emmet	10/11/2022	1.0	Call with Israel teams, S. Briefel (K&E) and H. Bixler, P. Kinealy, A. Lal, A. Ciriello (A&M) to review first day motion diligence requests
Lucas, Emmet	10/11/2022	0.2	Call with A. Ciriello (A&M) to discuss GK8 and Israel bankruptcy prep
Tilsner, Jeremy	10/11/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/11/2022	2.6	Attend working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Wadzita, Brent	10/11/2022	2.3	Attend working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Wadzita, Brent	10/11/2022	2.2	Attend working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Campagna, Robert	10/12/2022	1.3	Call with Celsius (T. Ramos) to discuss employee roster and concerns related to resignations.
Campagna, Robert	10/12/2022	0.5	Participate in Celsius internal Exco call to provide case updates (C. Ferraro, others).
Ciriello, Andrew	10/12/2022	0.4	Call with D. Bendetson, Z. Mohamed (CVP) and E. Lucas (A&M) to discuss Israel bankruptcy prep process
Ciriello, Andrew	10/12/2022	0.9	Call with L. Koren (CEL), S. Briefel, A. Sexton, L. Wasserman, S. Toth (K&E), Y. Peled, A. Well, U. Klose (Fischer) and R. Kiely, D. Bendetson (CVP) to discuss tax implications of a Israel bankruptcy filing
Lal, Arjun	10/12/2022	1.4	Attend 341 prep session (business issues) with K&E team, Celsius (C. Ferraro) and A&M team
Lal, Arjun	10/12/2022	1.4	Attend 341 prep session (regulatory issues) with K&E team, Celsius (C. Ferraro) and A&M team
Lucas, Emmet	10/12/2022	1.0	Respond to diligence tracker in Israel bankruptcy prep process for data previously provided.
Lucas, Emmet	10/12/2022	0.8	Analyze cash management motion for funding scenarios to GK8 under chapter 11 filing.
Lucas, Emmet	10/12/2022	0.4	Call with D. Bendetson, Z. Mohamed (CVP) and A. Ciriello (A&M) to discuss Israel bankruptcy prep process
Wadzita, Brent	10/12/2022	1.0	Organize and track follow up questions to the final 341 meeting on the statements and schedules.
Wadzita, Brent	10/12/2022	2.1	Review and prepare follow-up tracker for questions re: final 341 hearing.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Wadzita, Brent	10/12/2022	2.9	Attend final working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Wadzita, Brent	10/12/2022	1.1	Prepare supplemental exhibits for schedule F customer liabilities.
Bixler, Holden	10/13/2022	1.0	Attend examiner follow-up discussion with K&E and examiner professionals.
Bixler, Holden	10/13/2022	1.0	Attend all advisor call.
Bixler, Holden	10/13/2022	0.9	Review draft restructuring presentation.
Campagna, Robert	10/13/2022	0.7	All advisors call with A. Colodny (W&C), M3, PWP, C. Koenig (K&E), CV and A. Ciriello (A&M) to discuss key areas of focus.
Ciriello, Andrew	10/13/2022	0.7	All advisors call with A. Colodny (W&C), M3, PWP, C. Koenig (K&E), CV and R. Campagna (A&M) to discuss key areas of focus.
Colangelo, Samuel	10/13/2022	0.3	Reconcile employee wage payments and confirm reimbursement invoices for payment.
Lal, Arjun	10/13/2022	1.2	Attend diligence call with Examiner / Jenner (S. Pillay, V. Lazar, S. Weiss) and K&E team
Lal, Arjun	10/13/2022	2.1	Attend 341 meeting
Lucas, Emmet	10/13/2022	0.2	Participate in call with E. Jones (K&E) to discuss UST request into SSG account relating to 345 requirements.
Lucas, Emmet	10/13/2022	0.4	Prepare response to UST for SSG account and its holding in response to 345 request.
Wadzita, Brent	10/13/2022	1.3	Prepare data request follow ups for company and UCC advisors to review re: statements and schedules.
Wadzita, Brent	10/13/2022	1.8	Review and prepare follow-ups to UCC advisor questions re: statements and schedules.
Bixler, Holden	10/14/2022	0.4	Review A&M team correspondence re: earn and custody balances.
Bixler, Holden	10/14/2022	0.6	Correspond with team re: related transaction data outreach.
Bixler, Holden	10/14/2022	0.5	Attend special committee update call
Campagna, Robert	10/14/2022	0.6	Call with Celsius (C. Ferraro, G. Bodnar) and A&M (J. Tilsner) to discuss data storage, data bases, and backups.
Tilsner, Jeremy	10/14/2022	0.4	Call with Chris Ferraro (CEL) to discuss access to underlying system data.
Tilsner, Jeremy	10/14/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Bixler, Holden	10/17/2022	0.5	Attend call with A&M team re: status of various workstreams
Bixler, Holden	10/17/2022	0.8	Review updated trackers re: related party transaction.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/17/2022	0.4	Meeting with S. Colangelo (A&M) re: vendor relations and FDM caps.
Calvert, Sam	10/17/2022	0.5	Call with E. Lucas and A. Ciriello (A&M) to discuss Israel and GK8 bankruptcy preparation
Calvert, Sam	10/17/2022	1.2	Creation of detailed FDM tracker and related analyses.
Calvert, Sam	10/17/2022	2.6	Analysis of headcount and related analyses for additional wage motions.
Campagna, Robert	10/17/2022	0.8	Follows ups related to retention plan inquiries of UCC.
Campagna, Robert	10/17/2022	1.1	Review of balance data at request of K&E related to equity committee motion.
Ciriello, Andrew	10/17/2022	0.7	Update T-Minus schedule for Israel / GK8 filing and distribute to management for review
Ciriello, Andrew	10/17/2022	0.3	Extract consolidated balance sheet data from coin report and provide to counsel
Ciriello, Andrew	10/17/2022	0.4	Correspond with R. Shakhnovetsky, I. Inbar (CEL) regarding changes to BTC and ETH balances
Ciriello, Andrew	10/17/2022	0.5	Call with E. Lucas, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Ciriello, Andrew	10/17/2022	0.8	Call with S. Calvert (A&M) to discuss data needed to prepare Israel and GK8 for a Chapter 11 filing
Colangelo, Samuel	10/17/2022	0.3	Assemble dataroom file list and descriptions for new advisor team members.
Colangelo, Samuel	10/17/2022	0.6	Assemble initial cure schedule for GK8 vendor contracts.
Colangelo, Samuel	10/17/2022	0.8	Analyze and compile list of GK8 contracts in dataroom.
Lucas, Emmet	10/17/2022	0.2	Confirm market pricing for response to W. Thompson (K&E) regarding request into holdings of SSG account.
Lucas, Emmet	10/17/2022	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Lucas, Emmet	10/17/2022	0.6	Prepare September bitcoin roll forward schedule to be included in coins report.
Wadzita, Brent	10/17/2022	0.5	Internal meeting to discuss customer balances listed on the schedules of assets and liabilities.
Wang, Gege	10/17/2022	2.7	Data Analytics - Load SOFA 3, SOFA 4, and Schedule F underlying data into SQL database and query data.
Bixler, Holden	10/18/2022	0.9	Correspond with team and L. Workman (CEL) re: related party diligence.
Bixler, Holden	10/18/2022	0.5	Attend custody touchpoint call with company and K&E.
Bixler, Holden	10/18/2022	0.5	Attend biweekly A&M team call.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Brantley, Chase	10/18/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, E. Lucas, A. Frenkel, R. Allison, S. Colangelo, B. Wadzita, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Calvert, Sam	10/18/2022	0.7	Consolidation of historical employees information and related analyses.
Calvert, Sam	10/18/2022	2.9	Refresh of benefits data worksheet.
Calvert, Sam	10/18/2022	2.8	Refresh of wage motion data worksheet.
Calvert, Sam	10/18/2022	0.7	Analysis of headcount and related analyses for additional wage motions.
Calvert, Sam	10/18/2022	0.5	Call with A. Ciriello (A&M) re: non-debtor payroll data and related analyses.
Calvert, Sam	10/18/2022	1.2	Filling out wage motion worksheet based on prior filing.
Campagna, Robert	10/18/2022	1.2	Initial planning with respect to incentive plan and coordination with WTW.
Campagna, Robert	10/18/2022	0.5	A&M internal call to discuss work streams, key items, and status update (A. Lal, C. Brantley, A. Ciriello, H. Bixler).
Ciriello, Andrew	10/18/2022	0.4	Call with P. Kinealy (A&M) to discuss progress on September MOR and Israel / GK8 bankruptcy preparation
Ciriello, Andrew	10/18/2022	0.3	Correspond with S. Colangelo (A&M) regarding Israel vendor analysis for bankruptcy prep process
Ciriello, Andrew	10/18/2022	0.5	Call with S. Calvert (A&M) re: Israeli payroll data and related analyses
Ciriello, Andrew	10/18/2022	0.5	Prepare and distribute monthly public coin report and budget for filing
Ciriello, Andrew	10/18/2022	0.4	Collect and distribute GK8 insurance data to S. Briefel (K&E)
Colangelo, Samuel	10/18/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, E. Lucas, A. Frenkel, R. Allison, C. Brantley, B. Wadzita, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Kinealy, Paul	10/18/2022	0.4	Call with A. Ciriello (A&M) to discuss progress on September MOR and Israel / GK8 bankruptcy preparation
Lucas, Emmet	10/18/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, C. Brantley, A. Frenkel, R. Allison, S. Colangelo, B. Wadzita, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Tilsner, Jeremy	10/18/2022	1.6	Participate in call with G. Wage (A&M) and Celsius to discuss Snowflake databases/tables.
Tilsner, Jeremy	10/18/2022	0.4	Discuss production of past reports and bankruptcy requests with Celsius data team.
Wadzita, Brent	10/18/2022	2.4	Prepare customer exhibits for special committee update call.
Wadzita, Brent	10/18/2022	1.8	Review bankruptcy preparation tracker and first day motions and update comments.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Wang, Gege	10/18/2022	1.6	Participate in call with J. Tilsner (A&M) company to discuss Snowflake databases/tables.
Bixler, Holden	10/19/2022	0.6	Review updated timeline table.
Calvert, Sam	10/19/2022	0.4	Comparison of GK8 employment data sources.
Calvert, Sam	10/19/2022	0.5	Call with E. Lucas (A&M) re: Israeli prep work (wages, vendors and cash management).
Calvert, Sam	10/19/2022	2.6	Updates to detailed FDM tracker and related analyses.
Calvert, Sam	10/19/2022	0.3	Call with A. Ciriello (A&M) re: Israeli prep work (wages, vendors and cash management).
Calvert, Sam	10/19/2022	0.9	Calculation of daily cash impact based on expected milestone.
Calvert, Sam	10/19/2022	0.5	Filling out wage motion based on existing framework.
Campagna, Robert	10/19/2022	0.8	Respond to UST retention plan requests.
Campagna, Robert	10/19/2022	1.8	Gather facts regarding employee turnover in light of retention efforts for Board.
Ciriello, Andrew	10/19/2022	0.3	Call with S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Ciriello, Andrew	10/19/2022	0.9	Research previously provided contract data and correspond with Israel and GK8 management regarding the same
Ciriello, Andrew	10/19/2022	0.2	Call with S. Colangelo (A&M) to discuss Israel / GK8 contract collection process
Ciriello, Andrew	10/19/2022	0.2	Correspond with S. Briefel (K&E) regarding diligence requests in preparation for Israel / GK8 chapter 11 filing
Colangelo, Samuel	10/19/2022	0.2	Call with A. Ciriello (A&M) to discuss Israel / GK8 contract collection process
Lucas, Emmet	10/19/2022	0.5	Call with S. Calvert (A&M) re: Israeli prep work (wages, vendors, cash management)
Pogorzelski, Jon	10/19/2022	1.2	Reconcile creditor matrix records to ensure data is accurately presented
Pogorzelski, Jon	10/19/2022	0.6	Confer with internal A&M team to discuss creditor matrix
Pogorzelski, Jon	10/19/2022	1.1	Verify creditor matrix records are accurate with company provided data
Wadzita, Brent	10/19/2022	1.6	Process accredited and unaccredited customer breakdown by wallet size.
Bixler, Holden	10/20/2022	0.5	Call with R. Campagna, A. Lal, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Brantley, Chase	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/20/2022	1.3	Revisions to wage model.
Calvert, Sam	10/20/2022	1.0	Refinement of non-debtor specific benefits overview.
Calvert, Sam	10/20/2022	0.8	Refining request list for various motions.
Calvert, Sam	10/20/2022	1.1	Updates to detailed FDM tracker and related contingency planning.
Calvert, Sam	10/20/2022	0.6	Updates to detailed FDM tracker.
Campagna, Robert	10/20/2022	0.5	Call with A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Campagna, Robert	10/20/2022	0.5	All advisor call with M3, PWP, A. Colodny (W&C), C. Koenig (K&E), CVP and A. Lal and A. Ciriello (A&M) to discuss business plan, diligence, litigation, counter party risk and general case updates
Campagna, Robert	10/20/2022	0.6	Prepare communication to board re: various employee matters.
Ciriello, Andrew	10/20/2022	0.5	All advisor call with M3, PWP, A. Colodny (W&C), C. Koenig (K&E), CVP and R. Campagna, A. Lal (A&M) to discuss business plan, diligence, litigation, counter party risk and general case updates
Ciriello, Andrew	10/20/2022	0.3	Call with S. Colangelo (A&M) to discuss GK8 contracts and cure schedule.
Colangelo, Samuel	10/20/2022	0.3	Call with A. Ciriello (A&M) to discuss GK8 contracts and cure schedule.
Colangelo, Samuel	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Lal, Arjun	10/20/2022	0.5	Call with R. Campagna, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Lal, Arjun	10/20/2022	0.5	All advisor call with M3, PWP, A. Colodny (W&C), C. Koenig (K&E), CVP and R. Campagna, and A. Ciriello (A&M) to discuss business plan, diligence, litigation, counter party risk and general case updates
Lucas, Emmet	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Pogorzelski, Jon	10/20/2022	1.1	Analyze creditor matrix records related to customers to verify data is accurately presented
Pogorzelski, Jon	10/20/2022	0.7	Analyze creditors related to schedule G contracts to ensure data is accurately presented
Tilsner, Jeremy	10/20/2022	0.6	Call with Z. Ji (CEL) to discuss potential approach for adding resources to Celsius team.
Tilsner, Jeremy	10/20/2022	0.4	Call with VJ Vesnaver (CEL) to discuss potential approach for adding resources to Celsius team.
Calvert, Sam	10/21/2022	2.1	Updates to request lists and consolidation of additional data required for FDMs.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/21/2022	0.3	Discussion with E. Lucas (A&M) re: GK8 data requests and next steps.
Campagna, Robert	10/21/2022	0.6	Participate in call with M3, White & Case, K&E, E. Lucas, A. Lal (A&M) to discuss mining business updates.
Lal, Arjun	10/21/2022	0.6	Participate in call with M3, White & Case, K&E, R. Campagna, E. Lucas (A&M) to discuss mining business updates.
Lucas, Emmet	10/21/2022	1.1	Provide comments to S. Calvert (A&M) on updates to GK8 contingency planning tracker.
Lucas, Emmet	10/21/2022	0.3	Discussion with S. Calvert (A&M) re: GK8 data requests and next steps
Lucas, Emmet	10/21/2022	0.6	Participate in call with M3, White & Case, K&E, R. Campagna, A. Lal (A&M) to discuss mining business updates.
Lucas, Emmet	10/21/2022	0.2	Correspond with J. Fan (CEL) regarding status of RFP for Midland sites.
Lucas, Emmet	10/21/2022	1.4	Examine proposal raised by Mothership regarding utility motion, confirm no impacts to no provider.
Tilsner, Jeremy	10/21/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/21/2022	1.7	Review identified variances and analyze company data to further investigate questions.
Ciriello, Andrew	10/23/2022	0.3	Call with S. Colangelo (A&M) to discuss petition date balance sheet reconciliation
Colangelo, Samuel	10/23/2022	0.3	Call with A. Ciriello (A&M) to discuss petition date balance sheet reconciliation
Bixler, Holden	10/24/2022	0.4	Review critical dates update forwarded by K&E.
Bixler, Holden	10/24/2022	1.1	Confer with L. Workman (CEL) and A&M team re: related party process and planning.
Calvert, Sam	10/24/2022	2.4	Updates to non-debtor entity wage motions and prep for discussion with management.
Calvert, Sam	10/24/2022	1.0	Refinement of intercompany transfer and balance analysis.
Calvert, Sam	10/24/2022	1.3	Analyzing intercompany transfers and balances.
Campagna, Robert	10/24/2022	0.6	Correspondence related to KERP motion to T. Ramos (CEL).
Campagna, Robert	10/24/2022	1.1	Meeting with Celsius (T. Ramos) to discuss employee, retention and turnover issues.
Ciriello, Andrew	10/24/2022	0.2	Correspond with S. Calvert (A&M) regarding intercompany transaction analysis and GK8 chapter 11 preparation
Kinealy, Paul	10/24/2022	0.6	Research landlord/deposit issues from Celsius operations and advise Celsius re same
Pogorzelski, Jon	10/24/2022	0.7	Identify additional interested parties retained on court docket to add to list of conflicted parties

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/24/2022	1.1	Analyze court docket for additional interested parties to add to conflicts list
Pogorzelski, Jon	10/24/2022	0.9	Analyze court docket for pro hac vice appearances to capture additional parties for conflicts
Tilsner, Jeremy	10/24/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/24/2022	1.7	Analyze data in response to corporate charges and expenses made by insiders while working for the company.
Bixler, Holden	10/25/2022	0.5	Attend custody checkpoint call with CEL.
Bixler, Holden	10/25/2022	0.5	Call with P. Kinealy, A. Frenkel, and E. Raab (A&M) re: workstream status and case updates.
Calvert, Sam	10/25/2022	0.6	Call with E. Lucas (A&M) and N. Schleifer (GK8) re: additional data requests.
Calvert, Sam	10/25/2022	0.2	Call with E. Lucas (A&M) follow up re: GK8 data requests.
Calvert, Sam	10/25/2022	0.7	Refining request lists for various motions.
Campagna, Robert	10/25/2022	1.0	Participate on Celsius internal Exco call (C. Ferraro, T. Ramos, others) and provide updates on restructuring process.
Campagna, Robert	10/25/2022	0.9	Prepare update for special committee related to data management project.
Colangelo, Samuel	10/25/2022	0.8	Assemble headcount and salary summary per Celsius request.
Colangelo, Samuel	10/25/2022	0.3	Correspond with A&M team regarding supporting information for first fee application payment.
Frenkel, Adam	10/25/2022	0.5	Call with P. Kinealy, H. Bixler, and E. Raab (A&M) re: workstream status and case updates.
Kinealy, Paul	10/25/2022	0.5	Call with A. Frenkel, H. Bixler, and E. Raab (A&M) re: workstream status and case updates.
Lucas, Emmet	10/25/2022	0.9	Prepare contingency plan for A&M discussion on Garden City power options.
Lucas, Emmet	10/25/2022	0.2	Call with S. Calvert (A&M) follow up re: GK8 data requests.
Lucas, Emmet	10/25/2022	0.2	Call with K. Ehrler (M3) to discuss Garden City power agreement.
Lucas, Emmet	10/25/2022	0.6	Call with S. Calvert (A&M) and N. Schleifer (GK8) re: additional data requests
Lucas, Emmet	10/25/2022	0.9	Prepare notes for internal review of mining call with Q. Lawlor (CEL), M3.
Lucas, Emmet	10/25/2022	0.4	Prepare data request list for N. Schleifer (GK8) for contingency planning purposes.
Raab, Emily	10/25/2022	0.5	Call with P. Kinealy, A. Frenkel, and H. Bixler (A&M) re: workstream status and case updates.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Tilsner, Jeremy	10/25/2022	1.8	Evaluate materials related to custody and withhold accounts in preparation for potential data analysis and requests.
Tilsner, Jeremy	10/25/2022	0.8	Create data analytics update presentation for Celsius Select Committee update
Bixler, Holden	10/26/2022	0.5	Confer with Latham and L. Workman (CEL) re: reporting issues.
Bixler, Holden	10/26/2022	0.5	Confer with A&M team re: open items and action plan.
Calvert, Sam	10/26/2022	0.3	Call with A. Ciriello (A&M) to discuss intercompany transactions
Calvert, Sam	10/26/2022	0.8	Call with A. Ciriello and E. Lucas (A&M) re: updates on FDM motions for new filing entity.
Campagna, Robert	10/26/2022	0.5	Review draft of retention plan agreement to be signed by employees.
Ciriello, Andrew	10/26/2022	0.8	Call with E. Lucas, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Ciriello, Andrew	10/26/2022	0.8	Review GK8 bankruptcy preparation support schedules ahead of meeting with K&E and A&M teams
Ciriello, Andrew	10/26/2022	0.4	Correspond with R. Campagna, A. Lal (A&M) regarding stablecoin sale motion and intercompany transactions
Ciriello, Andrew	10/26/2022	0.3	Call with S. Calvert (A&M) to discuss intercompany transactions
Colangelo, Samuel	10/26/2022	0.5	Assemble UST fee support file for Celsius.
Colangelo, Samuel	10/26/2022	0.6	Update GK8 contract information / cure schedule.
Lucas, Emmet	10/26/2022	0.2	Correspond with K&E regarding cash management letter for banking institutions in Israel.
Lucas, Emmet	10/26/2022	0.7	Participate in call with M3, PWP, W&C, Q. Lawlor (CEL) to discuss Mothership PPA.
Lucas, Emmet	10/26/2022	0.8	Call with A. Ciriello, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Lucas, Emmet	10/26/2022	0.2	Correspond with Y. Tsur (CEL) regarding legal authorization to clear funds in Israel.
Tilsner, Jeremy	10/26/2022	0.4	Call with G. Bodnar to discuss IT support and Snowflake Access for A&M data team
Tilsner, Jeremy	10/26/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Tilsner, Jeremy	10/26/2022	0.9	Join Celsius select committee update call to discuss approach for data access and future analysis needs.
Bixler, Holden	10/27/2022	1.0	Attend all advisor meeting.
Bixler, Holden	10/27/2022	0.5	Call with R. Campagna, A. Lal, A. Ciriello, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/27/2022	0.2	Checking data items provided from N. Schleifer (GK8).
Calvert, Sam	10/27/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, A. Frenkel, and E. Lucas (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Calvert, Sam	10/27/2022	0.8	Reconciliation from wage data provided from current.
Calvert, Sam	10/27/2022	0.3	Follow ups to call with N. Schleifer (GK8) on latest wage data provided.
Calvert, Sam	10/27/2022	0.4	Call with N. Schleifer (GK8) on latest wage data provided.
Calvert, Sam	10/27/2022	0.5	Updates to request lists and consolidation of additional data required for FDMs.
Calvert, Sam	10/27/2022	1.6	Updates to wage motion data.
Campagna, Robert	10/27/2022	0.4	Call with C. Ferraro (CEL) and R. Kwasteniet (K&E) to discuss concerns of UCC.
Campagna, Robert	10/27/2022	0.4	Call with D. Barse related to crypto security.
Campagna, Robert	10/27/2022	0.8	Discuss operational issues related to mining business with C. Ferraro.
Campagna, Robert	10/27/2022	0.7	All advisors call with W&C (A. Colodny), M3, PWP, K&E (C. Koenig), CV and A&M to discuss key areas of focus.
Campagna, Robert	10/27/2022	1.7	Analysis of intercompany accounting related customer deposits.
Campagna, Robert	10/27/2022	0.5	Call with A. Lal, A. Ciriello, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Ciriello, Andrew	10/27/2022	0.8	Analyze insider payments in support of response to complaint from pro se creditor
Ciriello, Andrew	10/27/2022	0.7	Analyze pro se creditor complaint regarding return of collateral to their Earn account
Ciriello, Andrew	10/27/2022	0.2	Correspond with R. Sabo, D. Tappen (CEL) regarding proposed coin transactions
Ciriello, Andrew	10/27/2022	0.5	Call with R. Campagna, A. Lal, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Frenkel, Adam	10/27/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Lal, Arjun	10/27/2022	0.5	Call with R. Campagna, A. Ciriello, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Lucas, Emmet	10/27/2022	0.5	Call with R. Campagna, A. Lal, A. Ciriello, A. Frenkel, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	10/27/2022	0.4	Participate in call with D. Albert (CEL) to discuss diligence process into Mothership agreement from M3.
Lucas, Emmet	10/27/2022	0.3	Correspond with D. Albert (CEL) regarding progress on agreement with Mothership.
Allison, Roger	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Bixler, Holden	10/28/2022	0.4	Call with P. Kinealy, S. Calvert, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Bixler, Holden	10/28/2022	0.6	Review precedent re: related party transactions.
Bixler, Holden	10/28/2022	0.5	Confer with A&M team re: related party transaction status.
Calvert, Sam	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Campagna, Robert	10/28/2022	0.5	Meeting with Celsius (C. Ferraro, A. Seetharaman) and A&M (A. Ciriello, A. Lal) regarding intercompany accounting.
Campagna, Robert	10/28/2022	0.5	KERP hearing prep sessions with K&E and Celsius (C. Ferraro).
Ciriello, Andrew	10/28/2022	0.3	Call with C. Moore, R. Country, and D. Deogun (A&M) to discuss cash management, plan workstreams, and case administration
Ciriello, Andrew	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Ciriello, Andrew	10/28/2022	0.7	Call with C. Ferraro, Y. Tsur, A. Seetharaman (CEL), R. Campagna, A. Lal (A&M) to discuss intercompany transactions
Ciriello, Andrew	10/28/2022	0.3	Further analyze pro se creditor complaint regarding return of collateral to their Earn account
Ciriello, Andrew	10/28/2022	0.1	Call with L. Workman (CEL) to discuss pro se creditor complaint
Colangelo, Samuel	10/28/2022	0.3	Participate in call with H. Bixler, A. Lal, P. Kinealy, A. Ciriello, E. Lucas, R. Allison, S. Calvert (all A&M), and K&E to discuss GK8 filing preparation.
Colangelo, Samuel	10/28/2022	0.4	Prepare support files and correspond with Celsius regarding professional fee payments.
Colangelo, Samuel	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, R. Allison, E. Lucas (A&M) and S. Briefel (K&E) re: new FDM status update.
Kinealy, Paul	10/28/2022	0.4	Call with H. Bixler, S. Calvert, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Kinealy, Paul	10/28/2022	0.6	Analyze updated GK8 motions and follow up with Kirkland re same
Lal, Arjun	10/28/2022	0.7	Attend call with S. Briefel, D. Latona (K&E) and E. Lucas, P. Kinealy (A&M) to discuss GK8 prep status
Lucas, Emmet	10/28/2022	0.7	Attend call with S. Briefel, D. Latona (K&E) and A. Lal, P. Kinealy (A&M) to discuss GK8 prep status
Lucas, Emmet	10/28/2022	1.1	Prepare summary of proposed agreement terms, additional comments of Mothership agreement for M3.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, R. Allison, A. Ciriello, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Lucas, Emmet	10/28/2022	0.2	Correspond with K. Ehrler (M3) regarding Mothership agreement updates.
Lucas, Emmet	10/28/2022	0.8	Reconcile power assumptions in draft Mothership transaction agreement to working schedule previously provided.
Lucas, Emmet	10/28/2022	0.4	Correspond with A. Seetharaman (CEL) regarding allocation of professional fees/UST fee amongst legal entities.
Lucas, Emmet	10/28/2022	0.4	Multiple correspondences with D. Albert (CEL) regarding ongoing Mothership negotiations.
Tilsner, Jeremy	10/28/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Ciriello, Andrew	10/29/2022	0.2	Correspond with GK8 and Centerview teams regarding GK8 Chapter 11 prep process
Colangelo, Samuel	10/30/2022	0.3	Prepare support files and correspond with Celsius regarding professional fee payments.
Lucas, Emmet	10/30/2022	0.2	Correspond with D. Albert (CEL) regarding status of Mothership contract.
Calvert, Sam	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy, A. Lal, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments
Calvert, Sam	10/31/2022	0.4	Updates to request lists and correspondence with N. Schleifer (GK8) re: additional data requests.
Calvert, Sam	10/31/2022	0.3	Call with A. Ciriello (A&M) regarding intercompany transaction analysis
Calvert, Sam	10/31/2022	0.4	Call with N. Schleifer (GK8) re: additional data requests.
Campagna, Robert	10/31/2022	1.2	Prepare summary of key points related to retention plan and employee turnover issues.
Campagna, Robert	10/31/2022	0.6	Respond to WTW email related to insiders and proposed incentive plan participants.
Campagna, Robert	10/31/2022	0.4	Call to discuss Core Scientific with Celsius (C. Ferraro), CV (M. Puntus) and A&M.
Ciriello, Andrew	10/31/2022	0.2	Correspond with C. Ferraro (CEL) and R. Roman (K&E) in preparation for November 1 hearing
Ciriello, Andrew	10/31/2022	0.5	Call with L. Lamesh, N. Schleifer (GK8) and E. Lucas, A. Lal, P. Kinealy (A&M) to discuss GK8 chapter 11 prep process
Ciriello, Andrew	10/31/2022	0.3	Review and comment on sample motions adding on incremental debtors to already filed chapter 11 cases
Ciriello, Andrew	10/31/2022	0.3	Correspond with G. Hensley (K&E) regarding in-app customer communications and distribute files from dataroom
Ciriello, Andrew	10/31/2022	0.1	Call with T. Biggs (M3) regarding proposed UCC transactions subject to UCC approval
Ciriello, Andrew	10/31/2022	0.6	Call with E. Lucas (A&M) regarding diligence requests, cash flow forecast and mining workstreams

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	10/31/2022	0.2	Correspond with K&E team regarding proposed coin transactions subject to UCC approval
Ciriello, Andrew	10/31/2022	0.3	Call with S. Calvert (A&M) regarding intercompany transaction analysis
Colangelo, Samuel	10/31/2022	0.5	Update professional fee tracker list to reflect latest invoices received and paid.
Colangelo, Samuel	10/31/2022	0.3	Correspond with Celsius and A&M regarding professional fee payments.
Colangelo, Samuel	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy, A. Lal, and S. Calvert (A&M) (A&M) re: projected GK8 cure payments
Kinealy, Paul	10/31/2022	0.5	Call with L. Lamesh, N. Schleifer (GK8) and E. Lucas, A. Lal, A. Ciriello (A&M) to discuss GK8 chapter 11 prep process
Kinealy, Paul	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, A. Lal, S. Calvert, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments
Lal, Arjun	10/31/2022	0.8	Attend call with K. Ehrler, J. Schiffriin (M3) and R. Campagna (A&M) to discuss case update
Lal, Arjun	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy, S. Calvert, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments
Lal, Arjun	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy (A&M) re: GK8 prep
Lucas, Emmet	10/31/2022	0.5	Call with L. Lamesh, N. Schleifer (GK8) and P. Kinealy, A. Lal, A. Ciriello (A&M) to discuss GK8 chapter 11 prep process
Lucas, Emmet	10/31/2022	0.6	Analyze signed Mothership agreements for Mining to confirm language, financial impact in line with previous updates.
Lucas, Emmet	10/31/2022	0.6	Call with A. Ciriello (A&M) regarding diligence requests, cash flow forecast and mining workstreams
Lucas, Emmet	10/31/2022	0.4	Prepare list of expenses by type by advisor per request of A. Seetharaman (CEL) to facilitate accounting entries.
Lucas, Emmet	10/31/2022	1.2	Calculate historical reduction in opex, payroll in request to support exclusivity motion.
Lucas, Emmet	10/31/2022	0.4	Correspond with D. Albert (CEL) regarding implied updates to Mothership contract due to initial price not being secured.
Lucas, Emmet	10/31/2022	0.2	Correspond with A. Seetharaman (CEL) regarding specific wiring information for K&E, Akin.
Lucas, Emmet	10/31/2022	0.6	Correspond with A. Seetharaman (CEL) regarding required information to execute off-cycle payments.
Lucas, Emmet	10/31/2022	0.4	Participate in multiple calls with R. Marston (K&E) regarding invoice preparation of K&E, Akin invoices.
Lucas, Emmet	10/31/2022	0.4	Correspond with A. Wirtz (K&E) regarding status of K&E payment, internal processes for wire execution.
Lucas, Emmet	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and P. Kinealy, A. Lal, S. Calvert, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	10/31/2022	0.2	Correspond with K. Ehrler (M3), R. Campagna (A&M) regarding execution of Mothership agreement.
Lucas, Emmet	10/31/2022	0.3	Correspond with J. Perman (CEL) regarding internal process to initiate off-cycle payment wire.
Lucas, Emmet	10/31/2022	0.7	Participate in multiple calls with A. Seetharaman (CEL) discussing invoice approval process, action items for ad hoc payments to advisors.
Tilsner, Jeremy	10/31/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/31/2022	1.1	Investigate questions into coin transaction activity and source data.
Wadzita, Brent	10/31/2022	2.1	Update cure exhibit and tracker with final company comments re: final cure exhibit.

Subtotal **290.1**

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	10/1/2022	0.7	Analyze updates to mining operating model and compare against prior version.
Frenkel, Adam	10/1/2022	1.9	Continued update to NewCo Presentation re: business plan.
Brantley, Chase	10/2/2022	1.2	Continue to analyze the mining operating model and prepare responses to Centerview open items list.
Brantley, Chase	10/2/2022	1.1	Analyze and prepare responses to preliminary question list from the Company re: updated mining operating model.
Frenkel, Adam	10/2/2022	1.2	Update to monthly liquidity forecast re: business plan.
Frenkel, Adam	10/2/2022	0.8	Update to trust recovery forecast re: business plan.
Frenkel, Adam	10/2/2022	1.4	Continued update to NewCo Presentation re: business plan.
Lal, Arjun	10/2/2022	2.1	Develop model mechanics for forecasting users in NewCo.
Lal, Arjun	10/2/2022	1.7	Develop model mechanics for forecasting NewCo G&A.
Lal, Arjun	10/2/2022	1.3	Review current user base and average wallet sizes for Celsius.
Brantley, Chase	10/3/2022	1.1	Discuss and outline updates to the mining model per discussion with energy broker.
Brantley, Chase	10/3/2022	0.5	Participate in call with the mining team and energy broker to discuss TX power curves and EMSA.
Brantley, Chase	10/3/2022	0.7	Summarize and share energy broker discussion with the team and propose next steps for operating model.
Brantley, Chase	10/3/2022	1.0	Participate in call with the mining team and Centerview to review mining business plan open items.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	10/3/2022	0.4	Compare market research data points to current mining operating model assumptions.
Brantley, Chase	10/3/2022	1.2	Continue to analyze the mining operating model and outline revisions to be made.
Campagna, Robert	10/3/2022	0.5	Call with A. Lal and A. Frenkel (both A&M) to discuss working Kelvin model and changes needed.
Campagna, Robert	10/3/2022	0.8	Partial participation on Kelvin business plan call with Celsius (V. Vesnauer, D. Tappen)
Frenkel, Adam	10/3/2022	2.1	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/3/2022	2.3	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/3/2022	2.2	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/3/2022	1.4	Update to cash flow analysis re: business plan
Frenkel, Adam	10/3/2022	0.6	Update AUM Schedules re: business plan
Frenkel, Adam	10/3/2022	1.1	Working session with V. Vesnauer (CEL) on business plan construct and model development
Frenkel, Adam	10/3/2022	0.5	Call with A. Lal and R. Campagna (both A&M) to discuss working Kelvin model and changes needed.
Lal, Arjun	10/3/2022	1.7	Review and edit slides for NewCo presentation
Lal, Arjun	10/3/2022	2.2	Develop and edit model mechanics for NewCo financial projections
Lal, Arjun	10/3/2022	0.5	Call with R. Campagna and A. Frenkel (both A&M) to discuss working Kelvin model and changes needed.
Lal, Arjun	10/3/2022	1.2	Working session with C. Ferraro, VJ. Vesnauer, D. Tappen (CEL) re: NewCo forecast
Brantley, Chase	10/4/2022	0.8	Multiple correspondence with the mining team re: opex assumptions in the operating model.
Brantley, Chase	10/4/2022	1.7	Prepare draft presentation of mining business plan and share with team for comments.
Brantley, Chase	10/4/2022	1.3	Revise mining business plan presentation per comments from the team and Centerview; share with the Company.
Brantley, Chase	10/4/2022	1.2	Prepare sensitivity analysis to include in mining business plan presentation.
Brantley, Chase	10/4/2022	0.7	Outline and share summary of presentation with the mining team ahead of meeting with management.
Brantley, Chase	10/4/2022	0.5	Call with A. Frenkel and A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Brantley, Chase	10/4/2022	0.5	Participate in call with Centerview to discuss latest updates to mining business plan.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	10/4/2022	1.1	Analysis of Core contracts and business plan alternatives.
Campagna, Robert	10/4/2022	0.5	Call with A. Lal (A&M) to discuss recovery analysis.
Ciriello, Andrew	10/4/2022	0.5	Call with C. Brantley and A. Frenkel (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/4/2022	2.8	Update to cash flow analysis re: business plan
Frenkel, Adam	10/4/2022	2.4	Update to product profitability schedules re: business plan
Frenkel, Adam	10/4/2022	0.5	Call with C. Brantley and A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/4/2022	1.6	Update AUM Schedules re: business plan
Frenkel, Adam	10/4/2022	2.3	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/4/2022	1.0	Discussion with S. Maglic, D. Tappen, J. Perman, V. Vesnaver (CEL) on contingency analysis re: business plan
Frenkel, Adam	10/4/2022	1.2	Update AUM Schedules re: business plan
Lal, Arjun	10/4/2022	0.5	Call with R. Campagna (A&M) to discuss recovery analysis.
Lal, Arjun	10/4/2022	0.6	Review of NewCo financial forecast slides
Lal, Arjun	10/4/2022	1.9	Develop and edit model mechanics for NewCo financial projections
Brantley, Chase	10/5/2022	0.4	Correspond with the Company re: mining business plan deck.
Brantley, Chase	10/5/2022	0.7	Draft additional scenario assumptions for mining business plan.
Brantley, Chase	10/5/2022	1.4	Analyze revised mining operating model and prepare questions to discuss with Centerview and the Company.
Campagna, Robert	10/5/2022	1.9	Review of mining update business plan and summary presentation.
Campagna, Robert	10/5/2022	1.0	Kelvin business plan call with Celsius (C. Ferraro, VJ Vesnaver, O. Blonstein) and A&M (A. Lal) to discuss current status.
Frenkel, Adam	10/5/2022	2.9	Update to balance sheet and supporting roll forward schedules re: business plan
Frenkel, Adam	10/5/2022	2.8	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendetson (CVP) on business plan construct and model development
Frenkel, Adam	10/5/2022	2.4	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/5/2022	1.9	Discussion with S. Maglic, D. Tappen, J. Perman, V. Vesnaver (CEL) on contingency analysis re: business plan

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	10/5/2022	1.3	Update AUM Schedules re: business plan
Lal, Arjun	10/5/2022	0.4	Attend meeting with R. Sabo, C. Ferraro (CEL) to discuss and approve coin movements.
Lal, Arjun	10/5/2022	2.6	Develop and refine user and AUM forecast for NewCo
Lal, Arjun	10/5/2022	2.8	Review and edit slides for NewCo presentation
Lal, Arjun	10/5/2022	1.2	Working session with C. Ferraro, VJ. Vesnaver, D. Tappen (CEL) re: NewCo forecast
Lal, Arjun	10/5/2022	1.0	Kelvin business plan call with Celsius (C. Ferraro, VJ Vesnaver, O. Blonstein) and A&M (R. Campagna) to discuss current status.
Lal, Arjun	10/5/2022	2.3	Review and edit financial projections model for NewCo
Brantley, Chase	10/6/2022	1.2	Finalize and share draft of alternative mining business plan scenarios with Centerview.
Campagna, Robert	10/6/2022	0.8	Finalize mining planning scenarios to be run after completion of base plan model.
Campagna, Robert	10/6/2022	0.8	Review mining business plan and plan for alternative hosting strategies.
Frenkel, Adam	10/6/2022	0.8	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/6/2022	2.3	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/6/2022	0.9	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/6/2022	1.0	Working session with V. Vesnaver (CEL) on business plan construct and model development
Frenkel, Adam	10/6/2022	2.2	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/6/2022	1.2	Update to product profitability schedules re: business plan
Frenkel, Adam	10/6/2022	1.7	Continued to update NewCo Financial Plan presentation re: business plan
Lal, Arjun	10/6/2022	2.6	Update NewCo financial model
Lal, Arjun	10/6/2022	2.3	Review and analyze latest freeze report from company
Brantley, Chase	10/7/2022	1.6	Correspond with the Company re: mining business plan scenarios and additional inputs required.
Brantley, Chase	10/7/2022	2.9	Revise mining business plan model output pages and share with the Company for review.
Brantley, Chase	10/7/2022	0.3	Correspond with Centerview re: mining scenarios and prepare to share with the Company.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	10/7/2022	0.4	Finalize and share draft mining business plan and scenario assumptions with the UCC advisors.
Brantley, Chase	10/7/2022	0.4	Finalize and share mining business plan scenarios with the Company.
Campagna, Robert	10/7/2022	0.7	Analysis of prior marketing plans to assess customer acquisition costs.
Campagna, Robert	10/7/2022	2.1	Analysis of historical results by business line as compared with books and records and Kelvin plan assumptions.
Campagna, Robert	10/7/2022	0.9	Meeting with A&M team (A. Lal and A. Frenkel) to discuss working model and presentation related to Kelvin business plan.
Campagna, Robert	10/7/2022	1.7	Review of final mining business plan model prior to sharing with UCC advisors.
Campagna, Robert	10/7/2022	1.1	Kelvin working group call with Celsius (C. Ferraro, VJ Vesnaver), A&M (A. Lal, A. Frenkel), CV and Latham.
Frenkel, Adam	10/7/2022	1.7	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendetson (CVP) on business plan construct and model development
Frenkel, Adam	10/7/2022	2.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/7/2022	1.7	Update to product profitability schedules re: business plan
Frenkel, Adam	10/7/2022	1.0	Status Conference Call on Custody / Withhold Litigation
Frenkel, Adam	10/7/2022	1.4	Update to cash flow analysis re: business plan
Frenkel, Adam	10/7/2022	2.3	Update to balance sheet and supporting roll forward schedules re: business plan
Lal, Arjun	10/7/2022	2.6	Develop and refine NewCo financial forecast model outputs
Lal, Arjun	10/7/2022	1.4	Working session with C. Ferraro, VJ. Vesnaver, D. Tappen (CEL) re: NewCo forecast
Frenkel, Adam	10/8/2022	2.3	Review of Earn and Collateral historical balances re: business plan
Lal, Arjun	10/8/2022	0.6	Review historical marketing spend and Customer Acquisition Cost for NewCo
Frenkel, Adam	10/9/2022	2.2	Update to sensitivity analysis to support business plan model
Lal, Arjun	10/9/2022	2.4	Develop NewCo business plan executive summary slides
Brantley, Chase	10/10/2022	1.0	Participate in call with the UCC advisors to walk through the mining business plan.
Campagna, Robert	10/10/2022	0.7	Prepare Newco summary slides for special committee call.
Campagna, Robert	10/10/2022	0.8	Walk through Mining business plan model with M3 and A&M (C. Brantley).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	10/10/2022	2.2	Revie of Earn and Collateral historical balances re: business plan
Frenkel, Adam	10/10/2022	2.5	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/10/2022	1.6	Update to balance sheet and supporting roll forward schedules re: business plan
Frenkel, Adam	10/10/2022	1.4	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/10/2022	1.2	Update to product profitability schedules re: business plan
Frenkel, Adam	10/10/2022	0.9	Update Bridge Slides re: business plan
Lal, Arjun	10/10/2022	2.3	Refine NewCo financial model outputs
Lal, Arjun	10/10/2022	2.7	Edit and comment on NewCo financial forecast slides
Brantley, Chase	10/11/2022	1.0	Participate in a call with the mining team to review the scenarios to be built in the mining business plan model.
Brantley, Chase	10/11/2022	0.5	Participate in call with Centerview to discuss mining scenarios timeline.
Brantley, Chase	10/11/2022	0.5	Call with A. Ciriello and A. Frenkel (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Ciriello, Andrew	10/11/2022	0.5	Call with C. Brantley and A. Frenkel (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/11/2022	0.8	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/11/2022	2.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/11/2022	2.7	Update to NewCo deposit assumptions re: business plan
Frenkel, Adam	10/11/2022	1.7	Update to product profitability schedules re: business plan
Frenkel, Adam	10/11/2022	1.9	Update Bridge Slides re: business plan
Frenkel, Adam	10/11/2022	0.5	Call with C. Brantley and A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Lal, Arjun	10/11/2022	2.8	Refine NewCo financial model outputs
Brantley, Chase	10/12/2022	1.6	Analyze revised mining operating model with updated scenarios.
Brantley, Chase	10/12/2022	0.5	Participate in call with Centerview, E. Lucas (A&M) to discuss updates to mining business plan.
Brantley, Chase	10/12/2022	0.5	Participate in a call with the mining team and Centerview to review business plan model timeline.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	10/12/2022	0.4	Mining business plan discussion with management (C. Ferraro) and special committee (A. Carr, D. Barse).
Campagna, Robert	10/12/2022	1.3	Review Newco business plan materials and draft ppt presentation.
Frenkel, Adam	10/12/2022	1.4	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/12/2022	0.8	Update to NewCo deposit assumptions re: business plan
Frenkel, Adam	10/12/2022	1.3	Update to model drivers mechanics page re: business plan
Frenkel, Adam	10/12/2022	2.9	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/12/2022	2.4	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/12/2022	1.0	Working session with V. Vesnaver (CEL) on business plan construct and model development
Frenkel, Adam	10/12/2022	0.8	Update Bridge Slides re: business plan
Lal, Arjun	10/12/2022	2.3	Update NewCo financial output slides
Lal, Arjun	10/12/2022	1.8	Update mechanics in NewCo financial model
Lal, Arjun	10/12/2022	1.6	Develop analysis re: Celsius user stratification by location and wallet size
Lucas, Emmet	10/12/2022	0.5	Participate in call with Centerview and C. Brantley (A&M) to discuss updates to mining business plan.
Wadzita, Brent	10/12/2022	1.1	Analyze customer user base by geographical locations and program type.
Brantley, Chase	10/13/2022	2.3	Continue to review the revised mining operating model scenarios and outline open items to review with the Company.
Frenkel, Adam	10/13/2022	2.9	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/13/2022	2.2	Update to NewCo deposit assumptions re: business plan
Frenkel, Adam	10/13/2022	1.8	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/13/2022	2.3	Update Bridge Slides re: business plan
Frenkel, Adam	10/13/2022	1.6	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/13/2022	0.5	Call with R. Campagna, A. Lal, C. Brantley, A. Ciriello, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Lal, Arjun	10/13/2022	2.3	Edit G&A and head count forecast for NewCo

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/13/2022	1.7	Refine product level financial inputs / mechanics in NewCo financial model
Wadzita, Brent	10/13/2022	2.3	Analyze customer user base stratification by customer wallet size and geographical location.
Wadzita, Brent	10/13/2022	2.1	Analyze customer user base by wallet size and program type.
Wadzita, Brent	10/13/2022	0.9	Process accredited and unaccredited customer breakdown and fold into customer demographics data.
Brantley, Chase	10/14/2022	0.7	Share revised mining business plan scenarios and comments with Centerview for review.
Campagna, Robert	10/14/2022	0.6	Call with A&M (A. Lal, A. Frenkel) to discuss draft power point slides and underlying financial plan.
Campagna, Robert	10/14/2022	1.9	Newco business plan discussion with Centerview (M. Puntus) and Celsius (C. Ferraro, O. Blonstein, VJ Vesnaver) and A&M (A. Lal, A. Frenkel).
Campagna, Robert	10/14/2022	1.3	Analysis of Newco balance sheet and cash flow position.
Frenkel, Adam	10/14/2022	1.8	Update to balance sheet and supporting roll forward schedules re: business plan
Frenkel, Adam	10/14/2022	1.7	Update to product profitability schedules re: business plan
Frenkel, Adam	10/14/2022	1.4	Review session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendetson (CVP) on Financial Modeling Slides
Frenkel, Adam	10/14/2022	0.9	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/14/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan
Lal, Arjun	10/14/2022	2.1	Review and edit NewCo financial model
Lal, Arjun	10/14/2022	1.4	Analyze Celsius historical staking revenue and average returns
Lal, Arjun	10/14/2022	3.4	Update NewCo financial output slides
Lal, Arjun	10/14/2022	1.4	Attend meeting with K&E, Latham, Celsius, Centerview and A&M teams to discuss NewCo financial forecast
Brantley, Chase	10/15/2022	0.3	Correspond with Centerview re: mining scenarios contemplated in the revised business plan.
Frenkel, Adam	10/15/2022	1.1	Call with A. Lal (A&M) to discuss additional changes to NewCo financial forecast
Frenkel, Adam	10/15/2022	0.6	Update to trust recovery forecast re: business plan
Lal, Arjun	10/15/2022	1.1	Call with A. Frenkel (A&M) to discuss additional changes to NewCo financial forecast
Campagna, Robert	10/16/2022	1.1	Review Newco financial projections and associated deck following diligence call.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	10/16/2022	1.1	Update to model drivers mechanics page re: business plan
Frenkel, Adam	10/16/2022	0.9	Update to cash flow analysis re: business plan
Frenkel, Adam	10/16/2022	0.6	Call with A. Lal (A&M) to review changes to NewCo financial forecast
Lal, Arjun	10/16/2022	0.6	Call with A. Frenkel (A&M) to review changes to NewCo financial forecast
Brantley, Chase	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and E. Lucas, P. Kinealy, and J. Tilsner (A&M) to discuss hosting alternatives.
Brantley, Chase	10/17/2022	0.7	Compare revised buildout plan to prior forecast and outline questions for the Company.
Brantley, Chase	10/17/2022	1.6	Analyze and prepare questions re: buildout scenarios for mining business plan.
Brantley, Chase	10/17/2022	1.4	Analyze and discuss with team certain sheet from certain hosting provider.
Brantley, Chase	10/17/2022	0.5	Call with Mining team (R. Pavon, C. Ferraro) and A&M (R. Campagna, and A. Lal) to discuss next steps re business cases.
Campagna, Robert	10/17/2022	0.6	Call with A&M (A. Lal, A. Frenkel) to discuss updates to financial projections.
Campagna, Robert	10/17/2022	0.5	Call with Mining team (R. Pavon, C. Ferraro) and A&M (C. Brantley and A. Lal) to discuss next steps re business cases.
Campagna, Robert	10/17/2022	0.5	Call with Centerview (M. Puntus) to discuss strategic issues related to Newco.
Campagna, Robert	10/17/2022	1.2	Review of revised newco projections and summary presentation prior to regroup with mgmt. team.
Dailey, Chuck	10/17/2022	0.8	Analyze coin report overlay to freeze report
Dailey, Chuck	10/17/2022	1.8	Analyze and understand freeze reports
Frenkel, Adam	10/17/2022	1.8	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/17/2022	2.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/17/2022	2.7	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/17/2022	2.5	Update to sensitivity analysis to support business plan model
Kinealy, Paul	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and C. Brantley, E. Lucas, and J. Tilsner (A&M) to discuss hosting alternatives.
Lal, Arjun	10/17/2022	0.5	Call with Mining team (R. Pavon, C. Ferraro) and A&M (R. Campagna, and C. Brantley) to discuss next steps re business cases.
Lal, Arjun	10/17/2022	1.9	Review and edit NewCo financial forecast slides

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/17/2022	2.3	Review slides from Celsius team re: NewCo products
Lal, Arjun	10/17/2022	2.3	Make edits to the NewCo financial presentation
Lal, Arjun	10/17/2022	2.4	Review historical loss analysis provided by Celsius
Lucas, Emmet	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and C. Brantley, P. Kinealy, and J. Tilsner (A&M) to discuss hosting alternatives.
Tilsner, Jeremy	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and C. Brantley, E. Lucas, and P. Kinealy (A&M) to discuss hosting alternatives.
Brantley, Chase	10/18/2022	0.6	Summarize and share the updated buildout cost estimates with Centerview and team.
Brantley, Chase	10/18/2022	1.0	Participate in call with the mining team to discuss final business plan scenario.
Brantley, Chase	10/18/2022	0.5	Participate in call with the mining team and Centerview to review the latest draft of the mining business plan.
Brantley, Chase	10/18/2022	0.3	Respond to questions from the Company: prior materials and presentations for the mining business.
Campagna, Robert	10/18/2022	0.6	Call with Celsius (C. Ferraro, D. Tappen, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus) and A&M (A. Lal, A. Frenkel) to discuss updated projections.
Campagna, Robert	10/18/2022	0.7	Working session with A&M (A. Lal, A. Frenkel) to discuss updated projections and model changes.
Campagna, Robert	10/18/2022	0.5	Call with Celsius (C. Ferraro, K. Tang) and A&M (A. Lal) to discuss historical profitability analysis and associated slides.
Campagna, Robert	10/18/2022	2.3	Analysis and review of historic profitability slides in advance of presentation to Board.
Campagna, Robert	10/18/2022	1.4	Provide edits to business plan slides in draft presentation.
Campagna, Robert	10/18/2022	1.9	Analysis of data related to customer account numbers and size (stratifications)
Frenkel, Adam	10/18/2022	0.5	Call with R. Campagna, A. Lal, C. Brantley, A. Ciriello, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/18/2022	2.2	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/18/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/18/2022	0.9	Update to model drivers mechanics page re: business plan
Frenkel, Adam	10/18/2022	1.4	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/18/2022	1.1	Update income statement forecast re: On Ramp

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/18/2022	1.7	Make changes to user forecast / AUM mechanics in NewCo financial model
Lal, Arjun	10/18/2022	1.0	Attend meeting with Centerview, Celsius and A&M teams to review NewCo financial forecast
Lal, Arjun	10/18/2022	0.7	Meeting with C. Ferraro, K.Tang (CEL) and R. Campagna (A&M) to review historical profitability analysis
Lal, Arjun	10/18/2022	0.7	Attend call with K.Tang (CEL), A. Frenkel (A&M) re: NewCo financial model inputs
Lal, Arjun	10/18/2022	1.7	Edit NewCo financial forecast slides
Lal, Arjun	10/18/2022	2.5	Make edits to the NewCo financial presentation
Lal, Arjun	10/18/2022	2.6	Review of revised company product slides; provide comment to Celsius team
Wadzita, Brent	10/18/2022	1.6	Analyze customer user base stratification by customer wallet size for the withheld program.
Brantley, Chase	10/19/2022	1.0	Participate in special committee call to discuss the mining business plan and sale process.
Campagna, Robert	10/19/2022	1.0	Call with Board (A. Carr, D. Barse), Celsius (C. Ferraro, K. Tang) and K&E, CV, A&M to review historical profitability presentation.
Campagna, Robert	10/19/2022	0.8	Call with A&M (A. Lal, A. Frenkel) regarding next steps and turn of projection materials.
Campagna, Robert	10/19/2022	1.3	Analysis of Barber Lake build out cost summary.
Campagna, Robert	10/19/2022	0.7	Review updated business plan materials in advance of meeting with management team and company side advisors.
Dailey, Chuck	10/19/2022	1.7	Analyze business plan model
Dailey, Chuck	10/19/2022	1.3	Analyze business plan presentation
Frenkel, Adam	10/19/2022	1.6	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/19/2022	1.5	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/19/2022	0.8	Call with A&M (A. Lal, R. Campagna) regarding next steps and turn of projection materials.
Frenkel, Adam	10/19/2022	2.3	Update income statement forecast re: On Ramp
Frenkel, Adam	10/19/2022	0.8	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/19/2022	0.5	Meeting to review NewCo financial model with A. Lal (A&M)
Frenkel, Adam	10/19/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/19/2022	2.3	Analysis of forward BTC curves for input into NewCo financial model
Lal, Arjun	10/19/2022	0.5	Meeting to review NewCo financial model with A. Frenkel (A&M)
Lal, Arjun	10/19/2022	1.6	Update NewCo financial forecast slides
Lal, Arjun	10/19/2022	0.8	Call with A&M (R. Campagna, A. Frenkel) regarding next steps and turn of projection materials.
Lal, Arjun	10/19/2022	0.4	Attend weekly call with C. Ferraro, R. Sabo (CEL), R. Kwasteniet (K&E) to discuss coin movements
Lal, Arjun	10/19/2022	1.8	Attend meeting with Special Committee and K&E team to discuss NewCo plan
Wadzita, Brent	10/19/2022	2.1	Analyze customer user base by wallet size for custody program type.
Wadzita, Brent	10/19/2022	2.7	Analyze customer user base stratification by customer wallet size for the earn program.
Campagna, Robert	10/20/2022	1.6	Call with management team (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus) to discuss updated projections and business plan materials.
Dailey, Chuck	10/20/2022	1.2	Analyze business plan model
Frenkel, Adam	10/20/2022	1.3	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/20/2022	1.9	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Frenkel, Adam	10/20/2022	1.6	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/20/2022	0.3	Update to model drivers mechanics page re: business plan
Frenkel, Adam	10/20/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan
Lal, Arjun	10/20/2022	2.1	Update NewCo financial output slides
Lal, Arjun	10/20/2022	1.2	Attend meeting with M. Puntus (CVP), C. Ferraro, O. Blonstein (CEL) to review updated NewCo financial forecast
Wadzita, Brent	10/20/2022	2.4	Prepare exhibits of customer user base stratification by program type and wallet size.
Campagna, Robert	10/21/2022	0.5	Follow up discussion / debrief with A&M team (A. Lal, A. Frenkel) after board discussion related to projections.
Campagna, Robert	10/21/2022	1.5	Call to present business plan materials to special committee of Board including Celsius (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus), K&E and C. Dailey (A&M).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	10/21/2022	1.2	Contingency planning related to mining operations and hosting partner issues.
Dailey, Chuck	10/21/2022	1.5	Call to present business plan materials to special committee of Board including Celsius (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus), K&E and R. Campagna (A&M).
Dailey, Chuck	10/21/2022	0.5	Internal A&M meeting to regroup on the meeting with the special committee
Dailey, Chuck	10/21/2022	0.6	Analyze business plan model
Frenkel, Adam	10/21/2022	1.2	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/21/2022	1.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/21/2022	1.4	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/21/2022	0.8	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/21/2022	2.4	Update to sensitivity analysis to support business plan model
Lal, Arjun	10/21/2022	0.9	Attend call with Celsius, K&E, A&M teams and Special Committee re: mining business plan
Lal, Arjun	10/21/2022	1.9	Update numbers in historical profitability analysis to synch with NewCo model
Frenkel, Adam	10/22/2022	2.9	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/22/2022	1.4	Update User Balances and Retention Assumptions re: business plan
Lal, Arjun	10/22/2022	1.1	Review of revised NewCo model
Lal, Arjun	10/22/2022	0.4	Attend call with R. Kwasteniet, L. Hamlin (both K&E), R. Kiely (CVP), E. Lucas (A&M) to discuss mining relationship with Core.
Lucas, Emmet	10/22/2022	0.4	Partial participation in call with R. Kwasteniet, L. Hamlin (both K&E), R. Kiely (CVP), A. Lal (A&M) to discuss mining relationship with Core.
Dailey, Chuck	10/23/2022	1.5	Analyze latest business plan model for updated treatment of staking income
Campagna, Robert	10/24/2022	0.3	Call with Celsius (C. Ferraro) related to mining operation and hosting.
Campagna, Robert	10/24/2022	0.7	Call with A. Lal, A. Frenkel, and C. Dailey (A&M) to discuss updates to NewCo financial plan based upon discussion with board.
Campagna, Robert	10/24/2022	0.8	Analysis of hosting term sheet related to alternative mining site.
Campagna, Robert	10/24/2022	1.4	Revise and edit product related slides for newco materials
Dailey, Chuck	10/24/2022	2.2	Analyze latest business plan model for user balances transfer treatment

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Dailey, Chuck	10/24/2022	0.9	Analyze sensitivity analysis within business plan model
Dailey, Chuck	10/24/2022	0.7	Call with A. Lal, A. Frenkel, and R. Campagna (A&M) to discuss updates to NewCo financial plan based upon discussion with board.
Frenkel, Adam	10/24/2022	0.5	Partial participation in call with A. Lal, R. Campagna, and C. Dailey (A&M) to discuss updates to NewCo financial plan based upon discussion with board.
Lal, Arjun	10/24/2022	1.4	Review of NewCo model AUM forecast
Lal, Arjun	10/24/2022	0.4	Call with K. Ehrler (M3) re: NewCo plan components and next steps
Lal, Arjun	10/24/2022	0.7	Call with A. Frenkel, R. Campagna, and C. Dailey (A&M) to discuss updates to NewCo financial plan based upon discussion with board.
Lucas, Emmet	10/24/2022	2.3	Reconcile mining business plan to prior versions with scenario now inclusive of Barber Lake.
Campagna, Robert	10/25/2022	0.6	Call to discuss mining term sheet with Celsius (C. Ferraro) and CV (M. Puntus)
Campagna, Robert	10/25/2022	0.8	Analysis of power deals related to Mining business.
Dailey, Chuck	10/25/2022	0.8	Internal A&M working session re: business plan model
Dailey, Chuck	10/25/2022	1.4	Analyze latest business plan updated for attrition assumptions
Frenkel, Adam	10/25/2022	0.5	CEL business plan Review session with C. Dailey (A&M)
Lal, Arjun	10/25/2022	2.8	Rebuild / update model mechanics for revised user data and AUM
Campagna, Robert	10/26/2022	0.6	Call with mining team (Q. Lawlor) and M3 (K. Ehrler) to discuss go-forward power options at Midland.
Campagna, Robert	10/26/2022	1.7	Analysis of newco business plan financial model and updates.
Dailey, Chuck	10/26/2022	0.8	Call with A&M team to discuss updates to the business plan
Dailey, Chuck	10/26/2022	0.7	Working sessions with A&M team re: business plan updates
Dailey, Chuck	10/26/2022	0.4	Analyze latest business plan presentation
Dailey, Chuck	10/26/2022	0.7	Analyze latest business plan model
Lal, Arjun	10/26/2022	1.1	Conduct break-even analysis for NewCo projections
Lal, Arjun	10/26/2022	2.3	Rebuild mechanics for user roll-forward in NewCo financial model
Lal, Arjun	10/26/2022	1.9	Update slides for NewCo financial forecast

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/26/2022	2.3	Develop sensitivity analyses for NewCo financial projections
Campagna, Robert	10/27/2022	0.9	Review of revised newco materials in advance of session with management team to finalize.
Campagna, Robert	10/27/2022	1.6	Meeting with management team (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus) and A&M (A. Lal, A. Frenkel) to finalize newco materials for UCC meeting.
Dailey, Chuck	10/27/2022	0.7	Analyze UCC presentation deck
Frenkel, Adam	10/27/2022	1.0	UCC Discussion with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and M. Puntus, R. Kiely (CVP)
Lal, Arjun	10/27/2022	2.3	Updates to NewCo financial projections model
Lal, Arjun	10/27/2022	1.6	Review of NewCo slides with M. Puntus, R. Kiely (CVP) and C. Ferraro (CEL)
Lal, Arjun	10/27/2022	1.8	Updated break-even analysis for NewCo user counts
Lucas, Emmet	10/27/2022	1.2	Reconcile the build out costs for Barber Lake to capex to mining business plan.
Campagna, Robert	10/28/2022	3.4	Call to present Newco draft plan to UCC chairs, PWP and M3 (J. Schiffirin, K. Ehrler).
Campagna, Robert	10/28/2022	1.4	Preparation for UCC meeting and presentation of Newco plan.
Campagna, Robert	10/28/2022	0.9	Analysis of power price scenarios at midland mining site.
Campagna, Robert	10/28/2022	0.4	Call related to power price agreement at mining (Q. Lawlor, D. Albert) and response.
Ciriello, Andrew	10/28/2022	2.2	Partial participation in call with UCC advisors, Centerview and A&M to discuss post-emergence business plan
Dailey, Chuck	10/28/2022	3.0	Presentation to UCC and advisors re: NewCo and financial projections
Frenkel, Adam	10/28/2022	3.0	UCC Discussion with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and M. Puntus, R. Kiely (CVP), and UCC representatives
Lal, Arjun	10/28/2022	0.5	Attend meeting with C. Ferraro, A. Seetharaman (CEL) and A. Ciriello (A&M) re: intercompany balances
Lal, Arjun	10/28/2022	1.2	Review of terms for new power contract for mining business
Lal, Arjun	10/28/2022	2.1	Finalize NewCo financial forecast slides for presentation to the UCC
Lal, Arjun	10/28/2022	3.4	Meeting with UCC co-chairs, M3, Perella, Centerview, Celsius and A&M teams to discuss NewCo business plan
Campagna, Robert	10/31/2022	0.8	Call with M3 (J. Schiffirin, K. Ehrler) to provide download w/r/t UCC initial thoughts regarding newco presentation.
Campagna, Robert	10/31/2022	0.9	Prepare workplan related to options related to hosting providers and Core.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/31/2022	0.6	Attend meeting with C. Ferraro (CEL) and B. Beasley, R. Kiely (CVP) to discuss hosting contracts for mining
Lal, Arjun	10/31/2022	0.9	Analysis of risks associated with mining business hosting arrangements
Lal, Arjun	10/31/2022	1.1	Review and update feedback from NewCo meeting with UCC from prior week
Subtotal		446.1	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	10/9/2022	0.3	Research creditor inquiry from Kirkland
Allison, Roger	10/10/2022	1.3	Analyze new party in interest names provided by counsel and draft supplemental list to run through the conflicts process
Kinealy, Paul	10/10/2022	0.4	Analyze updated conflicts data from Kirkland
Kinealy, Paul	10/13/2022	1.4	Analyze supplemental GK8 data for prep
Allison, Roger	10/14/2022	1.1	Research additional information on parties in interest listing re: party identification
Allison, Roger	10/14/2022	1.8	Draft supplemental parties in interest list to share with counsel
Kinealy, Paul	10/14/2022	0.8	Revise GK8 data and prep tracker and follow up with team re same
Kinealy, Paul	10/14/2022	1.7	Analyze additional GK8 data uploaded to the dataroom
Kinealy, Paul	10/14/2022	0.7	Analyze updated conflicts data for professional circulation
Kinealy, Paul	10/14/2022	0.6	Analyze updates to creditor and customer matrix for missing addresses and emails
Kinealy, Paul	10/16/2022	0.8	Analyze new information and data uploaded by GK8 team
Allison, Roger	10/17/2022	0.4	Call with P. Kinealy (A&M) re: workstream status updates and open items
Calvert, Sam	10/17/2022	0.8	Call with A. Ciriello (A&M) re: case kick-off.
Dailey, Chuck	10/17/2022	0.5	Call with A. Lal (A&M) regarding case status, progress, and updates.
Kinealy, Paul	10/17/2022	0.4	Call with A. Ciriello (A&M) re: workstream status updates and open items
Kinealy, Paul	10/17/2022	0.7	Analyze additional GK8 data from the dataroom
Lal, Arjun	10/17/2022	0.5	Call with Dailey (A&M) regarding case status, progress, and updates.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Calvert, Sam	10/18/2022	0.5	Weekly call with A&M team re: current work streams.
Dailey, Chuck	10/18/2022	0.5	Bi-weekly internal call with A&M team
Kinealy, Paul	10/18/2022	1.2	Analyze supplemental customer account information and follow up with Kirkland and Celsius re same
Kinealy, Paul	10/18/2022	0.5	Call with A&M team re status of workstreams and case updates
Kinealy, Paul	10/18/2022	0.7	Analyze noticing inquiries and follow up with Stretto
Dailey, Chuck	10/19/2022	0.3	Status discussion with A. Lal (A&M)
Kinealy, Paul	10/19/2022	0.4	Prepare supplemental GK8 contract materials for Stretto data-mining
Kinealy, Paul	10/19/2022	1.1	Research partner wallet user data for potential inclusion in creditor matrix and follow up with Celsius re same
Kinealy, Paul	10/19/2022	1.1	Analyze supplemental customer account data uploaded by Celsius operations team and advise team re same
Calvert, Sam	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Dailey, Chuck	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy (all A&M) to discuss current workstreams and case updates.
Kinealy, Paul	10/20/2022	0.4	Call with N. Goldstein (CEL), A&M and Kirkland teams re token air drop issues
Kinealy, Paul	10/20/2022	0.8	Analyze source disbursement data and follow up with Celsius operations re same
Kinealy, Paul	10/20/2022	0.3	Research inquiries from A&M legal re potential disclosures
Kinealy, Paul	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, C. Dailey (all A&M) to discuss current workstreams and case updates.
Kinealy, Paul	10/21/2022	0.2	Research noticing inquiry
Kinealy, Paul	10/21/2022	1.2	Analyze supplemental GK8 data for inclusion in motions
Kinealy, Paul	10/23/2022	0.6	Analyze additional issues related to token air drops and follow up with Kirkland re same
Allison, Roger	10/24/2022	1.1	Analyze schedule of new parties from the docket to add to the parties in interest list
Kinealy, Paul	10/24/2022	0.3	Analyze supplement customer contact information for addition to matrix
Kinealy, Paul	10/24/2022	0.3	Review unredacted schedule data per Kirkland request to ensure accuracy

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Wadzita, Brent	10/24/2022	1.9	Review creditor matrix groupings and various parties and process updates received from company records.
Wadzita, Brent	10/24/2022	2.1	Analyze customer mailing address data and update records as needed.
Kinealy, Paul	10/25/2022	0.6	Analyze supplemental data related to institutional customer balances and advise team re same
Kinealy, Paul	10/25/2022	0.3	Analyze supplemental GK8 financial data and follow up with GK8 re same
Kinealy, Paul	10/26/2022	0.3	Research inquiry from Celsius operations team and advise team re same
Kinealy, Paul	10/26/2022	0.4	Call with A&M team re workstream status and case updates
Calvert, Sam	10/27/2022	0.2	Scheduling examiner discussion.
Kinealy, Paul	10/28/2022	1.3	Research creditor inquiry from Kirkland and follow up with Celsius re same
Kinealy, Paul	10/30/2022	1.7	Analyze updated GK8 data and follow up with GK8 team re same
Kinealy, Paul	10/31/2022	1.2	Research issues related to potential USD valuation of schedule records and follow up with Kirkland re same
Kinealy, Paul	10/31/2022	0.6	Call with Kirkland re: employee team wallets

Subtotal 37.8

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	10/3/2022	0.2	Participate in call with L. Wasserman, E. Jones (both K&E), E. Lucas (A&M) to discuss cash management reporting requirements.
Brantley, Chase	10/3/2022	0.5	Call with L. Lamesh, N. Schleifer, C. Ferraro (CEL), S. Lloyd (CVP), and A. Lal, A. Ciriello (A&M) to review GK8 revised forecast
Ciriello, Andrew	10/3/2022	0.5	Call with L. Lamesh, N. Schleifer, C. Ferraro (CEL), S. Lloyd (CVP), and A. Lal, C. Brantley (A&M) to review GK8 revised forecast
Ciriello, Andrew	10/3/2022	0.3	Call with T. Walsh (CEL) and E. Lucas (A&M) to discuss upcoming payroll runs
Lal, Arjun	10/3/2022	0.6	Attend cash flow and sale planning discussion with GK8 team (L. Lamesh, N. Schleifer)
Lal, Arjun	10/3/2022	0.5	Call with L. Lamesh, N. Schleifer, C. Ferraro (CEL), S. Lloyd (CVP), and A. Ciriello, C. Brantley (A&M) to review GK8 revised forecast
Lucas, Emmet	10/3/2022	1.9	Prepare draft deliverable of budget-to-actuals report for week ended September 30.
Lucas, Emmet	10/3/2022	0.2	Correspond with E. Jones (K&E) regarding SSG brokerage account, holdings within account.
Lucas, Emmet	10/3/2022	0.2	Correspond with P. Kinealy (A&M), A. Wirtz (K&E) regarding collateral impacts for cash restricted for Las Vegas lease.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/3/2022	0.2	Participate in call with L. Wasserman, E. Jones (both K&E), C. Brantley (A&M) to discuss cash management reporting requirements.
Lucas, Emmet	10/3/2022	0.2	Participate in call with D. Delano (CEL) to discuss restricted cash related to Las Vegas lease, brokerage statements.
Lucas, Emmet	10/3/2022	0.2	Correspond with T. Walsh (CEL) regarding amounts, timing of UK payroll cycle.
Lucas, Emmet	10/3/2022	0.2	Correspond with E. Jones (K&E) regarding non-debtor affiliate cap in cash management order.
Lucas, Emmet	10/3/2022	0.3	Participate in call with T. Walsh (CEL) and A. Ciriello (A&M) to discuss upcoming payroll runs.
Brantley, Chase	10/4/2022	0.3	Participate in call with E. Jones (K&E), J. Nadkarni (UST), E. Lucas (A&M) to discuss brokerage accounts.
Brantley, Chase	10/4/2022	0.9	Review non-debtor affiliate funding schedule with team and discuss funding strategy through remaining forecast period.
Brantley, Chase	10/4/2022	1.0	Participate in call with the mining team and project manager to review site build capex budget.
Brantley, Chase	10/4/2022	0.2	Correspond with E. Lucas (A&M) regarding historical amounts, payroll assumptions at Celsius Mining LLC.
Colangelo, Samuel	10/4/2022	0.4	Reconcile cash model / bank activity and mark tracked payments accordingly.
Colangelo, Samuel	10/4/2022	0.3	Reconcile non-debtor payments in bank activity with confirmations.
Lucas, Emmet	10/4/2022	1.8	Prepare updated non-debtor funding analysis for discussion with C. Ferraro (CEL) regarding cap remaining for intercompany transactions allowable under cash management order.
Lucas, Emmet	10/4/2022	0.3	Participate in call with E. Jones (K&E), J. Nadkarni (UST), C. Brantley (A&M) to discuss brokerage accounts.
Lucas, Emmet	10/4/2022	0.3	Prepare package of historical cash reports, cash forecasts per request of C. Brantley (A&M).
Lucas, Emmet	10/4/2022	0.6	Update week ended September 30th budget-to-actuals report for new categorizations per coordination with company.
Lucas, Emmet	10/4/2022	0.2	Correspond with K. Tang (CEL) regarding payroll assumptions in monthly cash flow forecast.
Lucas, Emmet	10/4/2022	0.2	Correspond with C. Brantley (A&M) regarding historical amounts, payroll assumptions at Celsius Mining LLC.
Lucas, Emmet	10/4/2022	0.2	Reconcile weekly US payroll amounts to forecast per Insperity estimates.
Brantley, Chase	10/5/2022	0.8	Analyze weekly BTC reconciliation report and compare against latest cash flow forecast.
Brantley, Chase	10/5/2022	1.2	Review and provide comments for weekly cash report for the week ending September 30.
Brantley, Chase	10/5/2022	0.8	Analyze forecast geography of certain payments in the September 30 cash forecast.
Campagna, Robert	10/5/2022	0.4	Attend coin movement meeting with Celsius team (A. Alisie, D. Tappen, C. Ferraro.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/5/2022	0.9	Update September 30th budget-to-actuals report per comments from A. Lal (A&M).
Lucas, Emmet	10/5/2022	0.8	Reconcile changes in reporting stipulations from docket #668 to docket #969 to confirm go forward requirements.
Lucas, Emmet	10/5/2022	0.2	Correspond with A. Lal (A&M) regarding questions into September 30th budget-to-actuals report.
Lucas, Emmet	10/5/2022	0.2	Correspond with D. Delano (CEL) to provide background on ED&F brokerage account per request from M3.
Brantley, Chase	10/6/2022	0.4	Respond to questions from the Company re: certain asset sales.
Brantley, Chase	10/6/2022	0.2	Review declaration of disinterestedness file and include in tracker.
Brantley, Chase	10/6/2022	0.7	Correspond with the Company re: sale of mined BTC process.
Brantley, Chase	10/6/2022	0.5	Participate in call with the Company to discuss sale of BTC counterparties.
Campagna, Robert	10/6/2022	1.3	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lal, Arjun	10/6/2022	1.1	Review weekly cash flow pack for UCC
Lucas, Emmet	10/6/2022	0.2	Update September 30th budget-to-actuals report for Serbia, GK8 bank activity.
Campagna, Robert	10/7/2022	0.8	Analysis of weekly coin report and variance from prior week.
Brantley, Chase	10/9/2022	0.2	Respond to questions from the Company re: publicly filed forecasts.
Brantley, Chase	10/10/2022	0.4	Analyze impact to forecast based on estimates provided by advisors.
Brantley, Chase	10/10/2022	2.4	Analyze cash forecast impact of certain mining scenarios contemplated in the business plan.
Campagna, Robert	10/10/2022	0.4	Call with A. Ciriello (A&M) regarding open diligence requests
Campagna, Robert	10/10/2022	0.9	Review final coin reporting for prior week prior to release to UCC
Lal, Arjun	10/10/2022	2.2	Review GK8 cash forecast to determine funding need
Lucas, Emmet	10/10/2022	2.3	Prepare draft deliverable of budget-to-actuals report for week ended October 7.
Lucas, Emmet	10/10/2022	0.4	Update professional fee forecast for actual invoices received.
Lucas, Emmet	10/10/2022	1.1	Adjust timing assumptions in cash flow forecast based on actuals during measurement period.
Lucas, Emmet	10/10/2022	1.2	Reconcile US payroll funding to forecast for refinement of employee level assumptions.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	10/11/2022	1.6	Continue to analyze mining cash flow impacts of various business plan scenarios.
Colangelo, Samuel	10/11/2022	0.6	Reconcile cash model / bank activity and mark tracked payments accordingly.
Lucas, Emmet	10/11/2022	0.2	Correspond with D. Delano (CEL) to discuss draw on Las Vegas letter of credit.
Lucas, Emmet	10/11/2022	1.1	Prepare September intercompany report as required under 3rd cash management order.
Lucas, Emmet	10/11/2022	1.2	Prepare historical trending schedule for opex to size potential adjustment to non-mining accrual assumptions.
Lucas, Emmet	10/11/2022	1.4	Update model mechanics in cash flow forecast to sync to singular bank account forecast tab, remove superseded drivers.
Lucas, Emmet	10/11/2022	0.4	Prepare post-petition direct cash flow summary for C. Ferraro (CEL).
Lucas, Emmet	10/11/2022	0.3	Update October 7th budget-to-actuals for updated classifications per company data.
Lucas, Emmet	10/11/2022	1.7	Prepare September reconciliation report for cash activity as required under 3rd Interim Cash Management Order.
Lucas, Emmet	10/11/2022	0.3	Prepare bridge of prepetition to Petition date cash mentioned in first day declaration for C. Ferraro (CEL).
Brantley, Chase	10/12/2022	0.3	Discuss with team non-debtor affiliate funding and revised cash management order.
Brantley, Chase	10/12/2022	0.9	Analyze and provide comments on the weekly report for the week ending October 7.
Lucas, Emmet	10/12/2022	2.9	Build dynamic variance calculations for professional fee, hosting, capex for view of performance to budget.
Lucas, Emmet	10/12/2022	2.1	Adjust assumptions in Israel cash forecast for refinements based on actuals in bankruptcy prep process.
Lucas, Emmet	10/12/2022	0.4	Update October 7th budget-to-actuals for comments received from C. Brantley (A&M).
Campagna, Robert	10/13/2022	1.5	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lal, Arjun	10/13/2022	0.9	Review and comment on weekly cash flow report for UCC
Lucas, Emmet	10/13/2022	0.3	Update rig deployment progress schedule in cash report for comments from D. Albert (CEL).
Lucas, Emmet	10/13/2022	0.3	Prepare distributable weekly cash report for circulation to company, UCC advisors.
Lucas, Emmet	10/13/2022	0.9	Update professional fee forecast for previously unanticipated advisors, adjust output pages.
Lucas, Emmet	10/13/2022	0.3	Calculate assumed lease rejection claim for Las Vegas lease.
Lucas, Emmet	10/13/2022	0.2	Correspond with A. Lal (A&M) regarding draw down of Las Vegas letter of credit.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/13/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Brantley, Chase	10/14/2022	0.5	Participate in weekly call with M3 (UCC advisors) and E. Lucas (A&M) to review cash report for the week ending October 7.
Campagna, Robert	10/14/2022	0.7	Review prior week coin report and freeze report.
Ciriello, Andrew	10/14/2022	0.3	Call with T. Walsh (CEL), A. Wirtz (K&E), E. Lucas (A&M) to discuss October payroll runs for cash flow forecast
Lal, Arjun	10/14/2022	0.4	Call with N. Schleifer (GK8) re: GK8 liquidity forecast and funding need
Lucas, Emmet	10/14/2022	0.2	Participate in call with T. Scheffer (K&E) to discuss draw on Las Vegas letter of credit.
Lucas, Emmet	10/14/2022	0.3	Call with T. Walsh (CEL), A. Wirtz (K&E), A. Ciriello (A&M) to discuss October payroll runs for cash flow forecast
Lucas, Emmet	10/14/2022	0.5	Participate in weekly call with M3 (UCC advisors) and C. Brantley (A&M) to review cash report for the week ending October 7.
Lucas, Emmet	10/14/2022	0.6	Update professional fee forecast, accrual schedule for estimates provided by advisors.
Lucas, Emmet	10/14/2022	1.1	Reconcile international payroll headcount, amounts paid to cash flow forecast.
Brantley, Chase	10/16/2022	0.2	Analyze and provide comments on revised fee schedule.
Campagna, Robert	10/16/2022	0.2	Finalize coin report / freeze prior to release.
Campagna, Robert	10/17/2022	0.8	Review coin reporting procedures in connection with Examiner diligence.
Ciriello, Andrew	10/17/2022	0.3	Correspond with A. Lal, E. Lucas (A&M) regarding US Trustee fees
Lucas, Emmet	10/17/2022	2.2	Prepare draft deliverable of budget-to-actuals report for week ended October 14.
Lucas, Emmet	10/17/2022	0.4	Update public coins and budget report per comments of A. Lal (A&M).
Lucas, Emmet	10/17/2022	0.4	Reconcile delta in company data BTC sold to bank activity due to variance.
Brantley, Chase	10/18/2022	0.4	Call with L. Lamesh, N. Schleifer (GK8), E. Lucas, A. Ciriello (A&M) to discuss GK8 funding needs
Brantley, Chase	10/18/2022	1.1	Review and provide comments for weekly cash report for the week ending October 14.
Ciriello, Andrew	10/18/2022	0.4	Correspond with Israel and GK8 management regarding GK8 funding needs
Ciriello, Andrew	10/18/2022	0.4	Call with L. Lamesh, N. Schleifer (GK8), C. Brantley, E. Lucas (A&M) to discuss GK8 funding needs
Ciriello, Andrew	10/18/2022	0.4	Call with E. Lucas (A&M) to discuss Israel / GK8 cash flow forecast

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

CASH FORECASTS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/18/2022	0.3	Call with M. Hall, T. Walsh (CEL), A. Wirtz (K&E) and E. Lucas (A&M) to discuss October payroll
Colangelo, Samuel	10/18/2022	0.6	Reconcile cash model / bank activity and mark tracked payments accordingly.
Lucas, Emmet	10/18/2022	0.4	Call with A. Ciriello (A&M) to discuss Israel / GK8 cash flow forecast
Lucas, Emmet	10/18/2022	1.2	Update payroll assumptions in cash flow forecast per comments from human resources call.
Lucas, Emmet	10/18/2022	0.4	Call with L. Lamesh, N. Schleifer (GK8), C. Brantley, A. Ciriello (A&M) to discuss GK8 funding needs
Lucas, Emmet	10/18/2022	0.2	Correspond with N. Schleifer (GK8), D. Yarwood (CEL) regarding funding of GK8.
Lucas, Emmet	10/18/2022	0.2	Correspond with P. Kinealy (A&M), L. Koren (CEL) regarding updates to VAT tax assumptions for forecast.
Lucas, Emmet	10/18/2022	0.3	Call with M. Hall, T. Walsh (CEL), A. Wirtz (K&E) and A. Ciriello (A&M) to discuss October payroll
Brantley, Chase	10/19/2022	0.9	Review of tax estimates in cash flow forecast in advance of update.
Brantley, Chase	10/19/2022	1.3	Revise mining cash forecast model with latest deployment schedule ahead of cash reforecast.
Ciriello, Andrew	10/19/2022	0.4	Correspond with Israel and GK8 management regarding GK8 funding needs
Ciriello, Andrew	10/19/2022	0.6	Follow up calls with E. Lucas (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties
Ciriello, Andrew	10/19/2022	0.6	Analyze cash flow to reply to motions filed by other case parties
Ciriello, Andrew	10/19/2022	0.4	Calls with E. Lucas (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties
Lal, Arjun	10/19/2022	0.4	Meeting with N. Schleifer (GK8) to discuss cash forecast
Lucas, Emmet	10/19/2022	0.6	Follow up calls with A. Ciriello (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties
Lucas, Emmet	10/19/2022	0.8	Update presentation, comments in September intercompany report per comments from K&E.
Lucas, Emmet	10/19/2022	0.2	Participate in call with E. Jones, L. Wasserman (K&E) to discuss September intercompany report.
Lucas, Emmet	10/19/2022	0.9	Calculate average daily consumption of postpetition cash for comparison to amounts listed in objection to cash management order.
Lucas, Emmet	10/19/2022	0.4	Calls with A. Ciriello (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties
Lucas, Emmet	10/19/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	10/19/2022	1.8	Build BTC mined, sales price reconciliation for bridging support between forecasts for BTC sales.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/19/2022	1.1	Reconcile updated headcount schedule to cash flow forecast assumptions to analyze notice pay impacts in budget.
Brantley, Chase	10/20/2022	1.8	Finalize and share revised mining cash flow forecast model ahead of cash reforecast.
Campagna, Robert	10/20/2022	1.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	10/20/2022	0.4	Update cash model bank activity to reflect proper spend categories.
Lal, Arjun	10/20/2022	1.1	Review and comment on weekly cash flow report for UCC
Lucas, Emmet	10/20/2022	0.3	Update rig deployment progress schedule in cash report for comments from D. Albert (CEL).
Lucas, Emmet	10/20/2022	0.7	Update professional fee forecast for fee applications filed, payment date based on objection period.
Lucas, Emmet	10/20/2022	1.3	Roll forward model mechanics in cash flow forecast to begin refresh of budget.
Lucas, Emmet	10/20/2022	1.7	Update model mechanics for bridge of March 31, 2023 liquidity position.
Lucas, Emmet	10/20/2022	0.4	Confirm raised mining invoices for week ended October 21 in line with forecast.
Lucas, Emmet	10/20/2022	2.4	Prepare initial sensitivity analysis in mining forecast under Core filing scenario.
Lucas, Emmet	10/20/2022	0.4	Prepare consolidated forecast summary pack per request of A. Lal (A&M) with roll up changes.
Campagna, Robert	10/21/2022	1.2	Ongoing review of freeze report and freeze summary document.
Campagna, Robert	10/21/2022	0.3	Participate in call with A. Lal, E. Lucas (both A&M), J. Magliano, W. Foster (both M3) to discuss weekly cash report.
Lal, Arjun	10/21/2022	1.5	Review GK8 cash forecast to determine funding need; arrange letters to facilitate such funding
Lal, Arjun	10/21/2022	0.3	Participate in call with E. Lucas, R. Campagna (both A&M), J. Magliano, W. Foster (both M3) to discuss weekly cash report.
Lucas, Emmet	10/21/2022	0.2	Correspond with T. Walsh (CEL) regarding application of Insperity credit for US payroll.
Lucas, Emmet	10/21/2022	0.9	Prepare supplementary schedule od data requests for GK8 for assumptions required for cash forecast.
Lucas, Emmet	10/21/2022	0.3	Participate in call with A. Lal, R. Campagna (both A&M), J. Magliano, W. Foster (both M3) to discuss weekly cash report.
Lucas, Emmet	10/21/2022	1.3	Prepare variance analysis of updated mining assumptions ahead of refresh of cash forecast.
Ciriello, Andrew	10/23/2022	0.3	Correspond with Celsius tax team and counsel regarding tax implications of intercompany cash movement
Lal, Arjun	10/23/2022	0.4	Correspond with Celsius/GK8 management re: funding of GK8 & CNL Israel

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/24/2022	0.2	Review and comment on monthly CMA transfer analysis
Lucas, Emmet	10/24/2022	0.9	Prepare proposed sale of BTC schedule for J. Fan (CEL) to confirm cash flow forecast assumptions.
Lucas, Emmet	10/24/2022	1.6	Adjust timing assumptions in cash flow forecast based on actuals during measurement period.
Lucas, Emmet	10/24/2022	2.8	Build in model mechanics into cash model to roll historical cash at GK8 for analysis of legal entity.
Lucas, Emmet	10/24/2022	1.9	Prepare draft deliverable of budget-to-actuals report for week ended October 21.
Lucas, Emmet	10/24/2022	1.4	Integrate outputs from stand alone mining model into cash flow forecast
Colangelo, Samuel	10/25/2022	0.6	Calculate estimated run rates for outstanding pre-petition vendor and wage related payments.
Lucas, Emmet	10/25/2022	1.1	Update commentary on assumptions, footnotes tabs in cash pack to financial outputs.
Lucas, Emmet	10/25/2022	2.2	Update mining detail schedule in cash flow forecast to inputs from stand alone mining forecast.
Lucas, Emmet	10/25/2022	1.2	Prepare initial cash flow summary package for internal review with A. Lal, R. Campagna (both A&M).
Lucas, Emmet	10/25/2022	0.4	Correspond with T. Walsh regarding US payroll amounts, application of Insperity credit.
Lucas, Emmet	10/25/2022	1.7	Update professional fee accrual assumptions, reconcile advisor change forecast over forecast.
Lucas, Emmet	10/25/2022	0.9	Update model mechanics in professional fee forecast for holdback payments at interim hearing.
Lucas, Emmet	10/25/2022	1.4	Update Israel cash flow forecast, size liquidity needs for intercompany funding perspective.
Lucas, Emmet	10/25/2022	0.2	Coordinate with D. Delano, A. Seetharaman (both CEL) to funding Israel.
Brantley, Chase	10/26/2022	0.6	Correspond with E. Lucas (A&M) regarding utility provider at proprietary Midland sites.
Campagna, Robert	10/26/2022	1.1	Analysis of monthly and weekly cash forecast and support materials.
Campagna, Robert	10/26/2022	0.7	Provide coin report and commentary to counsel.
Campagna, Robert	10/26/2022	0.9	Meeting with A&M (A. Lal, E. Lucas) to review first cut of updated liquidity forecast.
Lal, Arjun	10/26/2022	2.1	Review draft of revised cash flow forecast for mining and non-mining businesses
Lucas, Emmet	10/26/2022	2.1	Update cash flow forecast model for updated mining inputs from energization delay.
Lucas, Emmet	10/26/2022	0.9	Participate in review session with R. Campagna (A&M) for current cash flow forecast package.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/26/2022	2.7	Adjust deployment assumptions in mining forecast for delay in energization across remaining 3 sites.
Lucas, Emmet	10/26/2022	1.2	Prepare initial GK8 weekly cash flow forecast per request of Centerview.
Lucas, Emmet	10/26/2022	0.4	Participate in call with J. Fan (CEL) to review mining assumptions in cash flow forecast.
Lucas, Emmet	10/26/2022	0.9	Update intercompany funding mechanics in cash flow forecast model to account for GK8 funding.
Campagna, Robert	10/27/2022	0.7	Review updated cash flow forecast and related materials.
Campagna, Robert	10/27/2022	1.4	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lal, Arjun	10/27/2022	1.9	Review of weekly cash flow actuals report for UCC
Lal, Arjun	10/27/2022	2.1	Review and analysis of updated cash flow forecast
Lucas, Emmet	10/27/2022	0.8	Update cash flow forecast commentary, bridging descriptions per comments from R. Campagna (A&M).
Lucas, Emmet	10/27/2022	1.1	Prepare distributable version of cash flow forecast, reconcile supporting schedules to outputs.
Lucas, Emmet	10/27/2022	1.3	Update certain timing, dollar assumptions in cash flow forecast after review with A. Lal, R. Campagna (both A&M).
Lucas, Emmet	10/27/2022	1.3	Prepare power deposit weekly forecast calculation for Texas build out based on current agreements with Mothership.
Lucas, Emmet	10/27/2022	0.3	Participate in call with J. Fan (CEL) regarding assumptions in cash flow forecast for mining.
Lucas, Emmet	10/27/2022	0.4	Adjust disbursement assumptions for week 1 in cash flow forecast for updated mining invoices.
Lucas, Emmet	10/27/2022	0.7	Update cash flow forecast, associated bridge for power deposit change.
Lucas, Emmet	10/27/2022	0.6	Update cash flow forecast commentary, bridging descriptions per comments from R. Campagna (A&M).
Lucas, Emmet	10/27/2022	0.4	Participate in call with D. Delano (CEL) regarding intercompany transactions allowable under cash management order.
Lucas, Emmet	10/27/2022	0.6	Prepare consolidated liquidity bridge for C. Ferraro (CEL) for review of updated cash flow forecast.
Lucas, Emmet	10/27/2022	0.6	Reconcile cash activity week-to-date to adjust assumptions in cash flow forecast.
Campagna, Robert	10/28/2022	0.8	Participate in call with A. Lal, E. Lucas (both A&M), J. Schiffirin, K. Ehrler (both M3) to discuss weekly cash report.
Colangelo, Samuel	10/28/2022	0.4	Reconcile cash model with October subcontractor payments.
Lal, Arjun	10/28/2022	1.1	Create cash flow forecast pack and summary bridge for sharing with the Special Committee

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/28/2022	0.3	Participate in follow up call with D. Delano (CEL) regarding intercompany activity.
Lucas, Emmet	10/28/2022	0.3	Prepare cash reporting requirements deliverable for refreshed cash forecast for A. Wirtz (K&E).
Lucas, Emmet	10/28/2022	1.8	Update disbursement assumptions in GK8 forecast per new information provided by the company.
Lucas, Emmet	10/28/2022	0.2	Prepare flat file of cash flow forecast for M3.
Lucas, Emmet	10/28/2022	0.9	Update cash flow forecast commentary, bridging descriptions for follow up comments from A. Lal (A&M).
Lucas, Emmet	10/30/2022	0.3	Confirm calculations in proposed K&E payment to confirm reduction due to automatic stay matter.
Brantley, Chase	10/31/2022	0.6	Analyze latest developments with hosting provider ahead of call with the Company.
Brantley, Chase	10/31/2022	0.8	Correspond with team re: latest developments with mining utility provider and new contract.
Campagna, Robert	10/31/2022	1.6	Review of weekly freeze report and coin changes from prior week.
Ciriello, Andrew	10/31/2022	0.2	Call with T. Walsh (CEL), A. Wirtz (K&E), E. Lucas (A&M) to discuss first November payroll run for cash flow forecast
Lucas, Emmet	10/31/2022	0.2	Correspond with Y. Choi (CEL) regarding updated liquidity profile, nature of variances in budget-to-actuals report.
Lucas, Emmet	10/31/2022	0.9	Adjust forecast assumptions surrounding power deposits at mining due to new assumed contract structure to assess liquidity impacts.
Lucas, Emmet	10/31/2022	0.2	Call with T. Walsh (CEL), A. Wirtz (K&E), A. Ciriello (A&M) to discuss first November payroll run for cash flow forecast
Lucas, Emmet	10/31/2022	0.2	Reconcile weekly US payroll amounts to forecast per Insperity estimates.
Lucas, Emmet	10/31/2022	0.1	Correspond with O. Ganot (CEL) regarding cash management letter to release funds in Israel.
Lucas, Emmet	10/31/2022	0.4	Correspond with J. Magliano (M3) regarding bridge to prior forecast for ending liquidity.
Lucas, Emmet	10/31/2022	0.4	Prepare summarized bridge of liquidity between 9/29 to 10/27 forecast for external distribution.
Subtotal		158.5	

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/3/2022	0.5	Attend daily proof of claims checkpoint call with CEL.
Kinealy, Paul	10/3/2022	0.7	Analyze current claims register in advance of filing schedules
Bixler, Holden	10/4/2022	0.9	Review draft bar date motion.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/4/2022	0.5	Attend daily proof of claims checkpoint call with company.
Bixler, Holden	10/5/2022	0.5	Attend daily proof of claims checkpoint call with CEL.
Bixler, Holden	10/6/2022	0.6	Correspond with company & K&E re: claims trading issues.
Bixler, Holden	10/7/2022	1.3	Review various comments and updates to draft claim form from Stretto and others.
Bixler, Holden	10/7/2022	0.5	Attend daily proof of claims checkpoint call with CEL.
Bixler, Holden	10/7/2022	0.7	Review draft POC form forwarded by K&E.
Kinealy, Paul	10/7/2022	0.2	Research claims inquiry from Stretto
Bixler, Holden	10/10/2022	1.2	Review draft bar date notice and correspondence re: same.
Raab, Emily	10/10/2022	2.5	Analyze population of filed claims.
Bixler, Holden	10/11/2022	0.9	Review largest filed claims and confer with A&M team re: same.
Kinealy, Paul	10/11/2022	0.3	Analyze updated claim form from Stretto
Raab, Emily	10/11/2022	2.8	Compare scheduled to filed claims.
Zeiss, Mark	10/11/2022	2.6	Review scheduled claims data and proposed filed claims data for claims reconciliation
Bixler, Holden	10/12/2022	0.5	Telephone conference with company and K&E re: claims trading planning.
Bixler, Holden	10/12/2022	0.5	Attend claims call with L. Workman and E. Antipas (both CEL).
Kinealy, Paul	10/12/2022	0.3	Research claims trading issues
Kinealy, Paul	10/12/2022	0.8	Research employee claim inquiry from Celsius and follow up with Kirkland re same
Allison, Roger	10/13/2022	0.8	Internal call re: scheduled claim extract preparation
Raab, Emily	10/13/2022	1.7	Compare filed claims to scheduled claims population.
Raab, Emily	10/13/2022	2.1	Analyze population of filed claims.
Allison, Roger	10/14/2022	1.4	Perform analysis on retail customers re: update customer listings with missing e-mails
Raab, Emily	10/14/2022	2.4	Analyze claim population to identify claimants.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/16/2022	0.4	Correspond with K&E re: pro se claimant inquiries.
Kinealy, Paul	10/17/2022	1.3	Review update claims register data from Stretto post schedule filing
Pogorzelski, Jon	10/17/2022	1.3	Analyze filed customer claims to assist with future claims reconciliation
Pogorzelski, Jon	10/17/2022	1.2	Identify filed claims related to customer coin accounts to assist with future claims reconciliation
Pogorzelski, Jon	10/17/2022	1.4	Analyze customer filed claims to connect them to related scheduled claims
Raab, Emily	10/17/2022	1.7	Create creditor records for scheduled claims.
Bixler, Holden	10/18/2022	1.9	Review customer detail stratification summary files and updates per comments to same.
Bixler, Holden	10/18/2022	0.5	Attend claims planning call with Stretto
Bixler, Holden	10/18/2022	1.2	Correspond and confer with A&M team re: special committee request re: customer data.
Kinealy, Paul	10/18/2022	0.8	Research issues with current claims process and follow up with Kirkland re same
Kinealy, Paul	10/18/2022	0.4	Call with Stretto and A&M to review current claims process and proposed changes to claim form and reporting
Pogorzelski, Jon	10/18/2022	1.1	Analyze claims register from Stretto to identify key information related to employees for claims reconciliation
Pogorzelski, Jon	10/18/2022	0.8	Confer with A&M team to discuss claims reconciliation process
Pogorzelski, Jon	10/18/2022	1.2	Identify filed claims by customers to assist with future claims reconciliation
Bixler, Holden	10/19/2022	0.5	Attend Proof of claims weekly touchpoint call with company.
Bixler, Holden	10/19/2022	0.4	Review latest proof of claim pmo status outline.
Bixler, Holden	10/19/2022	0.3	Further correspondence with K&E and company re: claims trading issues.
Kinealy, Paul	10/19/2022	1.6	Research potential claims related to certain tokens and air drops and follow up with Celsius re same
Allison, Roger	10/20/2022	0.4	Draft schedule of priority scheduled claims re: distribution to Stretto
Bixler, Holden	10/20/2022	0.4	Further correspondence with K&E and company re: partner wallets.
Bixler, Holden	10/20/2022	1.3	Review updated Stretto claims register.
Bixler, Holden	10/20/2022	0.4	Correspond with Stretto and K&E re: bar date notice service issues.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/20/2022	0.9	Review proposed claim summary reporting format and summary re: same
Bixler, Holden	10/20/2022	0.7	Review large value claim issues.
Bixler, Holden	10/20/2022	1.2	Review updated user account stratification file.
Kinealy, Paul	10/20/2022	1.3	Analyze issues related to handling of various crypto-related claim datasets and follow up with Stretto re same
Raab, Emily	10/20/2022	1.3	Import scheduled claim register into database.
Raab, Emily	10/20/2022	2.2	Create scheduled claim package for Stretto.
Raab, Emily	10/20/2022	0.9	Import scheduled claim amounts into database.
Kinealy, Paul	10/21/2022	0.8	Analyze updated claims data from Stretto
Pogorzelski, Jon	10/21/2022	0.8	Analyze filed claims from customers to identify claims not related to customer account balances to help with future claims reconciliation
Pogorzelski, Jon	10/21/2022	1.2	Reconcile filed customer claims with scheduled claims to assist with future claims reconciliation
Pogorzelski, Jon	10/21/2022	1.3	Update analysis of filed customer claims to assist with future claims reconciliation
Pogorzelski, Jon	10/21/2022	1.2	Analyze customer claims related to Cel tokens to help with future claims reconciliation
Pogorzelski, Jon	10/21/2022	1.1	Analyze scheduled customer claims to find corresponding filed claims to assist with claims reconciliation
Allison, Roger	10/24/2022	1.2	Draft unredacted schedule of retail customer liabilities for distribution to counsel
Bixler, Holden	10/24/2022	0.7	Correspond with A&M team and P. Graham (CEL) re: customer notice information.
Bixler, Holden	10/24/2022	0.5	Attend proof of claim checkpoint with company.
Bixler, Holden	10/25/2022	0.5	Attend proof of claim checkpoint with company.
Bixler, Holden	10/25/2022	0.6	Review further correspondence with company re: customer service information.
Pogorzelski, Jon	10/25/2022	0.6	Confer with internal A&M team to discuss claims reconciliation process
Allison, Roger	10/26/2022	0.6	Internal A&M call re: setting up the claims triage workstream
Allison, Roger	10/26/2022	1.1	Draft retail customer scheduled claims data for use in claims triage process
Bixler, Holden	10/26/2022	0.5	Confer with Stretto and A&M team re: Bar Date service issues.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/26/2022	0.6	Correspondence with K&E re: employee claim issues.
Bixler, Holden	10/26/2022	0.6	Correspond with K&E re: claims trader inquiry.
Bixler, Holden	10/26/2022	0.5	Confer with T. Ramos (CEL) and K&E re: employee claim issues.
Kinealy, Paul	10/26/2022	0.5	Call with Celsius data team re: partner wallet user notice information
Kinealy, Paul	10/26/2022	0.6	Internal A&M call re: setting up the claims triage workstream
Kinealy, Paul	10/26/2022	0.7	Review updated claims tracking system and advise team re same
Kinealy, Paul	10/26/2022	0.5	Review updates to proposed claims form against master coins list and follow up with Stretto re same
Zeiss, Mark	10/26/2022	1.1	Review Scheduled claims, claims filed to date, and electronically filed claims for proper claims reconciliation
Allison, Roger	10/27/2022	0.6	Call with Celsius data team re: partner wallet user notice information
Bixler, Holden	10/27/2022	0.5	Confer with A&M team re: claims reporting planning.
Bixler, Holden	10/27/2022	0.5	Conference with Stretto and K&E re: bar date planning issues.
Bixler, Holden	10/27/2022	0.6	Review correspondence with Stretto and A&M team re: bar date notice budget.
Bixler, Holden	10/27/2022	0.5	Attend proof of claim checkpoint call with company.
Bixler, Holden	10/27/2022	0.9	Review proposed claim report layout and correspond with A&M team re: same.
Bixler, Holden	10/27/2022	0.5	Review correspondence with A&M team and K&E re: partner team wallet notice issues.
Kinealy, Paul	10/27/2022	0.5	Call with Celsius operations team re claims process
Kinealy, Paul	10/27/2022	0.4	Call with Stretto re bar date noticing plan
Kinealy, Paul	10/27/2022	0.6	Analyze initial claims reporting for Celsius management and follow up with claims team re same
Zeiss, Mark	10/27/2022	2.1	Prepare report of electronic Proof of Claim crypto claims by coin, account type, and amount for claims reconciliation
Allison, Roger	10/28/2022	2.7	Begin to draft initial claims summary report for distribution to the company
Allison, Roger	10/28/2022	2.3	Complete initial claims summary report and perform quality control procedures
Bixler, Holden	10/28/2022	0.6	Correspond with A&M team re: claims kickoff materials.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/28/2022	0.3	Review solicitation estimate from stretto.
Bixler, Holden	10/28/2022	1.1	Review and provide comments to claims summary report draft.
Kinealy, Paul	10/28/2022	0.7	Analyze updated claims data from Stretto
Zeiss, Mark	10/28/2022	2.1	Prepare Scheduled Claims for customer accounts for claims reconciliation
Bixler, Holden	10/29/2022	0.9	Correspond with A&M team re: examiner inquiry re: coin pricing.
Allison, Roger	10/31/2022	0.6	Call with counsel re: employee team wallets
Allison, Roger	10/31/2022	1.7	Update unredacted retail customer schedule re: internal review notes
Allison, Roger	10/31/2022	0.8	Update claims summary report re: internal review comments
Allison, Roger	10/31/2022	0.9	Review claims kick-off presentation and provide internal comments
Allison, Roger	10/31/2022	0.4	Research correspondence re: proof of claims creation process
Bixler, Holden	10/31/2022	2.7	Attend call with T. Scheffer (K&E) re: employee claim issues.
Bixler, Holden	10/31/2022	0.8	Further review of updated claims kickoff deck to provide additional comments.
Bixler, Holden	10/31/2022	0.9	Further review of draft proof of claim form to correspond with A&M team re: same.
Bixler, Holden	10/31/2022	0.8	Review and provide comments to updated claims kickoff deck.
Bixler, Holden	10/31/2022	0.9	Review and update precedent claims overview materials
Bixler, Holden	10/31/2022	0.9	Further review of updated precedent claims overview materials
Bixler, Holden	10/31/2022	0.8	Review draft proof of claim form and correspond with A&M team re: same.
Kinealy, Paul	10/31/2022	0.7	Review and revise claims kick-off documentation
Pogorzelski, Jon	10/31/2022	0.8	Prepare analysis of claims for future reporting
Pogorzelski, Jon	10/31/2022	0.9	Prepare presentation of claims reporting requirements to help with future claims reconciliation
Pogorzelski, Jon	10/31/2022	0.9	Analyze summary data related to claims population
Pogorzelski, Jon	10/31/2022	1.2	Identify key information related to claims reconciliation and reporting

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity	
Pogorzelski, Jon	10/31/2022	0.7	Analyze claims register from Stretto to identify non-customer claims to assist with the claims reconciliation process	
Pogorzelski, Jon	10/31/2022	1.3	Prepare presentation of key information in claims reconciliation process	
Zeiss, Mark	10/31/2022	2.4	Prepare Scheduled Claims for customer accounts for claims reconciliation	
Subtotal		113.5		

COMMUNICATION

Professional	Date	Hours	Activity	
Bixler, Holden	10/3/2022	0.8	Review and provide comments to draft claims process FAQ.	
Bixler, Holden	10/4/2022	0.3	Review final claims process FAQ.	
Bixler, Holden	10/6/2022	0.6	Correspond with J. Rubin (CEL) and K&E re: social media communications re: SOFA.	
Bixler, Holden	10/6/2022	0.7	Correspond with J. Rubin (CEL) and K&E re media interpretation of SOFA filing.	
Wadzita, Brent	10/6/2022	2.2	Prepare supplemental exhibits for statements four follow up questions and media inquiries.	
Bixler, Holden	10/19/2022	0.6	Review and provide comments to updated claim communication material.	
Bixler, Holden	10/28/2022	0.3	Review communication re: national bank issue.	
Subtotal		5.5		

CONTRACTS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/2/2022	0.7	Prepare analysis of master loan agreements for Schedule G.
Pogorzelski, Jon	10/4/2022	0.9	Verify executory contracts for potential assumption and rejection
Raab, Emily	10/4/2022	0.7	Identify notice addresses for rejected contracts.
Raab, Emily	10/4/2022	0.7	Update cumulative contract rejection exhibit.
Raab, Emily	10/5/2022	1.9	Update Schedule G to remove certain non-executory contracts.
Raab, Emily	10/6/2022	1.7	Update cumulative list of rejected contracts.
Raab, Emily	10/7/2022	1.3	Identify notice addresses for rejected contracts.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

CONTRACTS

Professional	Date	Hours	Activity
Raab, Emily	10/7/2022	1.9	Analyze contracts for potential rejection.
Bixler, Holden	10/11/2022	1.1	Review updated contract master tracker re: rejected contracts.
Kinealy, Paul	10/12/2022	0.4	Analyze rejected contracts tracker and advise team re same
Raab, Emily	10/18/2022	1.1	Pull mining related contracts.
Raab, Emily	10/18/2022	2.3	Pull contracts related to Israel.
Raab, Emily	10/18/2022	2.4	Pull documents related to GK8 inquiries.
Bixler, Holden	10/19/2022	2.2	Review and provide comments to contract master tracker.
Bixler, Holden	10/21/2022	0.5	Telephone conference with L. Workman (CEL) and team re: contract rejection process.
Bixler, Holden	10/21/2022	1.3	Review updated contract master tracker.
Kinealy, Paul	10/21/2022	0.5	Call with Celsius operations team re contract rejection process
Wadzita, Brent	10/25/2022	0.9	Review contract and lease trackers for initial review of assumptions and rejection analysis.
Wadzita, Brent	10/25/2022	1.1	Review contract and lease trackers for initial review of assumptions and rejection analysis.
Wadzita, Brent	10/26/2022	2.2	Prepare listing of contracts and open AP for estimating cure amounts.
Wadzita, Brent	10/26/2022	2.6	Analyze initial listing of contracts and compare listing to open AP for estimating cure amounts.
Bixler, Holden	10/27/2022	0.8	Confer and correspond with A&M team re: cure notice planning.
Bixler, Holden	10/27/2022	1.2	Review initial cure flagging file.
Bixler, Holden	10/27/2022	0.4	Correspond with K&E on cure schedule timing.
Bixler, Holden	10/27/2022	0.7	Review contract and cure schedule.
Kinealy, Paul	10/27/2022	0.4	Call with A&M team re draft of potential assumption list and related cures
Kinealy, Paul	10/27/2022	1.1	Research compilation of potential contract assumption data and related cures
Raab, Emily	10/27/2022	2.3	Update cumulative list of contracts.
Wadzita, Brent	10/27/2022	2.7	Prepare draft listing of cure exhibit and cure amounts for assumption.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

CONTRACTS

Professional	Date	Hours	Activity
Wadzita, Brent	10/27/2022	2.4	Analyze open ap to identify potential parties to be included into the cure exhibit.
Wadzita, Brent	10/27/2022	0.4	Update cure exhibit with comments provided by company.
Bixler, Holden	10/28/2022	0.7	Review summary of open issues re: cure schedule and correspondence with K&E re: same.
Bixler, Holden	10/28/2022	0.5	Confer with A&M team re: contract master and status.
Bixler, Holden	10/28/2022	0.9	Review updated cure schedule and correspondence with B. Airey (CEL) re: same.
Kinealy, Paul	10/28/2022	1.6	Research compilation of potential contract assumption data and related cures
Kinealy, Paul	10/28/2022	0.4	Call with A&M team re contract assumptions and cures
Wadzita, Brent	10/28/2022	1.4	Finalize cure exhibit for filing exhibit of potential contract assumptions and cure amounts.
Wadzita, Brent	10/28/2022	0.9	Update cure exhibit master tracker with company comments and finalize exhibits.
Wadzita, Brent	10/28/2022	2.2	Review and update draft listing of cure exhibit and cure amounts for assumption.
Kinealy, Paul	10/31/2022	1.3	Analyze updated list of potential contract assumptions and related cures
Raab, Emily	10/31/2022	1.9	Create exhibit for latest round of contract rejections.

Subtotal **52.6**

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	10/2/2022	0.4	Review and comment on revised list of proposed salary changes and retention payments.
Brantley, Chase	10/3/2022	0.2	Call with A. Ciriello (A&M) regarding employment agreements of terminated employees
Brantley, Chase	10/3/2022	0.8	Review certain employment contract and respond to questions from the Company.
Ciriello, Andrew	10/3/2022	0.4	Review and comment on active headcount and terminations reconciliation analysis
Ciriello, Andrew	10/3/2022	0.2	Call with C. Brantley (A&M) regarding employment agreements of terminated employees
Ciriello, Andrew	10/3/2022	0.3	Finalize retention and wage change schedules for distribution to special committee and UCC
Ciriello, Andrew	10/5/2022	0.2	Review updates to proposed salary change file and update payroll projections
Ciriello, Andrew	10/5/2022	0.3	Update retention list based on revised inputs from management

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	10/5/2022	0.4	Prepare schedules detailing components of historical payroll and upcoming payroll prefunding amounts
Brantley, Chase	10/6/2022	0.5	Participate in call with the Company to discuss employment agreement.
Ciriello, Andrew	10/10/2022	0.8	Update employee roster and org charts based on revised data received from management
Ciriello, Andrew	10/11/2022	0.8	Review and update org charts and payroll forecast based on revised data from management
Ciriello, Andrew	10/17/2022	0.4	Review and comment on headcount reductions during the week ending 10/14
Campagna, Robert	10/21/2022	0.2	Call with A. Ciriello (A&M) to discuss headcount reduction initiatives and KERP program
Ciriello, Andrew	10/21/2022	0.8	Update analysis of cost savings measures year to date and correspond with G. Hensley (K&E) regarding the same
Ciriello, Andrew	10/21/2022	0.2	Call with R. Campagna (A&M) to discuss headcount reduction initiatives and KERP program
Ciriello, Andrew	10/25/2022	0.2	Review and comment on headcount reductions analysis as of 9/30 and 10/23
Ciriello, Andrew	10/25/2022	0.1	Call with T. Walsh (CEL) to discuss current head count and cost savings initiatives
Ciriello, Andrew	10/26/2022	0.2	Correspond with WTW and K&E teams regarding current headcount and attrition since the petition date
Subtotal		7.4	

COURT HEARINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/6/2022	1.4	Reconcile key information from statement and schedules to prepare for 341 meeting
Campagna, Robert	10/7/2022	1.3	Listen in to custody status conference with judge / hearing.
Lal, Arjun	10/7/2022	0.9	Attend status conference re: Custody / Withheld litigation
Pogorzelski, Jon	10/7/2022	1.2	Analyze data related to executory contracts for the 341 meeting
Pogorzelski, Jon	10/7/2022	1.1	Analyze coin movements related to insiders to prepare for 341 meeting
Campagna, Robert	10/10/2022	0.3	Review final version of KERP motion prior to filing.
Raab, Emily	10/10/2022	2.5	Create exhibits for 341 meeting preparation.
Raab, Emily	10/10/2022	1.0	Participate in preparation call for the 341 meeting with C. Ferraro (CEL) K&E and A&M.
Pogorzelski, Jon	10/11/2022	1.1	Verify key information from statement of financial affairs related to coin movements to prepare for 341 meeting

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

COURT HEARINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/11/2022	0.7	Confer with A&M team to 341 meeting preparation
Pogorzelski, Jon	10/11/2022	1.1	Analyze customer coin account balances for 341 meeting preparation
Pogorzelski, Jon	10/11/2022	0.8	Analyze details related to coin movements on the platform from the final statement of financial affairs for 341 meeting preparation
Pogorzelski, Jon	10/11/2022	1.4	Analyze executory contracts for the 341 meeting
Raab, Emily	10/11/2022	2.9	Prepare for meeting of the creditors.
Pogorzelski, Jon	10/12/2022	0.8	Confer with A&M team to discuss outstanding items related to the 341 meeting
Pogorzelski, Jon	10/12/2022	1.1	Analyze executory contracts for 341 meeting
Pogorzelski, Jon	10/12/2022	1.3	Analyze key details from the final schedule of liabilities for 341 meeting preparation
Pogorzelski, Jon	10/12/2022	0.8	Analyze expenses to insiders on final schedule and statements to prepare for 341 meeting
Pogorzelski, Jon	10/12/2022	1.3	Analyze movements of Cel token by insiders to prepare for 341 meeting
Pogorzelski, Jon	10/12/2022	1.2	Identify key information from schedule of assets to prepare for 341 meeting
Pogorzelski, Jon	10/12/2022	0.9	Confer with A&M team to discuss potential questions related to insiders to prepare for the 341 meeting
Raab, Emily	10/12/2022	2.7	Prepare for meeting of the creditors.
Raab, Emily	10/12/2022	1.7	Update exhibits for 341 meeting preparation.
Kinealy, Paul	10/13/2022	2.8	Participate in the continued 341 meeting of all creditors
Pogorzelski, Jon	10/13/2022	0.9	Analyze key information from the final schedule of assets related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.1	Analyze details from the final schedule of liabilities related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.2	Analyze key details from the statement of financial affairs related to 341 meeting
Pogorzelski, Jon	10/13/2022	1.1	Analyze coin movements on the platform by insiders related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.3	Analyze unsecured creditors coin movements on the platform related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.3	Analyze non-disclosure agreement contracts related to 341 meeting
Raab, Emily	10/13/2022	2.8	Prepare for meeting of the creditors.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

COURT HEARINGS

Professional	Date	Hours	Activity
Raab, Emily	10/14/2022	2.9	Participate in meeting of the creditors.

Subtotal **44.9**

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/1/2022	0.5	Call with N. Shaker (Elementus), J. Schiffrian, T. Biggs (M3) regarding open due diligence requests
Ciriello, Andrew	10/1/2022	0.5	Review and comment on revised employee CEL token grant schedule.
Colangelo, Samuel	10/1/2022	1.6	Update crypto award file per internal comments.
Colangelo, Samuel	10/1/2022	0.3	Update diligence tracker to reflect new buyer requests.
Ciriello, Andrew	10/2/2022	0.5	Review and comment on revised employee CEL token grant schedule.
Colangelo, Samuel	10/2/2022	1.1	Update crypto award file per internal comments.
Ciriello, Andrew	10/3/2022	0.3	Correspond with Elementus and M3 teams regarding outstanding diligence requests
Ciriello, Andrew	10/3/2022	0.6	Call with S. Colangelo, P. Kinealy (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Ciriello, Andrew	10/3/2022	0.3	Correspond with D. Bendetson (CVP) J. Schiffman, T. Biggs (M3) and N. Shaker (Elementus) regarding due diligence requests
Ciriello, Andrew	10/3/2022	0.4	Compile and provide buyer diligence files to Centerview team
Ciriello, Andrew	10/3/2022	0.5	Call with A. Seetharaman, D. Yarwood (CEL) regarding intercompany transfers
Ciriello, Andrew	10/3/2022	0.4	Review and comment on revised due diligence tracker and distribute to management
Ciriello, Andrew	10/3/2022	0.3	Correspond with Y. Tsur (CEL) regarding accounting for CEL tokens in Israel team wallet
Ciriello, Andrew	10/3/2022	0.3	Review and comment on proposed responses to UCC advisors with respect to open litigation diligence requests
Ciriello, Andrew	10/3/2022	0.3	Prepare for call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and P. Kinealy, S. Colangelo (A&M) regarding diligence request response process and open items
Colangelo, Samuel	10/3/2022	0.6	Call with A. Ciriello, P. Kinealy (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/3/2022	0.6	Update diligence tracker to reflect new requests and updates from diligence call.
Kinealy, Paul	10/3/2022	0.6	Call with A. Ciriello, S. Colangelo (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Campagna, Robert	10/4/2022	0.5	Follow up on discovery request / email from G. Pesce (White & Case)

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/4/2022	0.4	Call with D. Latona, E. Jones (K&E), B. Beasley (CVP), R. Campagna, A. Lal, C. Brantley, P. Kinealy (A&M) to discuss workstreams under purview of examiner
Ciriello, Andrew	10/4/2022	0.4	Prepare and distribute files related to Examiner workstreams to K&E and Centerview teams
Ciriello, Andrew	10/4/2022	0.4	Prepare list of key debtor personnel to share with Examiner
Ciriello, Andrew	10/4/2022	0.4	Call with L. Workman (CEL) regarding materials for meeting with UCC advisors to discuss coin movement and internal accounting
Ciriello, Andrew	10/4/2022	0.6	Analyze withheld files in response to UCC diligence requests
Ciriello, Andrew	10/4/2022	0.7	Update and distribute due diligence tracker to diligence working group
Campagna, Robert	10/5/2022	0.5	Call with K. Ehrler, H. Kim, T. Biggs (M3) and A. Ciriello (A&M) regarding KERP and salary changes
Ciriello, Andrew	10/5/2022	0.7	Call with K. Ehrler, T. Biggs (M3) regarding Earn, Custody and Withheld
Ciriello, Andrew	10/5/2022	0.1	Call with L. Workman (CEL) regarding open due diligence requests related to CEL wallet addresses
Ciriello, Andrew	10/5/2022	1.1	Compile, review and upload files responsive to diligence requests on retail loans, user locations, CEL awards and historical transaction data
Ciriello, Andrew	10/5/2022	1.0	Call with L. Workman, J. Lambros (CEL), E. Jones, G. Brier (K&E) regarding diligence request response process and open items
Ciriello, Andrew	10/5/2022	0.2	Review custody, earn and withheld discussion topics ahead of call with M3
Ciriello, Andrew	10/5/2022	0.5	Call with K. Ehrler, H. Kim, T. Biggs (M3) and R. Campagna (A&M) regarding KERP and salary changes
Ciriello, Andrew	10/5/2022	0.4	Correspond with M. Hall, T. Walsh (CEL) regarding HR related due diligence requests
Allison, Roger	10/6/2022	1.2	Draft schedule of assets and liabilities summary re: 341 meeting prep
Brantley, Chase	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and R. Campagna, A. Lal, A. Ciriello (A&M) to discuss coin reports and data needs.
Campagna, Robert	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and A. Lal, A. Ciriello, C. Brantley (A&M) to discuss coin reports and data needs.
Ciriello, Andrew	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and R. Campagna, A. Lal, C. Brantley (A&M) to discuss coin reports and data needs.
Ciriello, Andrew	10/6/2022	0.1	Call with G. Brier (K&E) regarding litigation-related due diligence requests
Ciriello, Andrew	10/6/2022	0.2	Call with T. Biggs (M3) regarding outstanding due diligence requests

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/6/2022	0.4	Coordinate with M3 and Celsius teams regarding outstanding diligence requests and scheduling calls related to the institutional loan portfolio
Ciriello, Andrew	10/6/2022	0.3	Compile and distribute coin reports and freeze files prepared case to date
Ciriello, Andrew	10/6/2022	0.3	Compile, review and upload files responsive to diligence requests on settlement, coin movement and on-chain/off-chain transactions
Lal, Arjun	10/6/2022	1.7	Review / edit weekly coins report for UCC
Lal, Arjun	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and R. Campagna, A. Ciriello, C. Brantley (A&M) to discuss coin reports and data needs.
Wadzita, Brent	10/6/2022	1.6	Review Statement and Schedules to prepare responses to UCC diligence questions.
Wadzita, Brent	10/6/2022	0.9	Prepare supplemental exhibits for statements and schedules follow up questions.
Wadzita, Brent	10/6/2022	1.4	Prepare responses for debtors counsel re: UCC data inquiries and requests.
Brantley, Chase	10/7/2022	0.5	Participate in weekly call with M3 (UCC advisors) to review cash report for the week ending September 30.
Campagna, Robert	10/7/2022	0.7	Call with C. Nolan, L. Workman (CEL, C. Gurland, S. Hershey (W&C), T. Biggs (M3), H. Wasoo (Elementus) and A. Ciriello, A. Lal (A&M) regarding the institutional loan portfolio
Ciriello, Andrew	10/7/2022	0.8	Call with L. Workman, J. Lambros (CEL) and G. Brier, S. Briefel (K&E) to discuss status of priority UCC litigation diligence requests
Ciriello, Andrew	10/7/2022	0.7	Call with C. Nolan, L. Workman (CEL, C. Gurland, S. Hershey (W&C), T. Biggs (M3), H. Wasoo (Elementus) and R. Campagna, A. Lal (A&M) regarding the institutional loan portfolio
Ciriello, Andrew	10/7/2022	0.5	Call with C. Ferraro, L. Workman (CEL) and H. Bixler, P. Kinealy, A. Lal, E. Raab (A&M) to prepare for 341 meeting
Ciriello, Andrew	10/7/2022	0.3	Further analyze variance in coin balances for the week ending 9/23 and prepare supplemental descriptions of variances
Ciriello, Andrew	10/7/2022	0.3	Correspond with M3 team regarding coin report variances for the week ending 9/23
Ciriello, Andrew	10/7/2022	0.2	Review and comment on revised due diligence tracker
Ciriello, Andrew	10/7/2022	0.2	Correspond with N. Shaker (Elementus), T. Biggs (M3), C. Gurland (W&C) regarding diligence sessions for the week ending 10/14
Ciriello, Andrew	10/7/2022	0.2	Correspond with G. Brier, S. Briefel (K&E) regarding status of litigation diligence requests
Colangelo, Samuel	10/7/2022	0.8	Call with K&E, Centerview, and Celsius to discuss current status of high priority diligence requests
Colangelo, Samuel	10/7/2022	0.4	Update diligence tracker to reflect new requests and updates from diligence call.
Lal, Arjun	10/7/2022	0.8	Attend weekly update meeting with M3 team

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Lal, Arjun	10/7/2022	0.7	Call with C. Nolan, L. Workman (CEL, C. Gurland, S. Hershey (W&C), T. Biggs (M3), H. Wasoo (Elementus) and A. Ciriello (A&M) regarding the institutional loan portfolio
Wadzita, Brent	10/7/2022	1.9	Review underlying source data sets related to statement four in response to UCC advisor questions.
Wadzita, Brent	10/7/2022	0.6	Meeting with UCC advisors to discuss statements and schedules initial questions.
Wadzita, Brent	10/7/2022	2.1	Review and analyze compensation agreements related to statement four inquiries.
Brantley, Chase	10/9/2022	0.4	Respond to questions from the UCC re: professional fees.
Ciriello, Andrew	10/9/2022	0.2	Correspond with Z. Mohamed (CVP) regarding open diligence items
Kinealy, Paul	10/9/2022	0.8	Research diligence inquiries from examiner
Allison, Roger	10/10/2022	0.2	Call with A. Ciriello (A&M) to discuss files to provide based on Examiner diligence request
Brantley, Chase	10/10/2022	2.3	Prepare schedule of mining coin activity in response to diligence requests from the Examiner.
Brantley, Chase	10/10/2022	0.8	Correspondence with the Company re: diligence requests from the Examiner.
Campagna, Robert	10/10/2022	0.6	Analysis of materials requested by Examiner related to coin movement.
Ciriello, Andrew	10/10/2022	0.5	Call with S. Colangelo (A&M) to discuss outstanding diligence requests
Ciriello, Andrew	10/10/2022	0.2	Call with R. Allison (A&M) to discuss files to provide based on Examiner diligence request
Ciriello, Andrew	10/10/2022	0.2	Updated UCC diligence request tracker to reflect additional items that have been provided
Ciriello, Andrew	10/10/2022	0.3	Coordinate with K&E and CVP teams on diligence requests for Examiner
Ciriello, Andrew	10/10/2022	0.3	Review and edit diligence tracker for Examiner requests
Ciriello, Andrew	10/10/2022	0.5	Call with M3 and P. Kinealy (A&M) to discuss statements and schedules
Ciriello, Andrew	10/10/2022	0.4	Call with R. Campagna (A&M) regarding open diligence requests
Ciriello, Andrew	10/10/2022	0.4	Update chapter 11 preparation tracker for additional data requests from counsel
Ciriello, Andrew	10/10/2022	2.3	Prepare responses to Examiner diligence requests
Ciriello, Andrew	10/10/2022	0.6	Call with D. Bendetson (CVP) to discuss diligence requests from various counterparties
Colangelo, Samuel	10/10/2022	0.8	Assemble tracker for initial Examiner diligence requests.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	10/10/2022	0.5	Call with A. Ciriello (A&M) to discuss outstanding diligence requests
Kinealy, Paul	10/10/2022	0.5	Call with M3 and A. Ciriello (A&M) to discuss statements and schedules
Kinealy, Paul	10/10/2022	0.6	Research data inquiries from M3 and follow up with Celsius re same
Kinealy, Paul	10/10/2022	0.8	Research additional diligence inquiries from Centerview team for examiner
Lal, Arjun	10/10/2022	0.8	Attend meeting with M3 team to discuss SOFA filings
Wadzita, Brent	10/10/2022	0.5	Meeting with UCC advisors to discuss statements and schedules questions.
Wadzita, Brent	10/10/2022	1.7	Prepare follow-ups to advisor statement four questions regarding payments to insiders.
Wadzita, Brent	10/10/2022	2.3	Reconcile and prepare company sign off for insider coin payments as compensation.
Brantley, Chase	10/11/2022	0.3	Call with A. Ciriello (A&M) to discuss open mining diligence requests
Brantley, Chase	10/11/2022	0.9	Correspond with the Company re: Examiner mining diligence requests.
Brantley, Chase	10/11/2022	1.2	Correspond with the Company and team re: questions from the Examiner regarding a 2020 audit.
Brantley, Chase	10/11/2022	1.2	Finalize and share mining coin movement analysis with team in response to Examiner diligence request.
Brantley, Chase	10/11/2022	0.5	Participate in call with the Examiner and Debtor advisors re: mining.
Ciriello, Andrew	10/11/2022	0.3	Call with A. Lal (A&M) to discuss outstanding diligence requests
Ciriello, Andrew	10/11/2022	0.5	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel, G. Brier (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/11/2022	1.4	Prepare files in response to examiner diligence requests and upload to dataroom
Ciriello, Andrew	10/11/2022	0.3	Call with C. Brantley (A&M) to discuss open mining diligence requests
Ciriello, Andrew	10/11/2022	0.5	Call with S. Colangelo (A&M) regarding open Examiner diligence requests
Ciriello, Andrew	10/11/2022	0.5	Call with D. Latona, S. Briefel, G. Brier (K&E) and C. Brantley (A&M) to discuss open Examiner diligence items
Ciriello, Andrew	10/11/2022	0.4	Update and distribute Examiner due diligence tracker
Ciriello, Andrew	10/11/2022	0.4	Prepare files for upload based on UCC and Examiner diligence requests
Ciriello, Andrew	10/11/2022	0.4	Compile and distribute files to K&E in response to Examiner diligence requests

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/11/2022	0.3	Correspond with E. Jones (K&E) regarding outstanding Examiner diligence requests
Colangelo, Samuel	10/11/2022	0.3	Reconcile and compile list of access passwords for diligence files.
Colangelo, Samuel	10/11/2022	0.7	Call with A. Ciriello, P. Kinealy (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/11/2022	0.6	Update diligence tracker to reflect new requests and updates from diligence call.
Kinealy, Paul	10/11/2022	0.4	Analyze data responsive to UCC diligence requests
Lal, Arjun	10/11/2022	0.3	Call with A. Ciriello (A&M) to discuss outstanding diligence requests
Allison, Roger	10/12/2022	0.6	Draft schedules of underlying retail customer data to share with the UCC
Ciriello, Andrew	10/12/2022	1.0	Call with M3, W&C, Elementus, K&E teams and S. Colangelo (A&M) to discuss transaction settlements, flow of coins and internal ledger
Ciriello, Andrew	10/12/2022	0.1	Call with A. Lal (A&M) to discuss open Examiner diligence items
Ciriello, Andrew	10/12/2022	0.3	Call with L. Workman (CEL) to discuss Examiner due diligence process
Ciriello, Andrew	10/12/2022	0.4	Review and comment on interco reconciliation analysis in response to diligence request
Colangelo, Samuel	10/12/2022	1.0	Call with A. Ciriello (A&M), K&E, M3, Elementus, and Celsius to discuss coin transactions and settlement processes.
Kinealy, Paul	10/12/2022	0.7	Research additional diligence inquiries from examiner
Lal, Arjun	10/12/2022	0.1	Call with A. Ciriello (A&M) to discuss open Examiner diligence items
Allison, Roger	10/13/2022	1.3	Research retail customer information re: third party due diligence request
Bixler, Holden	10/13/2022	0.9	Review examiner diligence requests.
Brantley, Chase	10/13/2022	0.4	Organize and share contracts requested by the Examiner in response to mining diligence requests.
Brantley, Chase	10/13/2022	0.4	Correspond with Centerview and the Company to gather information in response to Examiner mining diligence requests.
Brantley, Chase	10/13/2022	1.0	Participate in call with M3 (UCC advisors) and the Company to discuss Midland site visit trip follow ups.
Brantley, Chase	10/13/2022	1.7	Call with Celsius management, Huron, Jenner, K&E and E. Lucas and A. Ciriello (A&M) to discuss coin and freeze reports
Campagna, Robert	10/13/2022	0.9	Call with Examiner's financial advisor (Huron) for intro to coin reporting.
Ciriello, Andrew	10/13/2022	0.3	Update Examiner diligence tracker and distribute to team

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/13/2022	0.6	Prepare schedule of custody transactions to correspond to UCC requests for discussion with management
Ciriello, Andrew	10/13/2022	1.4	Reconcile change in coin balances over time based on request from UCC
Ciriello, Andrew	10/13/2022	0.3	Collect and upload contract data to dataroom at the request of the Examiner
Ciriello, Andrew	10/13/2022	0.3	Correspond with D. Tappen (CEL) regarding liquidity management and research dataroom files regarding the same at the request of the Examiner
Ciriello, Andrew	10/13/2022	0.4	Correspond with M3 team regarding responses to open items on priority diligence list
Ciriello, Andrew	10/13/2022	1.7	Call with Celsius management, Huron, Jenner, K&E and C. Brantley and E. Lucas (A&M) to discuss coin and freeze reports
Ciriello, Andrew	10/13/2022	0.4	Review priority diligence list open items and prepare for meeting on 10/14
Ciriello, Andrew	10/13/2022	0.5	Correspond with K&E and Celsius management regarding outstanding Examiner, UCC and banker diligence requests
Colangelo, Samuel	10/13/2022	0.8	Prepare and upload files to UCC dataroom.
Kinealy, Paul	10/13/2022	1.2	Research additional diligence inquiries from UCC advisors and follow up with Celsius re same
Kinealy, Paul	10/13/2022	0.4	Research data request from examiner and follow up with Celsius re same
Lal, Arjun	10/13/2022	1.1	Attend all-advisors meeting with M3, Perella, W&C, K&E, Centerview to discuss critical items
Lucas, Emmet	10/13/2022	1.0	Participate in call with M3 (UCC advisors) and the Company to discuss Midland site visit trip follow ups.
Lucas, Emmet	10/13/2022	0.8	Prepare responses for information on hand in response to Examiner request for mining.
Lucas, Emmet	10/13/2022	1.7	Call with Celsius management, Huron, Jenner, K&E and C. Brantley and A. Ciriello (A&M) to discuss coin and freeze reports
Bixler, Holden	10/14/2022	0.8	Review updates to examiner diligence inquiries.
Brantley, Chase	10/14/2022	0.9	Organize and share invoice and other documents requested by the Examiner in response to mining diligence questions.
Brantley, Chase	10/14/2022	0.4	Correspond with K&E re: certain files shared with the Examiner and responding to mining diligence questions.
Brantley, Chase	10/14/2022	1.1	Respond and share documents with the Examiner in response to mining diligence requests.
Brantley, Chase	10/14/2022	0.6	Correspond with K&E and team in response to certain mining vendor contacts requested from the Examiner.
Brantley, Chase	10/14/2022	0.6	Respond to questions from K&E re: UCC mining diligence requests.
Campagna, Robert	10/14/2022	1.4	Address Examiner document requests.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Campagna, Robert	10/14/2022	0.6	Follow up with team on status of Examiner document and info requests.
Ciriello, Andrew	10/14/2022	1.0	Correspond with Celsius management, K&E and A&M team regarding open UCC diligence requests, open Examiner diligence requests, and diligence calls to be scheduled
Ciriello, Andrew	10/14/2022	0.3	Correspond with management team regarding open diligence requests related to loans and custody
Ciriello, Andrew	10/14/2022	0.7	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/14/2022	0.2	Call with D. Tappen (CEL) to discuss responses to Examiner diligence requests
Colangelo, Samuel	10/14/2022	0.8	Compile clean loan data file based on information from Celsius per diligence request.
Colangelo, Samuel	10/14/2022	0.4	Analyze DeFi liabilities per diligence request.
Colangelo, Samuel	10/14/2022	0.7	Analyze pending withdrawal amounts and respond to related diligence requests.
Colangelo, Samuel	10/14/2022	0.7	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Kinealy, Paul	10/14/2022	1.2	Research additional examiner data inquiries
Kinealy, Paul	10/14/2022	1.3	Research creditor inquiries from Kirkland and follow up with Celsius re same
Lal, Arjun	10/14/2022	0.6	Attend weekly meeting with M3 to discuss critical case issues
Wadzita, Brent	10/14/2022	2.6	Prepare response to diligence re: statements and schedules from UCC advisors.
Wadzita, Brent	10/14/2022	2.8	Review and prepare data in response to diligence re: statements and schedules from UCC advisors.
Bixler, Holden	10/15/2022	0.6	Correspond with K&E re: follow-up examiner requests.
Brantley, Chase	10/15/2022	0.5	Discuss with the mining team the outstanding diligence items from the Examiner.
Brantley, Chase	10/15/2022	0.6	Continue to correspond with the Company and K&E re: certain mining vendor contacts requested from the Examiner.
Ciriello, Andrew	10/15/2022	0.4	Prepare and distribute diligence responses to Examiner advisors
Ciriello, Andrew	10/15/2022	0.2	Prepare Examiner diligence tracker for external distribution and send to K&E
Ciriello, Andrew	10/15/2022	0.2	Correspond with S. Calvert (A&M) regarding preparation of Israel and GK8 for chapter 11 filings and open due diligence requests
Ciriello, Andrew	10/15/2022	0.3	Correspond with management regarding production of a Freeze report guide file

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/15/2022	0.4	Coordinate with K&E and A&M teams regarding outstanding Examiner diligence requests
Ciriello, Andrew	10/15/2022	0.7	Prepare responses and status updates to outstanding Examiner diligence requests
Colangelo, Samuel	10/15/2022	1.2	Cross reference new buyer requests with already completed requests and provide answers.
Colangelo, Samuel	10/15/2022	0.4	Update diligence tracker to reflect new buyer requests.
Ciriello, Andrew	10/16/2022	1.0	Prepare files responsive to Examiner and UC due diligence requests
Bixler, Holden	10/17/2022	0.9	Review consolidated balance sheet re: equity committee diligence.
Bixler, Holden	10/17/2022	0.4	Review additional inquiries re: examiner diligence.
Brantley, Chase	10/17/2022	1.1	Review updates to mining coin report from the Company in response to Examiner diligence requests.
Brantley, Chase	10/17/2022	0.2	Call with S. Colangelo and E. Lucas (both A&M) to review hosting invoice reconciliation process.
Brantley, Chase	10/17/2022	1.6	Outline and prepare historical payment analysis for hosting vendor in response to Examiner request.
Campagna, Robert	10/17/2022	1.0	Call with Jenner and Huron teams and A. Lal, S. Colangelo, A. Ciriello (A&M) to discuss production of coin reports
Campagna, Robert	10/17/2022	0.8	Follow up on Examiner requests / diligence.
Ciriello, Andrew	10/17/2022	1.2	Create and upload diligence responses related to institutional loans, coins, IT security and custody/withheld
Ciriello, Andrew	10/17/2022	0.3	Collect and provide freeze files and reporting overlays to Huron team
Ciriello, Andrew	10/17/2022	0.3	Correspond with L. Workman (CEL) and T. Biggs (M3) regarding custody related diligence requests
Ciriello, Andrew	10/17/2022	1.0	Call with Jenner and Huron teams and R. Campagna, A. Lal, and S. Colangelo (A&M) to discuss production of coin reports
Ciriello, Andrew	10/17/2022	0.5	Correspond with S. Kleiderman (CEL) regarding coin security and access based on Examiner diligence request and upload files regarding the same
Ciriello, Andrew	10/17/2022	0.4	Call with J. Tilsner, G. Wang, S. Colangelo (A&M) to discuss responsiveness to outstanding diligence requests
Ciriello, Andrew	10/17/2022	0.6	Call with M3 team to discuss coin report for the week ending 10/7
Ciriello, Andrew	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo, J. Tilsner, and G. Wang (A&M) regarding diligence request response process and open items.
Ciriello, Andrew	10/17/2022	0.8	Review diligence requests from new diligence party and provide guidance regarding existing materials responsive to requests
Ciriello, Andrew	10/17/2022	0.3	Correspond with J. Tilsner, G. Wang, S. Colangelo (A&M) regarding responsiveness to outstanding diligence requests

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	10/17/2022	0.4	Call with A. Ciriello, J. Tilsner, and G. Wang (A&M) to discuss responsiveness to outstanding diligence requests
Colangelo, Samuel	10/17/2022	0.5	Assemble initial list of third party mining vendor payments and invoices.
Colangelo, Samuel	10/17/2022	1.0	Call with Jenner and Huron teams and R. Campagna, A. Lal, and A. Ciriello (A&M) to discuss production of coin reports
Colangelo, Samuel	10/17/2022	0.4	Update master diligence tracker for distribution to advisors.
Colangelo, Samuel	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and A. Ciriello, J. Tilsner, and G. Wang (A&M) regarding diligence request response process and open items.
Colangelo, Samuel	10/17/2022	0.2	Call with C. Brantley and E. Lucas (both A&M) to review hosting invoice reconciliation process.
Kinealy, Paul	10/17/2022	0.7	Research data inquiry from UST and follow up with Celsius finance re same
Kinealy, Paul	10/17/2022	1.2	Research additional inquiries from Kirkland team and follow up with Celsius re same
Kinealy, Paul	10/17/2022	1.4	Research creditor objection and related inquiry with Celsius operations team and follow up with Kirkland re same
Lal, Arjun	10/17/2022	1.3	Review weekly coins report for UCC
Lal, Arjun	10/17/2022	1.0	Call with Jenner and Huron teams and R. Campagna, S. Colangelo, and A. Ciriello (A&M) to discuss production of coin reports
Lucas, Emmet	10/17/2022	0.2	Call with S. Colangelo and C. Brantley (both A&M) to review hosting invoice reconciliation process.
Tilsner, Jeremy	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo, A. Ciriello, and G. Wang (A&M) regarding diligence request response process and open items.
Tilsner, Jeremy	10/17/2022	0.4	Call with A. Ciriello, G. Wang, S. Colangelo (A&M) to discuss responsiveness to outstanding diligence requests
Wadzita, Brent	10/17/2022	2.9	Analyze customer earn user base and custody user base for follow up to advisor questions.
Wadzita, Brent	10/17/2022	1.8	Analyze customer stratification by customer wallet size and program type.
Wang, Gege	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo, A. Ciriello, and J. Tilsner (A&M) regarding diligence request response process and open items.
Wang, Gege	10/17/2022	0.4	Call with A. Ciriello, J. Tilsner, S. Colangelo (A&M) to discuss responsiveness to outstanding diligence requests
Allison, Roger	10/18/2022	1.2	Draft retail customer schedule to share with committee re: due diligence request
Allison, Roger	10/18/2022	1.4	Perform research related to third party due diligence request
Bixler, Holden	10/18/2022	0.9	Call with Jenner, Huron, K&E and A. Lal, A. Ciriello, E. Lucas (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	10/18/2022	0.9	Respond to diligence requests from the Examiner re: mining vendors.
Brantley, Chase	10/18/2022	1.2	Review and provide comments on historical payment analysis for hosting vendor in response to Examiner request.
Brantley, Chase	10/18/2022	0.7	Respond to questions from UCC advisors re: mining.
Ciriello, Andrew	10/18/2022	0.8	Research and respond to diligence questions from K&E regarding retail customer balances
Ciriello, Andrew	10/18/2022	0.5	Research and respond to 341 follow up questions from UCC
Ciriello, Andrew	10/18/2022	0.9	Call with Jenner, Huron, K&E and A. Lal, H. Bixler, E. Lucas (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain
Ciriello, Andrew	10/18/2022	0.4	Correspond with G. Brier (K&E) regarding responses to W&C litigation diligence requests
Ciriello, Andrew	10/18/2022	0.3	Correspond with T. Biggs (M3) and N. Shaker (Elementus) regarding outstanding diligence requests and responses uploaded to VDR
Ciriello, Andrew	10/18/2022	0.3	Call with A. Lal (A&M) to discuss open coin-related diligence requests
Ciriello, Andrew	10/18/2022	0.3	Correspond with P. Kinealy, S. Colangelo, E. Raab (A&M) regarding mining contracts requested by Examiner
Ciriello, Andrew	10/18/2022	0.5	Prepare materials ahead of call with A. Lal (A&M) to discuss recent coin-related diligence requests and status of GK8 cash needs
Ciriello, Andrew	10/18/2022	0.5	Correspond with L. Workman, J. Lambros (CEL) and A. Lal (A&M) regarding wallet-related diligence requests from UCC
Ciriello, Andrew	10/18/2022	0.4	Call with J. Tilsner (A&M) to discuss data driven due diligence requests
Ciriello, Andrew	10/18/2022	0.3	Correspond with C. Brantley (A&M) regarding responses to Mining diligence questions from Examiner
Colangelo, Samuel	10/18/2022	0.8	Review and upload mining related files to UCC dataroom.
Colangelo, Samuel	10/18/2022	1.9	Assemble reconciliation of prior mining hosting invoices and payments to third party vendors.
Kinealy, Paul	10/18/2022	1.1	Research creditor inquiries and follow up with Celsius re same
Kinealy, Paul	10/18/2022	1.7	Research additional diligence items and contract inquiries
Lal, Arjun	10/18/2022	0.3	Call with A. Ciriello (A&M) to discuss open coin-related diligence requests
Lal, Arjun	10/18/2022	0.9	Call with Jenner, Huron, K&E and H. Bixler, A. Ciriello, E. Lucas (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain
Lucas, Emmet	10/18/2022	0.9	Call with Jenner, Huron, K&E and A. Lal, H. Bixler, A. Ciriello (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Lucas, Emmet	10/18/2022	0.9	Participate in call with J. Fan, D. Albert, P. Pandey (all CEL), D. Bendetson (CVP) to discuss Barber Lake.
Tilsner, Jeremy	10/18/2022	0.4	Call with A. Ciriello (A&M) to discuss data driven due diligence requests
Allison, Roger	10/19/2022	2.9	Research information in response to questions from the UST re: 341 meeting
Bixler, Holden	10/19/2022	0.4	Review UST question tracker.
Brantley, Chase	10/19/2022	0.2	Respond to questions from UCC advisors re: hosting vendor.
Brantley, Chase	10/19/2022	1.4	Multiple discussions with the mining team re: Examiner diligence requests.
Brantley, Chase	10/19/2022	0.3	Respond to questions from the Examiner re: schedules provided and contracts.
Campagna, Robert	10/19/2022	1.2	Review of materials prepared for Examiner.
Ciriello, Andrew	10/19/2022	0.2	Correspond with K&E, CVP and R. Campagna, A. Lal (A&M) regarding UCC diligence requests
Ciriello, Andrew	10/19/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and J. Tilsner, S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/19/2022	0.6	Research and provide responses to CVP team based on diligence requests from prospective buyers
Ciriello, Andrew	10/19/2022	0.4	Review and update master due diligence tracker to indicate the path to a response on recently received items
Ciriello, Andrew	10/19/2022	0.2	Call with D. Bendetson (CVP) regarding open diligence requests for prospective buyers
Ciriello, Andrew	10/19/2022	0.4	Finalize responses to UCC questions following up on 341 meeting
Ciriello, Andrew	10/19/2022	0.2	Call with P. Kinealy (A&M) to discuss follow-up requests from UCC and UST related to 341 meeting
Ciriello, Andrew	10/19/2022	0.2	Correspond with D. Tappen (CEL) and T. Biggs (M3) regarding Withhold account diligence requests
Ciriello, Andrew	10/19/2022	0.2	Correspond with Celsius finance and accounting teams regarding UCC request for historical reconciliation of coin activity
Ciriello, Andrew	10/19/2022	0.2	Correspond with L. Workman, J. Lambros (CEL) and D. Latona (K&E) regarding recent Examiner diligence requests
Ciriello, Andrew	10/19/2022	0.2	Correspond with M3 team regarding questions on institutional loan files in dataroom
Ciriello, Andrew	10/19/2022	1.3	Research and draft revised responses to UCC questions following up on 341 meeting
Colangelo, Samuel	10/19/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and J. Tilsner, A. Ciriello (A&M) regarding diligence request response process and open items
Kinealy, Paul	10/19/2022	1.4	Research additional inquiries from the UCC team and advise Kirkland re same

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Kinealy, Paul	10/19/2022	0.2	Call with A. Ciriello (A&M) to discuss follow-up requests from UCC and UST related to 341 meeting
Kinealy, Paul	10/19/2022	0.4	Participate in recurring UCC due diligence call with A&M, Kirkland and Celsius teams
Tilsner, Jeremy	10/19/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and A. Ciriello, S. Colangelo (A&M) regarding diligence request response process and open items
Allison, Roger	10/20/2022	0.8	Perform research related to individual creditor inquiry
Bixler, Holden	10/20/2022	0.5	Attend call with K&E and N. Goldstein (CEL) re: diligence inquires.
Campagna, Robert	10/20/2022	0.7	Address requests of bidder for diligence related to cash projections.
Ciriello, Andrew	10/20/2022	0.2	Review and comment on responses to UCC diligence requests regarding Withheld Accounts
Ciriello, Andrew	10/20/2022	0.3	Correspond with P. Holert (CEL) regarding Mining related diligence requests
Ciriello, Andrew	10/20/2022	0.6	Correspond with D. Tappen, J. Lambros, L. Workman (CEL) regarding Examiner diligence requests
Ciriello, Andrew	10/20/2022	0.5	Call with T. Biggs (M3) regarding outstanding due diligence requests
Ciriello, Andrew	10/20/2022	0.7	Update and distribute revised UCC and Examiner diligence trackers to CVP and CEL management
Ciriello, Andrew	10/20/2022	0.6	Review and comment on proposed diligence responses to buyer diligence requests
Ciriello, Andrew	10/20/2022	0.6	Correspond with D. Latona, S. Briefel (K&E) regarding status of Examiner diligence requests
Ciriello, Andrew	10/20/2022	0.3	Call with L. Workman (CEL) regarding open due diligence requests from Examiner
Ciriello, Andrew	10/20/2022	1.3	Call with D. Bendetson, Z. Mohamed (CVP) and S. Colangelo (A&M) to discuss open buyer diligence requests
Colangelo, Samuel	10/20/2022	0.3	Update master diligence tracker to reflect latest diligence requests.
Colangelo, Samuel	10/20/2022	1.2	Assemble personnel/vendor spend reduction files per advisor request responding to buyer diligence requests.
Colangelo, Samuel	10/20/2022	1.3	Call with D. Bendetson, Z. Mohamed (CVP) and A. Ciriello (A&M) to discuss open buyer diligence requests
Kinealy, Paul	10/20/2022	1.2	Research supplemental examiner inquiries and follow up with Celsius re same
Kinealy, Paul	10/20/2022	1.6	Research additional diligence inquiries re customer accounts and follow up with Celsius re same
Lal, Arjun	10/20/2022	1.1	Attend all-advisors meeting with M3, Perella, W&C, K&E, Centerview to discuss critical items
Wadzita, Brent	10/20/2022	1.3	Review statement three data to identify questions for follow up with company.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Wadzita, Brent	10/20/2022	0.5	Analyze inquiry from examiner advisors re: statements and schedules.
Bixler, Holden	10/21/2022	0.3	Correspond with Huron re: status of diligence requests.
Ciriello, Andrew	10/21/2022	0.3	Correspond with Centerview team regarding bank balance diligence requests
Ciriello, Andrew	10/21/2022	0.2	Coordinate with Examiner advisors and management to set up a call to discuss Custody product
Ciriello, Andrew	10/21/2022	0.7	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/21/2022	0.3	Circulate institutional loan files and correspond with R. Allison (A&M) regarding the same
Ciriello, Andrew	10/21/2022	0.2	Correspond with P. Kinealy (A&M) regarding Examiner diligence requests related to wallet addresses
Ciriello, Andrew	10/21/2022	0.2	Correspond with D. Latona, S. Briefel (K&E) regarding status of Examiner diligence requests
Ciriello, Andrew	10/21/2022	0.1	Call with A. Seetharaman (CEL) regarding buyer diligence requests
Ciriello, Andrew	10/21/2022	0.5	Prepare Examiner diligence request responses and upload to dataroom
Ciriello, Andrew	10/21/2022	0.2	Call with L. Workman (CEL) regarding open Examiner diligence requests related to exchanges
Ciriello, Andrew	10/21/2022	0.4	Correspond with Centerview team and management regarding buyer diligence requests
Ciriello, Andrew	10/21/2022	0.3	Call with G. Brier (K&E) regarding litigation-related due diligence requests
Ciriello, Andrew	10/21/2022	0.3	Correspond with L. Workman (CEL) regarding open diligence requests and schedule for the week of 10/24
Ciriello, Andrew	10/21/2022	0.4	Calls with L. Workman (CEL) to discuss Examiner diligence requests
Ciriello, Andrew	10/21/2022	0.4	Correspond with finance team regarding finalization of Freeze Report Guide
Colangelo, Samuel	10/21/2022	0.7	Call with A. Ciriello (A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Kinealy, Paul	10/21/2022	1.4	Research supplemental examiner data requests and follow up with Celsius re same
Kinealy, Paul	10/21/2022	2.1	Research additional customer account inquires from Huron and follow up with Celsius re same
Lal, Arjun	10/21/2022	2.1	Review and edit weekly coin report for UCC
Wadzita, Brent	10/21/2022	0.5	Prepare questions for company to respond to questions from the examiners advisors.
Wadzita, Brent	10/21/2022	1.1	Review filed statements data to locate certain parties re: conflict inquiries.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Wadzita, Brent	10/21/2022	1.9	Analyze two year historical coin transactions to identify variances between reports for company to further review.
Ciriello, Andrew	10/22/2022	0.2	Correspond with Celsius management and K&E team regarding scope of buyer diligence requests
Ciriello, Andrew	10/22/2022	0.3	Correspond with A. Wirtz, S. Briefel (K&E) regarding UCC diligence requests regarding institutional loans
Ciriello, Andrew	10/22/2022	0.6	Review documents uploaded by Celsius data team in response to exchange-related requests and correspond with data team regarding the same
Ciriello, Andrew	10/22/2022	0.2	Review and provide diligence response file to M3 related to retail loan book
Ciriello, Andrew	10/22/2022	0.3	Correspond with management, Examiner advisors and counsel regarding coordination of diligence session during the week of 10/24
Bixler, Holden	10/23/2022	0.6	Correspond with Huron and A&M team re: customer diligence requests.
Bixler, Holden	10/23/2022	0.4	Review correspondence with company re: open data issues.
Ciriello, Andrew	10/23/2022	0.7	Correspond with Examiner advisors, management, counsel and A&M team regarding outstanding Examiner document requests and diligence sessions
Ciriello, Andrew	10/23/2022	0.4	Correspond with Celsius data team regarding open diligence requests from Examiner and UCC
Colangelo, Samuel	10/23/2022	1.4	Analyze prior coin report variance files to determine information gaps per diligence request.
Kinealy, Paul	10/23/2022	0.7	Analyze updated data potentially responsive to UCC requests
Lal, Arjun	10/23/2022	0.9	Review draft weekly coin report for UCC
Allison, Roger	10/24/2022	2.1	Draft schedule of institutional loans receivable re: UST request
Bixler, Holden	10/24/2022	0.6	Correspond with team re: further examiner inquiries re: customer deposits.
Calvert, Sam	10/24/2022	0.9	Revisions to freeze report guide per internal comments.
Campagna, Robert	10/24/2022	0.7	Review status updates related to Examiner requests.
Ciriello, Andrew	10/24/2022	0.5	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/24/2022	0.2	Correspond with P. Holert (CEL) regarding Mining related diligence requests
Ciriello, Andrew	10/24/2022	0.2	Comment on and provide responsive documents to diligence requests from buyers for whitepaper and accredited investor data
Ciriello, Andrew	10/24/2022	0.3	Review and comment on expense detail requested by prospective buyers

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/24/2022	0.3	Correspond with J. Lambros (CEL), H. Bixler, P. Kinealy (A&M) regarding outstanding Examiner diligence requests
Ciriello, Andrew	10/24/2022	0.2	Correspond with J. Golding, R. Deutsch (CEL) regarding Freeze Guide file requested by diligence parties
Ciriello, Andrew	10/24/2022	0.3	Correspond with S. Briefel, A. Wirtz (K&E) regarding open buyer diligence requests
Ciriello, Andrew	10/24/2022	0.2	Correspond with L. Workman, J. Lambros (CEL) regarding custody and winternute reports and accredited investor analyses requested by diligence parties
Ciriello, Andrew	10/24/2022	0.3	Prepare status update for each open item ahead of weekly diligence call with management, Centerview and K&E
Ciriello, Andrew	10/24/2022	0.4	Partial participation in call with Examiner, Celsius management, Jenner, Huron, K&E and E. Lucas, S. Colangelo (A&M) to discuss custody program
Colangelo, Samuel	10/24/2022	0.3	Compile and distribute notes from examiner custody call.
Colangelo, Samuel	10/24/2022	0.4	Partial participation in call with Examiner, Celsius management, Jenner, Huron, K&E and A. Ciriello, E. Lucas (A&M) to discuss custody program
Colangelo, Samuel	10/24/2022	0.5	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Colangelo, Samuel	10/24/2022	2.0	Call with A. Ciriello (A&M), Celsius, K&E, and examiners to discuss custody accounts and coin movement.
Lucas, Emmet	10/24/2022	0.6	Prepare custody program call with data points requested from A. Ciriello (A&M).
Lucas, Emmet	10/24/2022	0.2	Correspond with Q. Lawlor (CEL) regarding diligence questions from M3.
Lucas, Emmet	10/24/2022	0.4	Partial participation in call with Examiner, Celsius management, Jenner, Huron, K&E and A. Ciriello, S. Colangelo (A&M) to discuss custody program
Wadzita, Brent	10/24/2022	0.5	Prepare response to examiner treasury call follow up questions regarding customer accounts.
Allison, Roger	10/25/2022	1.7	Perform research and draft schedule related to third party request about institutional creditor balances
Allison, Roger	10/25/2022	2.3	Perform analysis of updated creditor notice information against original data provided
Allison, Roger	10/25/2022	1.6	Perform research related to individual creditor inquiry
Allison, Roger	10/25/2022	0.7	Draft schedule of open items related to creditor notice analysis and distribute to Celsius data team
Bixler, Holden	10/25/2022	0.9	Review correspondence with A&M team and company re: various open data requests.
Calvert, Sam	10/25/2022	2.0	Preparation of responses to latest HL diligence.
Calvert, Sam	10/25/2022	0.6	Call with A. Ciriello (A&M) re: latest equity holders diligence requests and delineation of tasks.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Calvert, Sam	10/25/2022	2.9	Analysis of intercompany data to prepare for HL diligence questions.
Campagna, Robert	10/25/2022	0.4	Call with K&E (R. Kwasteniet) to discuss preferred equity requests.
Ciriello, Andrew	10/25/2022	0.2	Correspond with S. Colangelo (A&M) regarding the status of open diligence requests and files uploaded to dataroom
Ciriello, Andrew	10/25/2022	0.4	Review and upload historical freeze reports requested by examiner
Ciriello, Andrew	10/25/2022	0.2	Correspond with L. Workman (CEL) to coordinate diligence discussions requested by Examiner
Ciriello, Andrew	10/25/2022	0.6	Call with S. Calvert (A&M) re: latest equity holders diligence requests and delineation of tasks.
Ciriello, Andrew	10/25/2022	0.6	Call with C. Nolan, L. Workman (CEL) and H. Kim, S. Herman (M3) and A. Lal (A&M) team to discuss institutional loan portfolio.
Ciriello, Andrew	10/25/2022	0.4	Review intercompany questions from equity holders and draft responses
Ciriello, Andrew	10/25/2022	0.2	Update Examiner diligence tracker and distribute to Examiner team
Ciriello, Andrew	10/25/2022	0.8	Call with D. Latona, S. Briefel, G. Brier (K&E) to discuss open Examiner diligence items
Ciriello, Andrew	10/25/2022	0.3	Call with A. Cooper (Jenner), D. Latona, G. Brier (K&E) to discuss diligence discussions requested by Examiner
Ciriello, Andrew	10/25/2022	0.2	Correspond with T. Walsh (CEL), D. Latona (K&E) and A. Cooper (Jenner) regarding existing headcount and diligence discussion requests
Ciriello, Andrew	10/25/2022	0.2	Correspond with R. Man (CEL) and G. Reardon (K&E) regarding staking and validator nodes
Colangelo, Samuel	10/25/2022	0.3	Update Examiner diligence tracker to include new requests.
Colangelo, Samuel	10/25/2022	1.3	Review mining support files provided by Celsius in response to diligence requests.
Colangelo, Samuel	10/25/2022	0.3	Prepare and upload files to examiner dataroom.
Colangelo, Samuel	10/25/2022	0.4	Analyze spend reduction file per buyer diligence request.
Kinealy, Paul	10/25/2022	0.3	Research creditor inquiry from Kirkland
Lal, Arjun	10/25/2022	0.6	Call with C. Nolan, L. Workman (CEL) and H. Kim, S. Herman (M3) and A. Ciriello (A&M) team to discuss institutional loan portfolio.
Lucas, Emmet	10/25/2022	0.7	Participate in call with C. Ferraro, R. Pavon (both CEL), Centerview to discuss mining.
Lucas, Emmet	10/25/2022	0.8	Participate in call with J. Schiffrin, K. Ehrler (both M3), Q. Lawlor (CEL) to discuss diligence questions on Barber Lake.
Wadzita, Brent	10/25/2022	2.9	Analyze two year coin retail transaction data in response to diligence inquiry by examiners advisors.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Wadzita, Brent	10/25/2022	0.7	Review creditor matrix to provide detail on certain bank for communication between creditor and counsel.
Bixler, Holden	10/26/2022	0.4	Review responses to examiner diligence requests.
Bixler, Holden	10/26/2022	0.3	Review company update re: diligence inquiry.
Bixler, Holden	10/26/2022	1.3	Confer with team re: status of open diligence requests.
Calvert, Sam	10/26/2022	0.4	Review intercompany requests for follow up based on discussion with A. Seetharaman (CEL) and A. Ciriello (A&M)
Calvert, Sam	10/26/2022	0.6	Creating analyses for intercompany balance reviews.
Calvert, Sam	10/26/2022	1.1	Call with A. Seetharaman (CEL) and A. Ciriello (A&M) re: intercompany diligence questions
Calvert, Sam	10/26/2022	0.8	Call with A. Ciriello (A&M) re: intercompany balances
Calvert, Sam	10/26/2022	1.0	Creating analyses for intercompany balance reviews
Calvert, Sam	10/26/2022	1.7	Preparation of illustrative intercompany diagram.
Calvert, Sam	10/26/2022	1.8	Analyzing intercompany trial balance data
Calvert, Sam	10/26/2022	1.1	Participate in call with R. Campagna, E. Lucas, A. Ciriello (A&M) to discuss intercompany transactions
Campagna, Robert	10/26/2022	1.1	Participate in call with S. Calvert, E. Lucas, A. Ciriello (A&M) to discuss intercompany transactions
Ciriello, Andrew	10/26/2022	0.8	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/26/2022	0.4	Correspond with D. Latona (K&E) regarding open diligence requests and discussions requested by Examiner advisors
Ciriello, Andrew	10/26/2022	0.5	Send documents to and correspond with T. Martin (Huron) regarding open diligence requests
Ciriello, Andrew	10/26/2022	1.0	Partial participation in call with R. Campagna, S. Calvert, E. Lucas (A&M) to discuss intercompany transactions
Ciriello, Andrew	10/26/2022	0.2	Call with L. Workman (CEL) to discuss open diligence requests
Ciriello, Andrew	10/26/2022	0.2	Coordinate with L. Workman (CEL) to schedule diligence discussions requested by Examiner
Ciriello, Andrew	10/26/2022	0.3	Correspond with A. Seetharaman (CEL) regarding outstanding diligence requests related to intercompany balances
Ciriello, Andrew	10/26/2022	0.2	Coordinate with P. Kinealy (A&M) regarding outstanding diligence requests
Ciriello, Andrew	10/26/2022	0.4	Review and upload staking contracts requested by UCC advisors

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/26/2022	0.2	Correspond with T. Biggs (M3) regarding outstanding diligence requests
Ciriello, Andrew	10/26/2022	0.2	Follow up with D. Latona (K&E) regarding outstanding diligence requests
Ciriello, Andrew	10/26/2022	0.3	Correspond with C. Ferraro (CEL) regarding intercompany diligence requests in preparation for meeting with equity holders
Ciriello, Andrew	10/26/2022	0.2	Update and distribute Examiner due diligence tracker
Ciriello, Andrew	10/26/2022	0.8	Prepare responses to intercompany questions from equity advisors
Ciriello, Andrew	10/26/2022	0.4	Review intercompany requests for follow up based on discussion with A. Seetharaman (CEL) and S. Calvert (A&M)
Ciriello, Andrew	10/26/2022	0.9	Review, edit and upload custody files pertaining to Examiner diligence requests
Ciriello, Andrew	10/26/2022	0.3	Review and draft responses to new diligence party requests
Colangelo, Samuel	10/26/2022	0.3	Update master diligence tracker to reflect latest buyer diligence requests.
Colangelo, Samuel	10/26/2022	1.0	Call with A. Ciriello (A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/26/2022	0.3	Update master diligence tracker per high priority request review call.
Kinealy, Paul	10/26/2022	0.4	Participate in recurring UCC due diligence call with A&M, Kirkland and Celsius teams
Kinealy, Paul	10/26/2022	1.3	Research additional datasets for response to UST inquiry
Lucas, Emmet	10/26/2022	1.1	Participate in call with R. Campagna, S. Calvert, A. Ciriello (A&M) to discuss intercompany transactions
Lucas, Emmet	10/26/2022	1.1	Prepare historical hosting disbursement schedule that bridges to amounts raised by Huron in mining review.
Wadzita, Brent	10/26/2022	0.6	Prepare responses to diligence inquiry by examiners advisors re: coin transactions.
Wadzita, Brent	10/26/2022	1.8	Prepare schedule F customer coin balance data in response to diligence requests.
Allison, Roger	10/27/2022	0.8	Perform research related to due diligence re: UCC request
Calvert, Sam	10/27/2022	0.4	Updates to intercompany data review.
Calvert, Sam	10/27/2022	0.2	Correspondence with A. Ciriello (A&M) re: scheduling and follow ups to diligence requests.
Calvert, Sam	10/27/2022	1.2	Pulling data by wallet for diligence requests.
Calvert, Sam	10/27/2022	1.1	Updates to intercompany schedules.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/27/2022	0.2	Correspond with G. Hensley (K&E) regarding diligence questions from state regulators
Ciriello, Andrew	10/27/2022	0.7	Prepare and upload revised 2-yr transaction files to dataroom
Ciriello, Andrew	10/27/2022	0.1	Call with B. Wadzita (A&M) regarding diligence requests from Examiner advisors
Ciriello, Andrew	10/27/2022	0.3	Call with P. Kinealy (A&M) to discuss US Trustee diligence requests
Ciriello, Andrew	10/27/2022	0.5	Call with L. Workman (CEL) regarding preparation for discussions with Examiner advisors
Ciriello, Andrew	10/27/2022	0.3	Call with L. Workman (CEL) regarding open diligence requests
Ciriello, Andrew	10/27/2022	0.1	Call with T. Biggs (M3) regarding outstanding UCC due diligence requests
Ciriello, Andrew	10/27/2022	1.8	Analyze custody wallets to determine blockchain associated with each wallet and frequency of use based on Examiner advisor requests
Ciriello, Andrew	10/27/2022	0.2	Correspond with R. Campagna (A&M) regarding intercompany transactions based on diligence requests from equity holders
Ciriello, Andrew	10/27/2022	0.3	Correspond with Jenner and Huron teams regarding outstanding diligence requests
Ciriello, Andrew	10/27/2022	0.3	Correspond with Centerview team and S. Colangelo (A&M) regarding preparation of files in response to diligence requests
Ciriello, Andrew	10/27/2022	0.2	Correspond with C. Koenig (K&E) regarding proposed coin transactions
Ciriello, Andrew	10/27/2022	0.4	Review and update Examiner and UCC diligence trackers
Ciriello, Andrew	10/27/2022	0.2	Correspond with T. Biggs (M3) regarding proposed coin transactions
Ciriello, Andrew	10/27/2022	0.4	Call with T. Martin (Huron) regarding custody reconciliation process
Colangelo, Samuel	10/27/2022	1.7	Update wallet address analysis.
Colangelo, Samuel	10/27/2022	0.3	Update Examiner diligence tracker to include new requests and reflect updated request status.
Kinealy, Paul	10/27/2022	0.3	Call with A. Ciriello (A&M) to discuss US Trustee diligence requests
Lal, Arjun	10/27/2022	1.1	Attend all-advisors meeting with M3, Perella, W&C, K&E, Centerview to discuss critical items
Lucas, Emmet	10/27/2022	0.8	Analyze mining business plan to confirm scenario assumptions per request of M3.
Wadzita, Brent	10/27/2022	1.6	Prepare customer data listed on Schedule F to be shared with interested parties.
Wadzita, Brent	10/27/2022	1.1	Review coin transactions and gather data in preparation of questions re: stablecoin sale hearing.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Wadzita, Brent	10/27/2022	0.1	Call with A. Ciriello (A&M) regarding diligence requests from Examiner advisors
Allison, Roger	10/28/2022	0.9	Analyze schedule of transactions related to individual creditor inquiry
Allison, Roger	10/28/2022	1.9	Perform research re: individual creditor inquiry
Calvert, Sam	10/28/2022	1.4	Updates to intercompany schedules.
Calvert, Sam	10/28/2022	0.5	Call with A. Ciriello (A&M) and A. Seetharaman (CEL) re: intercompany accounting and updates to intercompany schedules.
Calvert, Sam	10/28/2022	0.5	Call with Celsius (C. Ferraro, K. Tang, Y. Tsur and A. Seetharaman) and A&M (A. Ciriello, R. Campagna, A. Lal) re: intercompany accounting.
Calvert, Sam	10/28/2022	1.2	Call with O. Mak, L. Workman (CEL), H. Waller (L&W), K&E, Jenner, and Huron teams, A. Ciriello and S. Colangelo (A&M) to discuss communications related to the custody program.
Ciriello, Andrew	10/28/2022	0.4	Call with Centerview and prospective acquirers to discuss open diligence requests
Ciriello, Andrew	10/28/2022	0.3	Correspond with T. Martin (Huron) and A. Cooper (Jenner) regarding wallet analysis and custody reconciliation reports
Ciriello, Andrew	10/28/2022	0.5	Call with Celsius (C. Ferraro, K. Tang, Y. Tsur and A. Seetharaman) and A&M (R. Campagna, A. Lal, S. Calvert) re: intercompany accounting.
Ciriello, Andrew	10/28/2022	0.5	Call with S. Calvert (A&M) and A. Seetharaman (CEL) re: intercompany accounting and updates to intercompany schedules.
Ciriello, Andrew	10/28/2022	0.1	Call with L. Workman (CEL) to follow up on Examiner interview
Ciriello, Andrew	10/28/2022	1.1	Working session with S. Colangelo (A&M) to review the status of outstanding diligence requests.
Ciriello, Andrew	10/28/2022	0.8	Partial participation in call with O. Mak, L. Workman (CEL), H. Waller (L&W), K&E, Jenner, and Huron teams and S. Calvert (A&M) to discuss communications related to the custody program
Ciriello, Andrew	10/28/2022	0.3	Update and circulate revised draft of UCC due diligence tracker
Colangelo, Samuel	10/28/2022	1.2	Call with O. Mak, L. Workman (CEL), H. Waller (L&W), K&E, Jenner, and Huron teams, A. Ciriello and S. Calvert (A&M) to discuss communications related to the custody program.
Colangelo, Samuel	10/28/2022	0.5	Assemble status list for examiner, UCC, buyer, and other diligence request lists per counsel request.
Colangelo, Samuel	10/28/2022	1.2	Update buyer diligence request tracker to conform to master tracker conventions and include new request and status updates.
Colangelo, Samuel	10/28/2022	1.1	Working session with A. Ciriello (A&M) to review the status of outstanding diligence requests.
Colangelo, Samuel	10/28/2022	0.8	Call with A. Ciriello (A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/28/2022	0.3	Call with A. Ciriello (A&M) to review and update diligence trackers

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

DUE DILIGENCE

Professional	Date	Hours	Activity
Lal, Arjun	10/28/2022	0.6	Attend weekly call with E. Lucas (A&M) and M3 team re: liquidity and other case updates
Lucas, Emmet	10/28/2022	0.6	Attend weekly call with A. Lal (A&M) and M3 team re: liquidity and other case updates
Wadzita, Brent	10/28/2022	1.3	Prepare coin transaction listing for certain customers from the sofa 3 disclosure.
Wadzita, Brent	10/28/2022	1.8	Investigate question into calculating custody liability balances from daily coin activity.
Ciriello, Andrew	10/29/2022	0.3	Correspond with T. Martin (Huron), P. Kinealy (A&M) regarding custody-related diligence requests
Ciriello, Andrew	10/30/2022	0.3	Correspond with L. Workman, J. Lambros (CEL) regarding custody related data requests from Examiner advisors
Kinealy, Paul	10/30/2022	0.6	Research Kirkland inquiry and advise team re same
Lucas, Emmet	10/30/2022	1.1	Reconcile historical data points to respond to Z. Mohamed (CVP) regarding information requests to Mining operations.
Lucas, Emmet	10/30/2022	0.2	Correspond with J. Fan (CEL) regarding information request from Centerview into historical Mining issues.
Allison, Roger	10/31/2022	0.3	Draft correspondence to send to the Celsius data team re: coin USD valuation process
Allison, Roger	10/31/2022	1.0	Call with Celsius re: GK8 due diligence
Calvert, Sam	10/31/2022	0.8	Call with A. Ciriello (A&M) re: case updates and interco data.
Calvert, Sam	10/31/2022	2.0	Call with A. Ciriello, S. Colangelo (both A&M), Jenner, Huron, K&E, and A. Alisie and L. Workman (CEL) to discuss business processes, controls, and audit.
Campagna, Robert	10/31/2022	0.6	Analysis related to diligence requests from preferred equity holders.
Campagna, Robert	10/31/2022	0.5	Call with C. Ferraro and K&E (R. Kwasteniet) to discuss newco plan and other issue for UCC discussion.
Ciriello, Andrew	10/31/2022	0.3	Correspond with K&E and Centerview teams regarding intercompany call with preferred equity advisors
Ciriello, Andrew	10/31/2022	0.6	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/31/2022	0.3	Call with L. Workman (CEL) to coordinate calls between Examiner and subject matter experts
Ciriello, Andrew	10/31/2022	0.3	Call with A. Lal (A&M) regarding diligence requests from Examiner and equity holders
Ciriello, Andrew	10/31/2022	0.3	Research and summarize UCC diligence requests at the request of counsel
Ciriello, Andrew	10/31/2022	0.3	Correspond with Examiner advisors and Celsius' finance team regarding Fireblocks transaction and balance reports requested by the Examiner

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/31/2022	2.0	Call with S. Colangelo, S. Calvert (both A&M), Jenner, Huron, K&E, and A. Alisie and L. Workman (CEL) to discuss business processes, controls, and audit.
Ciriello, Andrew	10/31/2022	0.8	Call with S. Calvert (A&M) re: case updates and interco data.
Ciriello, Andrew	10/31/2022	0.1	Call with T. Martin (Huron) regarding custody reconciliation process
Ciriello, Andrew	10/31/2022	0.4	Review and comment on proposed responses to buyer diligence requests regarding coin reports
Colangelo, Samuel	10/31/2022	1.1	Compile and provide answers to buyer diligence requests.
Colangelo, Samuel	10/31/2022	2.0	Call with A. Ciriello, S. Calvert (both A&M), Jenner, Huron, K&E, and A. Alisie and L. Workman (CEL) to discuss business processes, controls, and audit.
Colangelo, Samuel	10/31/2022	0.6	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Colangelo, Samuel	10/31/2022	0.3	Edit examiner diligence tracker to reflect new requests and status updates.
Kinealy, Paul	10/31/2022	1.1	Analyze supplemental data potentially response to UCC data requests
Lal, Arjun	10/31/2022	1.9	Review weekly coins report for UCC
Lal, Arjun	10/31/2022	0.3	Call with A. Ciriello (A&M) regarding diligence requests from Examiner and equity holders
Lucas, Emmet	10/31/2022	0.8	Prepared draft responses into liquidity, mining questions from Houlihan Lokey ahead of call regarding cash flow forecasting.
Lucas, Emmet	10/31/2022	0.2	Correspond with Z. Mohamed (CVP) regarding additional data updates received from J. Fan (CEL).
Lucas, Emmet	10/31/2022	1.4	Prepare summary of historical capex, forecasted amounts to provide to Houlihan Lokey ahead of call.
Lucas, Emmet	10/31/2022	0.2	Correspond with D. Bendetson (CVP) regarding data requests from Houlihan Lokey about cash flow forecasting.
Wadzita, Brent	10/31/2022	2.4	Review questions relating to the statements of the debtors and certain disclosures and global notes.
Wadzita, Brent	10/31/2022	1.6	Review and prepare responses to statement four questions related to certain insider coin transactions.

Subtotal **348.2**

FEE APP

Professional	Date	Hours	Activity
Lucas, Emmet	10/4/2022	2.3	Reconcile time, descriptions in shared entries for A&M team in draft of first fee application.
Campagna, Robert	10/5/2022	0.8	Review and edit A&M first monthly fee application.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

FEE APP

Professional	Date	Hours	Activity
Lucas, Emmet	10/5/2022	1.6	Additional revisions to commentary in first fee application across shared entries based on feedback from K&E.
Rivera-Rozo, Camila	10/6/2022	0.2	Begin creating templates for Fee App # 2 (September 2022).
Colangelo, Samuel	10/9/2022	1.4	Update monthly fee app to reflect edits from counsel.
Rivera-Rozo, Camila	10/17/2022	1.2	Customized new workbook and Fee App #2 (September 2022) templates.
Ciriello, Andrew	10/26/2022	0.4	Review and comment on September monthly fee statements
Rivera-Rozo, Camila	10/27/2022	1.6	Collected time detail and began scrubbing entries.

Subtotal **9.5**

INVESTIGATIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/6/2022	1.0	Attend telephone conference with K&E, company, and examiner professionals re: introductory issues overview.

Subtotal **1.0**

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	10/3/2022	0.9	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. C. Koenig) to discuss organization / retention plan.
Lal, Arjun	10/3/2022	1.0	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/4/2022	1.0	Attend custody motion call with E. Antipas (CEL) and K&E team.
Bixler, Holden	10/4/2022	0.9	Attend Special Committee business & Chapter 11 update call with R. Campagna and A. Lal (A&M)
Campagna, Robert	10/4/2022	0.9	Attend call with A. Lal, H. Bixler (A&M) and Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger, C. Koenig) to discuss key topics including schedules, examiner, and sale process.
Kinealy, Paul	10/4/2022	0.4	Call with A&M and Kirkland team re potential sale of GK8
Lal, Arjun	10/4/2022	0.9	Attend Special Committee business & Chapter 11 update call with R. Campagna and H. Bixler (A&M)
Bixler, Holden	10/6/2022	0.8	Prepare outline of 341 prep sessions and correspond with C. Ferraro (CEL) re: same.
Campagna, Robert	10/6/2022	0.7	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss key topics including schedules.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Lal, Arjun	10/6/2022	1.1	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/7/2022	1.0	Attend 341 prep session with C. Ferraro (CEL) and K&E.
Campagna, Robert	10/7/2022	0.3	Daily call with Special Committee of Board (A. Carr, D. Barse) and CV to discuss key topics including prior week results.
Campagna, Robert	10/7/2022	0.3	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss outcome of custody conference.
Kinealy, Paul	10/7/2022	1.0	Call with GK8, Kirkland and A&M re prep process and related data needs
Lal, Arjun	10/7/2022	1.0	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/10/2022	0.6	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss requests from third parties and sales process..
Lal, Arjun	10/10/2022	1.0	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/11/2022	0.8	Review 341 Q&A document forwarded by K&E.
Bixler, Holden	10/11/2022	0.5	Correspond with K&E re: 341 prep sessions.
Campagna, Robert	10/11/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic issues.
Kinealy, Paul	10/11/2022	1.0	Call with A&M, Kirkland and Celsius CFO and management team re additional 341 prep
Kinealy, Paul	10/11/2022	1.1	Call with GK8, Kirkland and A&M re prep status and related data needs
Lal, Arjun	10/11/2022	1.0	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/12/2022	0.7	Review Latham updates to 341 talking points.
Bixler, Holden	10/12/2022	3.0	Attend 341 prep working sessions with C. Ferraro and K&E.
Bixler, Holden	10/12/2022	1.2	Review updated 341 talking points forwarded by K&E and revisions from C. Ferraro (CEL) re: same.
Campagna, Robert	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and A. Lal, A. Ciriello, and P. Kinealy (A&M) to prepare for 341 meeting
Campagna, Robert	10/12/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic issues.
Ciriello, Andrew	10/12/2022	0.7	Follow up call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Lal (A&M) to prepare for 341 meeting
Ciriello, Andrew	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Lal, and P. Kinealy (A&M) to prepare for 341 meeting
Kinealy, Paul	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Lal, and A. Ciriello (A&M) to prepare for 341 meeting

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Lal, Arjun	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Ciriello, and P. Kinealy (A&M) to prepare for 341 meeting
Bixler, Holden	10/13/2022	2.4	Attend adjourned 341 meeting with UST and C. Ferraro.
Bixler, Holden	10/13/2022	1.3	Review 341 care package prepared for C. Ferraro (CEL)
Bixler, Holden	10/13/2022	1.1	Review Schedule to balance bridge, SOFA data trackers, and other materials in preparation for 341 meeting.
Brantley, Chase	10/13/2022	1.0	Prepare for and participate in weekly all hands advisor call.
Kinealy, Paul	10/13/2022	0.9	Call with Kirkland, A&M and Examiner team
Campagna, Robert	10/14/2022	0.5	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss mining and Newco plans and other strategic items.
Lal, Arjun	10/14/2022	0.9	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/17/2022	1.0	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Examiner, Newco, etc.).
Lal, Arjun	10/17/2022	1.1	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/18/2022	0.9	Review schedule of open UST questions re: 341 meeting and correspond with K&E re: same.
Campagna, Robert	10/18/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Examiner, Newco, etc.).
Ciriello, Andrew	10/18/2022	0.5	A&M all hands call to discuss diligence, business plan, asset sale processes and Chapter 11 filings of Israel entities
Lal, Arjun	10/18/2022	0.8	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/19/2022	0.5	Attend 341 follow-up call with K&E.
Campagna, Robert	10/19/2022	0.5	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (upcoming hearing, etc.).
Bixler, Holden	10/20/2022	0.8	Review 341 meeting transcript.
Kinealy, Paul	10/20/2022	0.9	Participate in all advisors call with A&M, Kirkland, White & Case and M3
Lal, Arjun	10/20/2022	0.9	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/21/2022	0.6	Review additional UST inquiries re: 341 meeting and confer with A&M team re: same.
Bixler, Holden	10/21/2022	1.6	Review data files related to additional UST inquiries.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	10/21/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse), A. Lal (A&M), and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (hearing recap, cash position, Core, etc.).
Lal, Arjun	10/21/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse), R. Campagna (A&M), and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (hearing recap, cash position, Core, etc.).
Campagna, Robert	10/24/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (sale process, Newco, Core, etc.).
Lal, Arjun	10/24/2022	0.6	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/25/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Core and mining operations, etc.).
Lal, Arjun	10/25/2022	0.7	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/26/2022	0.6	Review correspondence re: remaining open UST questions.
Campagna, Robert	10/26/2022	0.6	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Mining, data, etc.).
Campagna, Robert	10/26/2022	0.4	Mining business update discussion with management (C. Ferraro) and special committee (A. Carr, D. Barse).
Lal, Arjun	10/26/2022	0.9	Attend Special Committee business & Chapter 11 update call
Lal, Arjun	10/26/2022	0.5	Attend mining update call with Special Committee
Ciriello, Andrew	10/27/2022	1.5	Call with O. Mak, A. Alisie, L. Workman (CEL), H. Waller (L&W), D. Latona, G. Brier (K&E) to prepare for discussions with Examiner advisors
Ciriello, Andrew	10/27/2022	0.5	All advisor call with W&C, PWP, M3, K&E, CVP to discuss KERP motion, equity holders motion, and general case updates
Kinealy, Paul	10/27/2022	0.9	Participate in all advisors call with A&M, Kirkland, White & Case and M3
Lal, Arjun	10/27/2022	0.9	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/28/2022	0.6	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (KERP, Examiner, Core, etc.).
Kinealy, Paul	10/28/2022	0.7	Call with Kirkland team re GK8 prep status
Lal, Arjun	10/28/2022	1.1	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/31/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (hearing, Examiner, Core, etc.).
Lal, Arjun	10/31/2022	0.8	Attend Special Committee business & Chapter 11 update call

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Subtotal		60.9	

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	10/3/2022	0.3	Review and comment on cash flow and professional fee data for September MOR
Lucas, Emmet	10/3/2022	1.8	Prepare supporting schedules, exhibits for September monthly operating report for Part 1, Part 5.
Lucas, Emmet	10/3/2022	1.1	Prepare Q3 UST fee calculation based on post-petition quarterly disbursements.
Lucas, Emmet	10/4/2022	0.4	Update September monthly operating report supporting schedule model mechanics to account for intercompany transactions.
Lucas, Emmet	10/4/2022	0.9	Update model mechanics in monthly operating report schedules to summarize approved, paid advisor amounts.
Ciriello, Andrew	10/6/2022	0.2	Correspond with Celsius accounting team regarding preparation of September MOR
Campagna, Robert	10/10/2022	1.3	Prepare materials related to upcoming 341 meeting and sessions with Celsius mgmt. (C. Ferraro)
Ciriello, Andrew	10/10/2022	0.6	Review MOR data in preparation for producing September MOR
Ciriello, Andrew	10/10/2022	0.4	Call with A. Seetharaman (CEL) regarding September MOR process
Colangelo, Samuel	10/10/2022	0.4	Prepare and reconcile pre-petition tax data for September MOR.
Colangelo, Samuel	10/10/2022	0.4	Prepare and reconcile pre-petition wage data for September MOR.
Bixler, Holden	10/11/2022	0.8	Call with C. Ferraro, L. Workman (CEL), R. Kwasteniet, C. Koenig, D. Latona, A. Wirtz (K&E) and R. Campagna and A. Ciriello (A&M) to prepare for 341 meeting
Brantley, Chase	10/11/2022	0.7	Analyze and provide comments for September report as required by the UST.
Campagna, Robert	10/11/2022	0.8	Call with C. Ferraro, L. Workman (CEL), R. Kwasteniet, C. Koenig, D. Latona, A. Wirtz (K&E) and A. Ciriello and H. Bixler (A&M) to prepare for 341 meeting
Ciriello, Andrew	10/11/2022	0.4	Correspond with finance / accounting team regarding UST questions on July / August MORs
Ciriello, Andrew	10/11/2022	0.8	Call with C. Ferraro, L. Workman (CEL), R. Kwasteniet, C. Koenig, D. Latona, A. Wirtz (K&E) and R. Campagna, H. Bixler (A&M) to prepare for 341 meeting
Campagna, Robert	10/12/2022	1.6	Participate in 341 meeting prep session 2 with C. Ferraro.
Campagna, Robert	10/12/2022	0.6	Address UST questions related to filed MORs
Campagna, Robert	10/12/2022	1.1	Pull materials together related to 341 sessions at request of C. Ferraro.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Campagna, Robert	10/12/2022	1.2	Participate in 341 meeting prep session 1 with C. Ferraro.
Ciriello, Andrew	10/12/2022	1.2	Research open US Trustee questions on July / August MOR
Ciriello, Andrew	10/12/2022	0.6	Call with A. Seetharaman, D. Yarwood (CEL) regarding entries for September MOR
Ciriello, Andrew	10/12/2022	0.8	Call with A. Seetharaman, D. Yarwood (CEL) regarding UST MOR questions
Ciriello, Andrew	10/12/2022	0.2	Call with A. Seetharaman (CEL) to discuss questions from UST regarding July / August MORs
Ciriello, Andrew	10/12/2022	0.9	Call with A. Seetharaman, D. Yarwood (CEL) regarding intercompany transaction
Ciriello, Andrew	10/12/2022	0.3	Provide revised responses to UST diligence questions regarding MOR
Ciriello, Andrew	10/12/2022	0.6	Follow-up call with A. Seetharaman (CEL) to discuss questions from UST regarding July / August MORs
Campagna, Robert	10/13/2022	2.4	Participate in 341 meeting with C. Ferraro.
Campagna, Robert	10/13/2022	0.9	Final prep session related to 341 meeting with C. Ferraro.
Ciriello, Andrew	10/13/2022	0.2	Call with A. Seetharaman (CEL) regarding updates to September MOR
Lucas, Emmet	10/13/2022	0.4	Research potential bonding opportunities for the SSG account per request of UST.
Ciriello, Andrew	10/14/2022	0.4	Call with A. Seetharaman (CEL) to discuss updates to September MOR
Ciriello, Andrew	10/16/2022	2.2	Create reconciliation file to adjust post-petition liabilities for MOR reporting
Bixler, Holden	10/17/2022	0.6	Review UST questions re: MORs and correspondence re: same.
Brantley, Chase	10/17/2022	0.9	Multiple discussions with the Company and K&E re: bank statements requested by the UST.
Campagna, Robert	10/17/2022	0.7	Address UST comments to filed MORs.
Ciriello, Andrew	10/17/2022	0.4	Correspond with J. Fan, J. Morgan (CEL) regarding outstanding items needed for September MOR
Ciriello, Andrew	10/17/2022	0.4	Call with A. Seetharaman (CEL) to discuss September MOR
Ciriello, Andrew	10/17/2022	0.7	Prepare bank statement data for July and August at the request of US Trustee
Ciriello, Andrew	10/17/2022	0.3	Correspond with K&E team regarding bank statement data requested by US Trustee
Lucas, Emmet	10/17/2022	0.3	Correspond with C. Brantley (A&M) regarding data to be provided in bank statements per UST request.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	10/17/2022	0.2	Correspond with C. Ferraro (CEL) regarding approval of Q3 UST fee.
Lucas, Emmet	10/17/2022	0.2	Correspond with A. Lal (A&M) regarding questions into September intercompany report.
Lucas, Emmet	10/17/2022	0.4	Cleanse raw data from D. Delano (CEL) to provide historical bank statements per UST request.
Ciriello, Andrew	10/18/2022	0.7	Refresh Mining and tax inputs to MOR template for September MOR
Ciriello, Andrew	10/18/2022	0.4	Create insider payments analysis for September MOR
Ciriello, Andrew	10/18/2022	0.7	Analyze post-petition payments on pre-petition liabilities and create corresponding exhibit
Ciriello, Andrew	10/18/2022	1.8	Review and update MOR cash, balance sheet and P&L data based on revised inputs from management
Brantley, Chase	10/19/2022	0.5	Participate in a call with K&E to review September reporting for the UST.
Ciriello, Andrew	10/19/2022	0.1	Call with E. Raab (A&M) regarding open items related to September MOR
Ciriello, Andrew	10/19/2022	0.3	Edit global notes for September MOR and circulate to counsel for review
Ciriello, Andrew	10/19/2022	0.3	Prepare September bank statements for distribution to US Trustee
Ciriello, Andrew	10/19/2022	0.5	Call with C. Ferraro, A. Seetharaman (CEL) and P. Kinealy, E. Raab (A&M) to discuss draft MOR and obtain sign-off
Ciriello, Andrew	10/19/2022	0.3	Correspond with accounting, finance and tax teams regarding final open items on September MOR
Ciriello, Andrew	10/19/2022	1.0	Call with A. Seetharaman (CEL) to discuss edits to draft September MORs
Ciriello, Andrew	10/19/2022	0.6	Review and update MOR balance sheet data based on input from management
Ciriello, Andrew	10/19/2022	0.4	Finalize and distribute September MOR, exhibits, and supporting files for final sign off and filing to the docket
Ciriello, Andrew	10/19/2022	0.2	Second follow up call with A. Seetharaman (CEL) regarding edits and reconciliation of September MOR
Ciriello, Andrew	10/19/2022	0.8	Analyze balance sheet changes in coin report during September to compare with balance sheet changes indicated in MOR
Ciriello, Andrew	10/19/2022	0.8	Third follow up call with A. Seetharaman (CEL) regarding edits and reconciliation of September MOR
Ciriello, Andrew	10/19/2022	1.0	Follow up call with A. Seetharaman (CEL) regarding edits and reconciliation of September MOR
Colangelo, Samuel	10/19/2022	0.5	Review MOR support files and update to include all pre-petition payments.
Kinealy, Paul	10/19/2022	0.5	Call with A&M and Celsius CFO and finance team to review proposed MOR data

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lal, Arjun	10/19/2022	2.1	Review draft of Monthly Operating Report
Lal, Arjun	10/19/2022	0.6	Attend meeting with C. Ferraro, A. Seetharaman (CEL) and A. Ciriello (A&M) to review MOR
Lal, Arjun	10/19/2022	1.3	Review of monthly US Trustee financial reporting
Raab, Emily	10/19/2022	0.1	Call with A. Ciriello (A&M) regarding open items related to September MOR
Raab, Emily	10/19/2022	2.1	Incorporate company updates into monthly operating reporting package.
Raab, Emily	10/19/2022	0.5	Participate on call with A. Seetharaman and C. Ferraro (CEL) and A. Ciriello (A&M) to discuss September monthly operating reports.
Raab, Emily	10/19/2022	1.3	Work on import file for the September monthly operating report.
Raab, Emily	10/19/2022	2.9	Work on September monthly operating reporting package.
Raab, Emily	10/19/2022	2.8	Create draft monthly operating reports for all debtors.
Bixler, Holden	10/20/2022	0.8	Review K&E comments to MOR.
Campagna, Robert	10/20/2022	1.4	Review of drafts of September MORs for all entities.
Ciriello, Andrew	10/20/2022	0.2	Call with A. Seetharaman (CEL) regarding September MOR balance sheet reconciliation
Ciriello, Andrew	10/20/2022	0.6	Correspond with S. Briefel, A. Wirtz (K&E) and P. Kinealy, E. Lucas, E. Raab (A&M) regarding edits to September MOR
Ciriello, Andrew	10/20/2022	1.1	Revise September MOR files based on input from K&E and A&M teams
Ciriello, Andrew	10/20/2022	0.6	Review and comment on final drafts of MORs
Kinealy, Paul	10/20/2022	0.3	Review final MOR datasets for processing into filing format
Lal, Arjun	10/20/2022	1.1	Review of revised Monthly Operating Report
Lucas, Emmet	10/20/2022	1.0	Reconcile Part 1, Part 5 outputs of monthly operating reports to supporting cash roll forward schedules.
Lucas, Emmet	10/20/2022	0.4	Reconcile list of ordinary course professionals to bank file for possible inclusion in monthly operating report.
Raab, Emily	10/20/2022	2.1	Incorporate company updates into monthly operating reporting package.
Raab, Emily	10/20/2022	2.9	Incorporate comments from counsel into monthly operating reporting package.
Raab, Emily	10/20/2022	2.7	Create updated draft monthly operating reports for all debtors.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Bixler, Holden	10/21/2022	0.9	Review filing version of MOR
Campagna, Robert	10/21/2022	0.8	Finalize September MORs prior to filing.
Raab, Emily	10/21/2022	1.7	Create updated draft monthly operating reports for all debtors.
Raab, Emily	10/21/2022	2.1	Incorporate comments from counsel into monthly operating reporting package.
Lucas, Emmet	10/24/2022	0.2	Correspond with D. Delano (CEL) regarding historical bank statements to file with monthly operating reports.
Ciriello, Andrew	10/25/2022	0.2	Review and comments on bank balance schedule for US Trustee's quarterly collateral review
Lucas, Emmet	10/26/2022	0.2	Correspond with S. Briefel (K&E) on supporting information to include on UST payment site for quarterly fees.
Lucas, Emmet	10/26/2022	0.2	Correspond with S. Colangelo (A&M) regarding supporting schedule for UST fees.
Lucas, Emmet	10/27/2022	0.3	Coordinate with S. Colangelo (A&M), A. Seetharaman (CEL) to get Q3 UST fee paid via website.
Raab, Emily	10/27/2022	0.8	Download docket filed versions of the monthly operating reports at the request of CEL.
Subtotal		79.7	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/3/2022	0.5	Draft response to UCC request for rationale justifying KERP payments included in KERP motion
Ciriello, Andrew	10/3/2022	1.3	Review and update draft KERP motion for changes in individuals included and salary/KERP amounts
Colangelo, Samuel	10/3/2022	1.4	Correspond with Celsius and prepare supporting information for additions of two Critical Vendors.
Colangelo, Samuel	10/3/2022	0.9	Review active headcount and termination files and compile updated headcount reconciliation.
Colangelo, Samuel	10/3/2022	0.4	Prepare OCP invoice summary and correspond with K&E regarding ability to pay.
Bixler, Holden	10/4/2022	0.6	Review draft KERP motion.
Campagna, Robert	10/4/2022	1.1	Review and edit draft KERP motion and exhibit.
Ciriello, Andrew	10/4/2022	0.3	Update comments to KERP motion and distribute to K&E team
Ciriello, Andrew	10/4/2022	2.6	Add employee job descriptions to KERP motion
Ciriello, Andrew	10/4/2022	1.8	Assemble checklist for potential filing of additional entities

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	10/4/2022	0.7	Update headcount by country and employer lists per correspondence with Celsius and support files.
Lal, Arjun	10/4/2022	0.9	Attend meeting with Celsius (E.Antipas, O. Blonstein, K.Osadetz) and K&E team re: Custody motion
Campagna, Robert	10/5/2022	0.6	Review declaration in support of KERP motion.
Campagna, Robert	10/5/2022	0.7	Review updated reporting stipulation filed on docket for changes.
Kinealy, Paul	10/5/2022	0.4	Analyze draft of bar date motion and provide comments to Kirkland
Campagna, Robert	10/6/2022	0.6	Analysis of revised KERP motion and changes to same.
Ciriello, Andrew	10/6/2022	1.4	Update and reconcile loan and borrows data for coin report
Ciriello, Andrew	10/6/2022	1.7	Incorporate coin report output overlay into Freeze file
Ciriello, Andrew	10/6/2022	2.2	Investigate week over week coin variances and prepare explanations
Ciriello, Andrew	10/6/2022	1.8	Review and comment on proposed job description edits in the KERP motion
Ciriello, Andrew	10/6/2022	2.1	Reconfigure coin report to conform to revised format of data
Colangelo, Samuel	10/6/2022	1.3	Analyze and reconcile variance and explanation sections of coin report.
Colangelo, Samuel	10/6/2022	0.9	Edit Celsius freeze report and include in weekly coin report.
Colangelo, Samuel	10/6/2022	0.2	Assemble CV Reporting file for distribution to UCC.
Colangelo, Samuel	10/6/2022	0.7	Update loan and borrow tabs for weekly coin report.
Colangelo, Samuel	10/6/2022	0.7	Update org charts to reflect latest headcount data.
Colangelo, Samuel	10/6/2022	0.6	Analyze loan variance and reconcile with freeze report.
Ciriello, Andrew	10/7/2022	2.4	Revise coin report for the week ending 9/30 based on feedback from management
Ciriello, Andrew	10/7/2022	0.5	Call with K. Tang, I. Inbar, R. Shakhnovetsky, I. Israel (CEL) to discuss changes to the coin report
Ciriello, Andrew	10/7/2022	0.2	Correspond with T. Walsh, M. Hall (CEL) regarding changes to KERP motion
Ciriello, Andrew	10/7/2022	0.7	Correspond with management and A&M team regarding updates to coin report presentation
Colangelo, Samuel	10/7/2022	0.7	Analyze loan reserve section of freeze report and explanations from Celsius.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/9/2022	0.2	Update coin report as of 9/30 based on additional feedback from management
Ciriello, Andrew	10/9/2022	0.4	Revise KERP motion exhibit to include additional data requested by counsel
Ciriello, Andrew	10/9/2022	0.4	Call with K. Tang, I. Israel (CEL) and S. Colangelo (A&M) to discuss weekly coin report
Colangelo, Samuel	10/9/2022	0.4	Call with K. Tang, I. Israel (CEL) and A. Ciriello (A&M) to discuss weekly coin report
Ciriello, Andrew	10/10/2022	0.2	Finalize and distribute coin report for the week ending 9/30
Ciriello, Andrew	10/10/2022	0.4	Correspond with P. Walsh (K&E) regarding support for KERP motion
Bixler, Holden	10/11/2022	0.6	Correspond with Stretto and K&E re: updates to Bar Date Motion.
Ciriello, Andrew	10/11/2022	0.2	Correspond with HR team regarding KERP motion and active headcount
Ciriello, Andrew	10/11/2022	0.4	Correspond with management and K&E team regarding revisions and final sign-off for KERP motion
Colangelo, Samuel	10/11/2022	0.7	Update org charts to reflect latest salary and headcount data received from Celsius.
Colangelo, Samuel	10/11/2022	0.9	Reconcile monthly intercompany report with payment files and bank activity.
Ciriello, Andrew	10/12/2022	1.0	Review and update freeze report for the week ending 10/7
Colangelo, Samuel	10/12/2022	0.6	Update loan and borrow files for inclusion in weekly coin report.
Colangelo, Samuel	10/12/2022	1.1	Edit Celsius freeze report and include in weekly coin report.
Ciriello, Andrew	10/13/2022	1.0	Call with S. Colangelo (A&M) to review coin report as of 10/7
Ciriello, Andrew	10/13/2022	1.6	Review and update freeze file and coin report for the week ending 10/7 and distribute to Celsius finance team for review
Colangelo, Samuel	10/13/2022	0.5	Update loan reserve calculations in weekly coin report.
Colangelo, Samuel	10/13/2022	0.7	Edit coin report per internal comments.
Colangelo, Samuel	10/13/2022	0.2	Assemble CV Reporting file for distribution to UCC.
Colangelo, Samuel	10/13/2022	0.2	Confirm pre-petition payments to employees and approve expense requests.
Colangelo, Samuel	10/13/2022	1.0	Call with A. Ciriello (A&M) to review coin report as of 10/7
Ciriello, Andrew	10/14/2022	0.3	Update weekly cryptocurrency asset report based on feedback from management

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/15/2022	0.4	Update weekly cryptocurrency asset report based on feedback from management
Ciriello, Andrew	10/17/2022	0.9	Prepare monthly coin report and budget to be filed to the docket and distribute for review
Ciriello, Andrew	10/17/2022	0.9	Draft responses to KERP motion questions from UST and circulate to management for review
Ciriello, Andrew	10/17/2022	0.3	Call with S. Colangelo (A&M) to discuss proposed changes to the coin report structure
Ciriello, Andrew	10/17/2022	0.2	Call with A. Lal (A&M) to discuss coin report for the week ending 10/7
Ciriello, Andrew	10/17/2022	0.4	Review and comment on revisions made by HR team to KERP schedule responses for US Trustee
Colangelo, Samuel	10/17/2022	0.3	Correspond with Celsius regarding update of third party trade agreement.
Colangelo, Samuel	10/17/2022	0.8	Reconcile termination and active headcount files and update headcount tracker.
Colangelo, Samuel	10/17/2022	0.3	Call with A. Ciriello (A&M) to discuss updated coin report variance.
Lal, Arjun	10/17/2022	0.2	Call with A. Ciriello (A&M) to discuss coin report for the week ending 10/7
Ciriello, Andrew	10/18/2022	0.3	Revise responses to UST questions on KERP motion based on management feedback
Ciriello, Andrew	10/18/2022	0.6	Correspond with T. Ramos, L. Workman, T. Walsh, M. Hall (CEL), P. Walsh (K&E) and R. Campagna (A&M) regarding UST questions on KERP motion
Colangelo, Samuel	10/18/2022	0.6	Calculate OCP payment averages and totals to confirm adherence to OCP order.
Colangelo, Samuel	10/18/2022	0.3	Update headcount file based on responses from Celsius.
Bixler, Holden	10/19/2022	0.8	Review motion to compel clawback and diligence inquiries re: same.
Ciriello, Andrew	10/19/2022	0.5	Revise responses to UST questions on KERP motion based on management feedback
Ciriello, Andrew	10/19/2022	0.2	Call with G. Hensley (K&E) regarding cash flow to support response to motions filed by other case parties
Ciriello, Andrew	10/19/2022	0.3	Review and comment on loan and borrow files provided for weekly coin report
Ciriello, Andrew	10/20/2022	2.4	Review and update freeze report for the week ending 10/14 to reconcile changes in week over week equity position and loan balances
Colangelo, Samuel	10/20/2022	1.3	Analyze and reconcile variance and explanation sections of coin report.
Colangelo, Samuel	10/20/2022	0.7	Edit Celsius freeze report and include in weekly coin report.
Colangelo, Samuel	10/20/2022	0.5	Update FDM tracker to include expense reimbursement and associated wage cap tracking.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	10/20/2022	0.4	Review list of expense reimbursement and confirm individuals are below wage payment cap.
Colangelo, Samuel	10/20/2022	0.2	Assemble CV Reporting file for distribution to UCC.
Campagna, Robert	10/21/2022	1.1	Analysis of stablecoin position related to motion on file with Court.
Ciriello, Andrew	10/21/2022	0.1	Call with A. Lal (A&M) regarding stablecoin sale motion
Ciriello, Andrew	10/21/2022	0.8	Update supporting analysis for stablecoin sale motion and distribute to management and counsel
Ciriello, Andrew	10/21/2022	0.4	Correspond with K&E team regarding analysis in support of stablecoin sale motion
Colangelo, Samuel	10/21/2022	2.7	Assemble bridge tab in weekly coin report and update per internal comments.
Colangelo, Samuel	10/21/2022	0.4	Correspond with Celsius regarding third party trade agreement terms and pre-petition balances.
Kinealy, Paul	10/21/2022	0.6	Analyze updates to claim form and bar date motion language and advise Kirkland re same
Lal, Arjun	10/21/2022	0.1	Call with A. Ciriello (A&M) regarding stablecoin sale motion
Ciriello, Andrew	10/22/2022	0.3	Update stablecoin motion support file at the request of counsel
Ciriello, Andrew	10/22/2022	0.3	Correspond with G. Hensley (K&E) and R. Campagna, A. Lal (A&M) regarding support for stablecoin sale motion
Ciriello, Andrew	10/23/2022	0.4	Correspond with G. Hensley (K&E) regarding support for stablecoin sale motion
Ciriello, Andrew	10/23/2022	0.6	Update and distribute analysis in support of stablecoin sale motion based on comments received
Ciriello, Andrew	10/23/2022	0.3	Update and distribute coin report for the week ending 10/14
Colangelo, Samuel	10/23/2022	0.9	Edit coin variance explanations and bridge in weekly coin report per internal comments.
Campagna, Robert	10/24/2022	0.7	Review analysis of stablecoin assets vs. liabilities for motion.
Ciriello, Andrew	10/24/2022	0.2	Correspond with I. Inbar (CEL) regarding changes in equity week over week for coin report
Ciriello, Andrew	10/24/2022	0.2	Correspond with G. Hensley (K&E) regarding stablecoin sale motion
Ciriello, Andrew	10/24/2022	0.5	Call with G. Hensley (K&E) regarding analysis to support stablecoin sale motion
Colangelo, Samuel	10/24/2022	0.9	Review active headcount and termination files and compile updated headcount reconciliation.
Campagna, Robert	10/25/2022	0.8	Call with Celsius (T. Ramos) to discuss retention plan and motion.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/25/2022	0.5	Analyze resignations since the petition date by department in support of KERP motion
Ciriello, Andrew	10/25/2022	0.9	Review and edit new coin report tab bridging week over week changes in equity
Ciriello, Andrew	10/25/2022	0.4	Call with I. Inbar (CEL) to discuss week over week changes in equity in coin report
Ciriello, Andrew	10/25/2022	0.3	Call with G. Hensley (K&E) regarding analysis in support of stablecoin sale motion
Ciriello, Andrew	10/25/2022	0.8	Review and revise weekly crypto currency asset report to reflect comments from management
Colangelo, Samuel	10/25/2022	0.6	Update coin report per internal comments regarding user balances and loan reserves.
Bixler, Holden	10/26/2022	0.7	Review bid procedures order.
Campagna, Robert	10/26/2022	0.5	Call with A. Ciriello (A&M) to review weekly coin report
Campagna, Robert	10/26/2022	0.4	Call with A. Ciriello (A&M) to discuss analysis in support of stablecoin motion
Ciriello, Andrew	10/26/2022	0.9	Call with G. Hensley (K&E) to discuss analysis in support of stablecoin motion
Ciriello, Andrew	10/26/2022	0.6	Follow up calls with G. Hensley (K&E) to discuss analysis in support of stablecoin motion
Ciriello, Andrew	10/26/2022	0.4	Call with R. Campagna (A&M) to discuss analysis in support of stablecoin motion
Ciriello, Andrew	10/26/2022	0.3	Correspond with D. Tappen, R. Sabo (CEL) regarding questions posed by objectors to stablecoin sale motion
Ciriello, Andrew	10/26/2022	1.3	Create initial draft of freeze report for the week ending 10/21 based on initial files from management
Ciriello, Andrew	10/26/2022	0.3	Coordinate with L. Workman, J. Lambros (CEL) to collect information in support of the stablecoin sale motion
Ciriello, Andrew	10/26/2022	0.5	Call with R. Campagna (A&M) to review weekly coin report
Colangelo, Samuel	10/26/2022	0.5	Update loan and borrow tabs for weekly coin report.
Ciriello, Andrew	10/27/2022	0.5	Call with D. Tappen, R. Sabo (CEL) regarding analysis in support of stablecoin sale motion
Colangelo, Samuel	10/27/2022	0.9	Update coin report per internal comments regarding variance explanations and bridge.
Colangelo, Samuel	10/27/2022	0.4	Update headcount and salary summary per Celsius request.
Colangelo, Samuel	10/27/2022	0.8	Edit Celsius freeze report and include in weekly coin report.
Colangelo, Samuel	10/27/2022	0.2	Assemble CV Reporting file for distribution to UCC.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/28/2022	0.8	Call with C. Ferraro (CEL), K&E and R. Campagna (A&M) re prepare for KERP hearing
Ciriello, Andrew	10/28/2022	0.5	Call with G. Hensley (K&E) and various state regulators to discuss stablecoin sale motion
Ciriello, Andrew	10/28/2022	0.2	Call with G. Hensley (K&E) to discuss analysis in support of stablecoin motion
Colangelo, Samuel	10/28/2022	0.6	Update coin report and respond to associated questions per internal comments.
Ciriello, Andrew	10/29/2022	0.9	Prepare and distribute headcount trends and summary diligence metrics in support of pending motions
Ciriello, Andrew	10/30/2022	1.7	Create variance analysis for week over week freeze files and bridge tab requested by UC
Ciriello, Andrew	10/30/2022	1.5	Review, update and provide feedback on coin report for the week ending 10/21
Colangelo, Samuel	10/30/2022	0.7	Respond to internal questions regarding coin report variances.
Colangelo, Samuel	10/30/2022	1.6	Update coin report per internal comments regarding variance explanations and bridge.
Ciriello, Andrew	10/31/2022	0.2	Correspond with K&E team regarding cost savings initiatives implemented year to date
Ciriello, Andrew	10/31/2022	0.4	Update supporting analysis for stablecoin sale motion and distribute to counsel
Ciriello, Andrew	10/31/2022	0.2	Correspond with G. Hensley (K&E) regarding support for stablecoin sale motion
Ciriello, Andrew	10/31/2022	0.2	Correspond with R. Campagna (A&M) regarding explanations for variances in weekly coin report
Ciriello, Andrew	10/31/2022	0.4	Call with J. Gardiner, M. Boyce (WTW), D. Latona, G. Brier (K&E) to prepare for November 1 hearing in support of KERP motion
Ciriello, Andrew	10/31/2022	0.2	Correspond with finance team regarding adjustments to weekly coin report
Colangelo, Samuel	10/31/2022	0.7	Reconcile OCP tracker with payments made and confirm monthly average amounts.
Kinealy, Paul	10/31/2022	0.3	Analyze updated draft of claims form and bar date motion and advise Kirkland re same
Lal, Arjun	10/31/2022	0.6	Develop list of action items for purposes of including in exclusivity extension motion
Subtotal		96.4	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Lal, Arjun	10/3/2022	2.4	Develop recovery analysis for NewCo plan
Lal, Arjun	10/4/2022	1.0	Attend meeting with Celsius team (S. Maglic, D. Tappen, K. Tang) and A. Frenkel (A&M) re: asset recovery estimates

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Lal, Arjun	10/4/2022	2.1	Develop asset recovery analysis under different scenarios
Campagna, Robert	10/11/2022	0.7	Review plan proposal submitted to counsel
Ciriello, Andrew	10/17/2022	0.3	Correspond with A. Lal, C. Dailey (A&M) regarding liquidation analysis
Dailey, Chuck	10/18/2022	1.8	Analyze preliminary liquidation analysis
Dailey, Chuck	10/26/2022	1.3	Analyze latest coin report for use in the liquidation analysis
Dailey, Chuck	10/27/2022	2.7	Update liquidation analysis for various legal entity balance sheets
Dailey, Chuck	10/27/2022	1.6	Create liquidation analysis
Dailey, Chuck	10/28/2022	2.3	Build out liquidation analysis for claims recovery and intercompany balances
Dailey, Chuck	10/31/2022	1.0	Analyze MOR supporting balance sheet mapping
Dailey, Chuck	10/31/2022	0.5	Discussion with A. Lal (A&M) re: liquidation analysis
Subtotal		17.7	

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	10/1/2022	0.8	Analyze user name analysis re: incomplete names and company follow-up.
Bixler, Holden	10/1/2022	1.8	Review insider payment schedules and correspond with team re: issues re: same.
Kinealy, Paul	10/1/2022	0.6	Analyze updated litigation and regulatory items for potential inclusion in the schedules.
Kinealy, Paul	10/1/2022	0.4	Analyze updated 90 day disbursement data from Celsius.
Kinealy, Paul	10/1/2022	0.3	Review open issues and data tracker and follow up with team.
Kinealy, Paul	10/1/2022	1.4	Analyze source data against database to ensure accuracy and completeness.
Kinealy, Paul	10/1/2022	0.8	Analyze updated coin transaction data for inclusion in the SOFAs.
Pogorzelski, Jon	10/1/2022	0.6	Participate on call with CEL to discuss outstanding items related to the Statements of Financial Affairs.
Pogorzelski, Jon	10/1/2022	1.3	Process coin transaction data related to rewards for the SOFA.
Pogorzelski, Jon	10/1/2022	0.6	Update creditor names based on new company data.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/1/2022	0.8	Update draft exhibits of coin reports for the statement of financial affairs.
Pogorzelski, Jon	10/1/2022	1.2	Analyze coin transfers related to deposits from all creditors.
Pogorzelski, Jon	10/1/2022	0.8	Analyze summaries of coin movements within the statement of financial affairs.
Pogorzelski, Jon	10/1/2022	1.2	Prepare summaries of coin transaction data for exhibits in the SOFAs.
Pogorzelski, Jon	10/1/2022	0.8	Analyze prepetition bank transactions for SOFA exhibits.
Pogorzelski, Jon	10/1/2022	1.2	Update analysis of coin transactions based on discussion with company.
Pogorzelski, Jon	10/1/2022	0.9	Verify company data related to coin transactions is complete for SOFA drafts.
Pogorzelski, Jon	10/1/2022	1.4	Load company data from coin reports for statement of financial affairs.
Pogorzelski, Jon	10/1/2022	1.6	Load company data related to interest and rewards for exhibits in statement of financial affairs.
Raab, Emily	10/1/2022	1.3	Analyze draft of the global notes.
Wadzita, Brent	10/1/2022	1.9	Review and analyze updated employee expense and credit card data in response to SOFA 4.
Wadzita, Brent	10/1/2022	2.1	Analyze and process refreshed Celsius customers 90 day coin deposit transaction data.
Wadzita, Brent	10/1/2022	1.4	Analyze Celsius customer 90 day coin transaction data and prepare data sets for final exhibit.
Allison, Roger	10/2/2022	2.3	Analyze incomplete name analysis and instruct team on next steps.
Allison, Roger	10/2/2022	1.9	Edit customer master listing with updated names and e-mails.
Bixler, Holden	10/2/2022	0.8	Prepare summary of schedule data collection and filing status for K&E.
Bixler, Holden	10/2/2022	0.6	Review and consolidate SOFA 4 comments.
Bixler, Holden	10/2/2022	0.6	Correspond with A&M team and various insiders re: expense reimbursement comments.
Campagna, Robert	10/2/2022	0.3	Provide status update on schedules process to K&E via email.
Kinealy, Paul	10/2/2022	1.3	Review datasets to ensure proper data disclosures and individual address redactions.
Kinealy, Paul	10/2/2022	0.7	Analyze additional comments and edits to insider data and instruct team re same.
Kinealy, Paul	10/2/2022	1.1	Analyze updated draft of schedule G for potential non-executory and expired entries.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	10/2/2022	0.6	Analyze updated USERID data from Celsius and instruct team re processing of same.
Kinealy, Paul	10/2/2022	0.4	Revise global notes with additional notes and data caveats.
Kinealy, Paul	10/2/2022	0.6	Analyze additional comments re schedule G draft and instruct team re processing of same.
Pogorzelski, Jon	10/2/2022	0.8	Verify company expenses for the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	0.6	Analyze coin transactions related to bitcoin for the SOFA.
Pogorzelski, Jon	10/2/2022	0.7	Confer with A&M team to review status and changes to statement of financial affairs.
Pogorzelski, Jon	10/2/2022	0.7	Identify prepetition corporate expense transactions related to insiders for SOFA drafts.
Pogorzelski, Jon	10/2/2022	0.8	Prepare Analysis of payments to insiders within related to payroll for the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	1.4	Process coin transactions from unsecured creditors related to Cel tokens for the SOFA.
Pogorzelski, Jon	10/2/2022	0.8	Update analysis of coin transaction details related to earn accounts.
Pogorzelski, Jon	10/2/2022	0.9	Update analysis of payroll details for insiders for statement of financial affairs.
Pogorzelski, Jon	10/2/2022	1.1	Analyze payments to creditors 90 days before the petition date for preparation of the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	1.3	Update analysis of coin movements from all creditors for the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	1.1	Reconcile payments to insiders within 1 year before petition date related to expenses for the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	1.2	Analyze coin transaction details related to earn accounts.
Wadzita, Brent	10/2/2022	0.9	Process refreshed Celsius customers 90 day coin deposit transaction data.
Wadzita, Brent	10/2/2022	0.5	Review and prepare supplemental statement four exhibits for additional review and further analysis.
Wadzita, Brent	10/2/2022	1.2	Process refreshed Celsius customers 90 day coin withdrawal transaction data.
Wadzita, Brent	10/2/2022	1.1	Process Celsius users 90 day coin withdrawal updated transaction data.
Wadzita, Brent	10/2/2022	0.6	Process refreshed Celsius users 90 day coin rewards and award transaction data.
Wadzita, Brent	10/2/2022	0.8	Prepare and process coin deposits activity in response to statement four.
Wadzita, Brent	10/2/2022	2.6	Process refreshed Celsius users 90 day coin internal transfer transaction data.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	10/3/2022	1.8	Complete analysis of final customer withheld balances re: Schedule F
Allison, Roger	10/3/2022	2.1	Analyze initial draft of final customer balance file provided by company re: completeness
Allison, Roger	10/3/2022	2.6	Draft retail customer rider to file with the schedule of liabilities
Allison, Roger	10/3/2022	2.4	Continue analysis of final customer earn balances re: Schedule F scheduled claims
Allison, Roger	10/3/2022	0.8	Begin to perform quality control procedures on retail customer rider re: completeness, accuracy and presentation
Allison, Roger	10/3/2022	2.7	Begin analysis of final customer earn balances re: Schedule F scheduled claims
Allison, Roger	10/3/2022	2.2	Complete analysis of final customer custody balances re: Schedule F
Bixler, Holden	10/3/2022	2.6	Review various SOFA 4 schedules and supporting data re: same.
Bixler, Holden	10/3/2022	1.5	Correspond and confer with L. Workman (CEL) and finance team re: various expense reimbursement issues.
Bixler, Holden	10/3/2022	1.3	Draft SOFA 4 footnote and correspond with L. Workman (CEL) re: same.
Bixler, Holden	10/3/2022	0.4	Correspond with A&M team re: updates to SOFA riders.
Bixler, Holden	10/3/2022	0.3	Correspond with C. Ferraro (CEL) re: data collection and filing status.
Bixler, Holden	10/3/2022	0.4	Correspond with A&M team re: wage claim scheduling issues.
Bixler, Holden	10/3/2022	0.7	Review latest draft global notes.
Bixler, Holden	10/3/2022	0.6	Correspond with various insiders re: expense reimbursement issues.
Bixler, Holden	10/3/2022	0.5	Telephone conferences with A&M team re: next steps re: Statements & Schedules filing.
Bixler, Holden	10/3/2022	0.5	Telephone conference with A&M team re: coin transaction reporting issues.
Campagna, Robert	10/3/2022	1.4	Review updated Statement & Schedules output based upon weekend updates.
Kinealy, Paul	10/3/2022	0.7	Analyze updated comments to proposed final SOFAs and instruct team re same
Kinealy, Paul	10/3/2022	0.7	Analyze global notes against current draft schedules and SOFAs to ensure accuracy
Kinealy, Paul	10/3/2022	0.8	Analyze updated comments to proposed final Schedules and instruct team re same
Kinealy, Paul	10/3/2022	0.4	Review propose filing logistics with Kirkland team in advance of filing

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	10/3/2022	0.3	Review status of tasks and workstreams and follow up with schedules team
Kinealy, Paul	10/3/2022	0.3	Review open issues and data tracker and follow up with team
Kinealy, Paul	10/3/2022	0.4	Review status of tasks and workstreams with A&M schedules team
Kinealy, Paul	10/3/2022	1.1	Review current draft of Schedules against source data to ensure accuracy and completeness
Kinealy, Paul	10/3/2022	1.2	Review current draft of SOFAs against source data to ensure accuracy and completeness
Kinealy, Paul	10/3/2022	0.9	Analyze updated balance sheet to schedules bridge and follow up with schedules team and Celsius finance re certain accounts
Pogorzelski, Jon	10/3/2022	1.2	Prepare analysis of coin transaction detail related to customer withdrawals off the platform
Pogorzelski, Jon	10/3/2022	1.4	Verify coin transaction details across datasets received from the company to ensure accuracy of statement of financial affairs
Pogorzelski, Jon	10/3/2022	1.3	Analyze prepetition corporate expense transactions to insiders for SOFA drafts
Pogorzelski, Jon	10/3/2022	1.3	Analyze coin movements from customers on the platform related to bitcoin for the statement of financial affairs
Pogorzelski, Jon	10/3/2022	0.7	Reconcile analysis of coin movements of insiders within 1 year before petition date related to expenses for the statement of financial affairs
Pogorzelski, Jon	10/3/2022	0.6	Identify unsecured creditor names with missing data for follow up with company
Pogorzelski, Jon	10/3/2022	0.9	Process coin transaction data related to customer deposits by insiders
Pogorzelski, Jon	10/3/2022	0.7	Analyze transaction movements related to Cel Tokens to prepare exhibits in the SOFA
Pogorzelski, Jon	10/3/2022	0.7	Analyze transactions to creditors 90 days before the petition date related to all customer accounts for preparation of the statement of financial affairs
Pogorzelski, Jon	10/3/2022	1.2	Analyze corporate payroll for payments to insiders for statement of financial affairs
Pogorzelski, Jon	10/3/2022	0.6	Analyze cryptocurrency transfers related to withdrawals off the platform 90 days prior to the petition date
Pogorzelski, Jon	10/3/2022	1.4	Analyze creditor names to identify individuals for address redaction
Pogorzelski, Jon	10/3/2022	0.8	Load appropriate address redactions for individual creditors
Pogorzelski, Jon	10/3/2022	0.9	Analyze prepetition expense transactions from insiders for SOFA drafts
Raab, Emily	10/3/2022	2.9	Analyze updated Statement of Financial Affairs drafts.
Raab, Emily	10/3/2022	2.8	Analyze updated Schedule of Assets and Liabilities drafts.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	10/3/2022	2.1	Update review package for management containing important summaries to analyze.
Raab, Emily	10/3/2022	1.8	Update Schedule F for potential claimants.
Raab, Emily	10/3/2022	1.7	Update data request trackers to incorporate received information.
Raab, Emily	10/3/2022	1.7	Create creditor records for newly received regulatory agencies in bankruptcy database.
Raab, Emily	10/3/2022	1.2	Update creditors in bankruptcy database.
Wadzita, Brent	10/3/2022	1.6	Working session on statement four data and preparing individual snapshots for review.
Wadzita, Brent	10/3/2022	2.9	Review and check directors and officers exhibits for final review and comments from the parties listed on statement four.
Wadzita, Brent	10/3/2022	2.2	Analyze and process refreshed Celsius users 90 day coin internal transfer final transaction data.
Wadzita, Brent	10/3/2022	1.9	Incorporate company comments and review feedback into statement four.
Wadzita, Brent	10/3/2022	1.8	Process coin transaction activity and prepare exhibits for statement four.
Wadzita, Brent	10/3/2022	1.1	Process and consolidate expense data in response to disclosures required by statement four.
Wadzita, Brent	10/3/2022	2.8	Prepare and process coin withdrawal activity in response to statement four.
Allison, Roger	10/4/2022	2.9	Analyze retail customer rider re: redaction of individuals addresses
Allison, Roger	10/4/2022	2.2	Continue to analyze retail customer rider re: redaction of individual addresses
Allison, Roger	10/4/2022	1.8	Complete analysis of final retail customer rider re: presentation of individual customer records
Allison, Roger	10/4/2022	2.4	Analyze final retail customer rider re: presentation of names
Allison, Roger	10/4/2022	2.7	Continue to analyze retail customer rider re: presentation of non-individual addresses
Allison, Roger	10/4/2022	2.1	Analyze retail customer rider re: presentation of non-individual addresses
Bixler, Holden	10/4/2022	0.6	Review CEL legal team comments to Schedules and responses to same.
Bixler, Holden	10/4/2022	0.7	Review summary of employee listings in S&S and correspondence with HR team re: same.
Bixler, Holden	10/4/2022	0.3	Review updated employee schedule listing summary.
Bixler, Holden	10/4/2022	0.4	Review draft coin transaction glossary for global notes.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	10/4/2022	0.9	Correspond and confer with L. Workman (CEL) and A&M team re: historical payment data issues.
Bixler, Holden	10/4/2022	0.8	Review revised global notes.
Bixler, Holden	10/4/2022	0.3	Review scheduled institutional loan party summary.
Bixler, Holden	10/4/2022	1.4	Review draft Schedule G re: various service issues.
Bixler, Holden	10/4/2022	0.5	Attend working session with A&M team re: global notes review.
Kinealy, Paul	10/4/2022	2.8	Analyze source data against schedules database to ensure accuracy and completeness ahead of filing
Kinealy, Paul	10/4/2022	0.8	Analyze final scheduling of employee liabilities and follow up with Celsius team re same
Kinealy, Paul	10/4/2022	0.7	Working session with team re global notes to ensure data caveat accuracy
Kinealy, Paul	10/4/2022	0.7	Review open issue and data tracker against final drafts to ensure all comments and issues addressed
Kinealy, Paul	10/4/2022	1.7	Analyze proposed final draft SOFAs to ensure accuracy ahead of filing
Kinealy, Paul	10/4/2022	0.6	Call with schedules team re final issues list and plan to finalize documents
Kinealy, Paul	10/4/2022	1.8	Analyze proposed final draft schedules to ensure accuracy ahead of filing
Pogorzelski, Jon	10/4/2022	1.4	Analyze payments to insiders within 1 year before petition date related to expenses for the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.6	Process coin transaction data related to customer deposits for the statement of financial affairs
Pogorzelski, Jon	10/4/2022	1.3	Reconcile coin transaction data related to bitcoin withdrawals off the platform for preparation of the statement of financial affairs
Pogorzelski, Jon	10/4/2022	1.2	Process prepetition expense transactions related to insiders for statement of financial affairs
Pogorzelski, Jon	10/4/2022	1.2	Prepare analysis of coin transaction details related to custody accounts
Pogorzelski, Jon	10/4/2022	1.1	Reconcile coin transfers related to withdrawals by unsecured creditors for preparation of statement of financial affairs
Pogorzelski, Jon	10/4/2022	1.1	Analyze cryptocurrency movements on the platform related to stable coins for the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.9	Update analysis of coin transactions related to Ethereum for the SOFA
Pogorzelski, Jon	10/4/2022	0.9	Analyze movements related to earn accounts 90 days before the petition date for preparation of the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.8	Confer with A&M team to outstanding items related to the schedule of liabilities

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/4/2022	0.7	Analyze unsecured creditor names for missing data to ensure accuracy on the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.3	Confer with A&M team to review status and changes to statements and schedules
Pogorzelski, Jon	10/4/2022	0.7	Analyze coin transactions from unsecured creditors for the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.7	Analyze Cel token transaction movements to prepare exhibits in the SOFA
Raab, Emily	10/4/2022	2.4	Analyze updated Schedule of Assets and Liabilities drafts.
Raab, Emily	10/4/2022	2.4	Analyze global notes pertaining to the Statement of Financial Affairs.
Raab, Emily	10/4/2022	2.1	Analyze global notes pertaining to the Schedule of Assets and Liabilities.
Raab, Emily	10/4/2022	2.2	Update creditors in bankruptcy database to remove name redaction as ordered by the court.
Raab, Emily	10/4/2022	2.3	Analyze updated Statement of Financial Affairs drafts.
Raab, Emily	10/4/2022	1.0	Participate in internal call to discuss the global notes.
Raab, Emily	10/4/2022	2.3	Update employee related entries on Schedule E.
Wadzita, Brent	10/4/2022	0.9	Analyze and process refreshed Celsius customers 90 day coin withdrawal final transaction data.
Wadzita, Brent	10/4/2022	2.1	Prepare and organize Celsius users 90 day coin internal transfer final transaction data.
Wadzita, Brent	10/4/2022	2.4	Prepare and organize Celsius customers 90 day coin withdrawal final transaction data.
Wadzita, Brent	10/4/2022	1.4	Process Celsius customers 90 day coin withdrawal final transaction data.
Wadzita, Brent	10/4/2022	2.8	Prepare and organize Celsius customers 90 day coin deposit final transaction data.
Wadzita, Brent	10/4/2022	1.9	Analyze and process refreshed Celsius customers 90 day coin deposit final transaction data.
Wadzita, Brent	10/4/2022	2.7	Analyze and process refreshed Celsius users 90 day coin rewards and award final transaction data.
Allison, Roger	10/5/2022	1.8	Analyze final SOFA drafts prior to filing re: accuracy, completeness, and presentation
Allison, Roger	10/5/2022	2.4	Analyze final Schedule F drafts prior to filing re: accuracy, completeness, and presentation
Allison, Roger	10/5/2022	2.9	Complete quality control procedures on the scheduled retail customer claims re: tie-out balances to source data
Allison, Roger	10/5/2022	1.9	Analyze final Schedule AB drafts prior to filing re: accuracy, completeness, and presentation

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	10/5/2022	1.7	Begin to perform quality control procedures on the scheduled retail customer claims re: tie-out balances to source data
Allison, Roger	10/5/2022	0.8	Perform quality control procedures on the scheduled institutional customer claims re: tie-out balances to source data
Bixler, Holden	10/5/2022	0.6	Correspond with J. Rubin (CEL) re: filing status and issues.
Bixler, Holden	10/5/2022	1.1	Review draft SOFA 4 riders.
Bixler, Holden	10/5/2022	0.7	Review final global notes.
Bixler, Holden	10/5/2022	0.8	Review Latham comments to SOFA regulatory items.
Bixler, Holden	10/5/2022	0.4	Review latest coin transaction glossary.
Bixler, Holden	10/5/2022	2.2	Review final statements and schedules for filing.
Bixler, Holden	10/5/2022	1.1	Correspond with K&E re: schedule update and spot check update prior to filing.
Bixler, Holden	10/5/2022	0.8	Attend SOFA review sessions with C. Ferraro and A. Seetharaman (both CEL).
Bixler, Holden	10/5/2022	0.6	Correspond and confer with A&M and K&E teams re: formatting issues in SOFA drafts.
Bixler, Holden	10/5/2022	0.6	Review updates from finance re: various expense reimbursements.
Bixler, Holden	10/5/2022	0.5	Telephone conferences with L. Workman (CEL) re: global notes updates.
Bixler, Holden	10/5/2022	0.8	Review statement / schedule filing summary prepared for C. Ferraro (CEL).
Campagna, Robert	10/5/2022	1.8	Analysis of updated statements & schedules packages for changes prior to filing.
Kinealy, Paul	10/5/2022	0.3	Finalize global notes
Kinealy, Paul	10/5/2022	1.4	Analyze final draft SOFAs for filing
Kinealy, Paul	10/5/2022	1.2	Confirm filing logistics with Kirkland team and transmit documents for filing
Kinealy, Paul	10/5/2022	1.6	Analyze final draft schedules for filing
Kinealy, Paul	10/5/2022	0.9	Analyze final comments from Celsius legal and instruct team re processing of same
Kinealy, Paul	10/5/2022	0.4	Review final address redaction data to ensure accuracy and completeness
Kinealy, Paul	10/5/2022	0.4	Call with Celsius CFO and management team to review final drafts and authorize filing

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	10/5/2022	1.3	Analyze final contracts master for non-executory agreements
Kinealy, Paul	10/5/2022	0.5	Call with Celsius team re edits to global notes.
Pogorzelski, Jon	10/5/2022	1.2	Verify coin transaction details related to earn accounts for preparation of the statements and schedules
Pogorzelski, Jon	10/5/2022	1.2	Analyze coin movements from all creditors for the statement of financial affairs
Pogorzelski, Jon	10/5/2022	1.1	Reconcile Cel token transaction movements to prepare exhibits in the SOFA
Pogorzelski, Jon	10/5/2022	1.1	Update analysis of coin transactions on the platform related to unsecured creditors for the SOFA
Pogorzelski, Jon	10/5/2022	1.1	Internal call with A&M team to discuss outstanding items related to the schedules and statements
Pogorzelski, Jon	10/5/2022	1.2	Analyze company expenses for the statement of financial affairs
Pogorzelski, Jon	10/5/2022	1.2	Verify coin transaction data related to collateral for statement of financial affairs
Pogorzelski, Jon	10/5/2022	0.9	Internal A&M call to discuss outstanding items related to the statements of financial affairs
Pogorzelski, Jon	10/5/2022	1.4	Reconcile coin movements related to collateral from all creditors for the statement of financial affairs
Pogorzelski, Jon	10/5/2022	1.3	Verify coin transaction data related to withdrawals off the platform
Pogorzelski, Jon	10/5/2022	0.7	Verify unsecured creditor names and proper redaction of addresses for statements and schedules
Pogorzelski, Jon	10/5/2022	0.8	Analyze coin transaction data related to withdrawals off the platform for the statement of financial affairs
Raab, Emily	10/5/2022	1.7	Analyze updated Statement of Financial Affairs drafts.
Raab, Emily	10/5/2022	2.1	Update creditor IDs to load Schedule H.
Raab, Emily	10/5/2022	1.7	Updates to Schedule F to incorporate new information from Celsius legal team.
Raab, Emily	10/5/2022	1.4	Analyze updated Schedule of Assets and Liabilities drafts.
Raab, Emily	10/5/2022	1.8	Updates to SOFA 7 to incorporate new information from Celsius legal team.
Raab, Emily	10/5/2022	2.8	Update Schedule G to remove duplicate entries.
Wadzita, Brent	10/5/2022	1.1	Analyze coin inbound transaction activity in response to statement four.
Wadzita, Brent	10/5/2022	0.7	Process customer coin transaction activity exhibits for statement three.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	10/5/2022	1.4	Analyze coin outgoing transaction activity in response to statement four.
Wadzita, Brent	10/5/2022	0.5	Prepare final rider exhibits in response to statement three.
Wadzita, Brent	10/5/2022	0.6	Process coin transaction activity and prepare exhibits for statement four.
Wadzita, Brent	10/5/2022	0.5	Prepare and organize Celsius users 90 day coin rewards and award final transaction data.
Wadzita, Brent	10/5/2022	1.9	Prepare final statements for each of the eight debtors in preparation of filing.
Wadzita, Brent	10/5/2022	1.2	Process final customer transaction rider exhibits in response to statement three.
Wadzita, Brent	10/5/2022	2.4	Review final customer transaction rider exhibits in response to statement three.
Wadzita, Brent	10/5/2022	0.7	Prepare customer transactions exhibits in response to statement three.
Wadzita, Brent	10/5/2022	1.9	Prepare final schedules for each of the eight debtors in preparation of filing.
Bixler, Holden	10/6/2022	0.5	Correspond with M-3 re: SOFA/Schedule data.
Bixler, Holden	10/6/2022	0.4	Review comments from counsel re: SOFA disclosures.
Bixler, Holden	10/6/2022	0.5	Confer with L. Workman (CEL) re: open issues.
Bixler, Holden	10/6/2022	0.5	Conferences with A&M team re: UCC data requests re: SOFA data.
Bixler, Holden	10/6/2022	0.5	Conferences with J. Rubin (CEL) and C-Street team re: SOFA comms.
Kinealy, Paul	10/6/2022	0.6	Review and revise summary powerpoint files for management
Kinealy, Paul	10/6/2022	0.6	Analyze draft SOFA and schedules turnover data
Raab, Emily	10/6/2022	1.6	Compile excel export of the Statement of Assets and Liabilities.
Raab, Emily	10/6/2022	2.8	Update SOFAs and schedules summary powerpoint file for management.
Raab, Emily	10/6/2022	2.1	Update excel summary file of Schedule of Assets and Liabilities for management review.
Raab, Emily	10/6/2022	1.8	Compile excel export of Schedule of Assets and Liabilities.
Raab, Emily	10/6/2022	2.3	Update excel summary file of Statement of Assets and liabilities.
Bixler, Holden	10/7/2022	0.3	Correspond with A&M team re: coin scheduling summary.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	10/7/2022	0.6	Correspond with T. Scheffer (K&E) and A&M team re: SOFA 4 listing inquiry.
Bixler, Holden	10/7/2022	0.4	Correspond with C. Kunze (CEL) re: employee questions about Schedules.
Bixler, Holden	10/7/2022	0.9	Correspond with A&M team re: SOFA reporting data variances.
Bixler, Holden	10/7/2022	0.4	Correspond with M-3 and team re: SOFA data variances.
Bixler, Holden	10/7/2022	1.6	Review coin scheduling summary prepared for C. Ferraro (CEL) for 341 meeting.
Raab, Emily	10/7/2022	1.8	Update data request trackers to incorporate received information.
Raab, Emily	10/7/2022	1.7	Create package of filed statements and schedules.
Bixler, Holden	10/8/2022	1.6	Review final SOFA / Schedule review files and correspondence with C. Ferraro (CEL) re: same.
Bixler, Holden	10/10/2022	1.8	Review coin compensation comparison analysis re: SOFA detail.
Bixler, Holden	10/10/2022	0.5	Telephone conference with M3 re: SOFA detail review.
Bixler, Holden	10/10/2022	0.7	Correspond with M-3 and team re: SOFA data variances.
Raab, Emily	10/10/2022	1.6	Create creditor records for newly received consumer complaint data.
Raab, Emily	10/10/2022	1.2	Update the tracker related to discussion points with counsel.
Allison, Roger	10/11/2022	1.2	Draft updated retail customer name to e-mail mapping for distribution to Stretto re: notice updates
Bixler, Holden	10/11/2022	0.4	Correspond with K&E and company re: partner wallets
Bixler, Holden	10/11/2022	0.8	Review Schedule detail re: customers and partner wallets.
Bixler, Holden	10/11/2022	0.3	Correspond with M-3 re: SOFA diligence.
Bixler, Holden	10/11/2022	0.8	Review proposed redline to global notes and correspondence from K&E re: same.
Raab, Emily	10/11/2022	2.9	Respond to inquiries related to the Statement and Schedules.
Raab, Emily	10/11/2022	2.2	Provide breakout of assets as part of diligence request.
Bixler, Holden	10/12/2022	0.7	Review consolidated insider transfer summary document.
Bixler, Holden	10/12/2022	0.8	Correspond with T. Ramos (CEL) re: various employee claim and scheduling issues.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	10/12/2022	0.9	Correspond with A&M team re: UCC inquiry.
Bixler, Holden	10/12/2022	1.2	Review and circulate alternative investment detail to K&E in response to diligence request.
Bixler, Holden	10/12/2022	0.8	Review earn / custody user account balance summary.
Kinealy, Paul	10/12/2022	0.4	Analyze supplemental summary presentations for Celsius CFO for 341 prep
Raab, Emily	10/12/2022	2.4	Discuss questions related to Schedule of Assets and Liabilities with C. Ferraro (CEL) and K&E.
Raab, Emily	10/12/2022	2.3	Discuss questions related to Statement of Financial Affairs with C. Ferraro (CEL) and K&E.
Bixler, Holden	10/13/2022	0.5	Confer with L. Workman (CEL) re: UCC requests.
Raab, Emily	10/13/2022	2.2	Respond to inquiries related to the Statement and Schedules.
Bixler, Holden	10/14/2022	0.3	Correspond with team re: schedules diligence inquiry.
Bixler, Holden	10/14/2022	1.1	Review inquiry re: employee scheduling and data re: same.
Bixler, Holden	10/14/2022	1.4	Review filed statements and schedules and final data trackers re: same.
Bixler, Holden	10/17/2022	0.5	Attend call with A&M team re: customer balance data.
Campagna, Robert	10/17/2022	1.1	Analysis of filed statements and schedules related to claims process.
Raab, Emily	10/17/2022	1.6	Load scheduled claim register into database.
Bixler, Holden	10/19/2022	1.1	Review customer inquiry re: partner wallets and correspondence re: same.
Bixler, Holden	10/20/2022	1.1	Review schedule extract data and correspondence re: same.
Bixler, Holden	10/20/2022	0.8	Review examiner inquiry re: coin transaction history detail.
Bixler, Holden	10/24/2022	0.6	Correspond with Latham and company re: SOFA disclosures.
Bixler, Holden	10/24/2022	0.8	Review SOFA disclosure file re: Latham inquiry.
Raab, Emily	10/24/2022	1.6	Respond to inquiries related to the Statement and Schedules.
Raab, Emily	10/24/2022	2.3	Analyze scheduled claim register.
Bixler, Holden	10/25/2022	0.7	Review communications issue re: national bank and review schedules re: same.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	10/25/2022	2.7	Analyze scheduled claim register.
Bixler, Holden	10/26/2022	1.2	Review and circulate SOFA reporting summary to Latham.
Ciriello, Andrew	10/26/2022	0.2	Review and comment on files requested by US Trustee in support of statements & schedules
Raab, Emily	10/26/2022	0.4	Participate on internal call to discuss case status.
Bixler, Holden	10/30/2022	0.9	Correspond and confer with team re: liquidation of customer liabilities in to USD.
Bixler, Holden	10/31/2022	0.6	Review correspondence with Stretto re: potential schedule amendment.
Bixler, Holden	10/31/2022	1.1	Correspond with A&M team and company re: insider reporting issues.
Bixler, Holden	10/31/2022	0.6	Correspond with A&M team re: calculation of USD values of customer deposits.

Subtotal **342.1**

TAX

Professional	Date	Hours	Activity
Brantley, Chase	10/16/2022	0.2	Respond to questions from the Company re: certain tax payments.

Subtotal **0.2**

TRAVEL

Professional	Date	Hours	Activity
Campagna, Robert	10/11/2022	2.5	Travel time - Home to Chicago, IL at 50%.
Campagna, Robert	10/13/2022	2.5	Travel time - Chicago, IL to Home at 50%.
Lal, Arjun	10/13/2022	1.2	Travel time from Chicago - NYC (billed at 50%)

Subtotal **6.2**

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	10/3/2022	0.8	Correspond with team and the Company re: gathering necessary data points to support Critical Vendor payment.
Brantley, Chase	10/3/2022	0.7	Correspond with Kirkland and the Company re: discussion with hosting provider.
Brantley, Chase	10/3/2022	0.4	Respond to questions from the Company re: payment of OCPs.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	10/3/2022	0.7	Analyze and provide comments for certain pre- and post-petition invoice reconciliation.
Brantley, Chase	10/3/2022	0.6	Review proposed EMSA from energy broker ahead of call.
Colangelo, Samuel	10/3/2022	0.7	Reconcile paid and outstanding invoices for third party vendor per internal request.
Brantley, Chase	10/4/2022	0.4	Share the EMSA and summary with K&E for review.
Brantley, Chase	10/4/2022	0.6	Review and provide comments for summary of data points ahead of Critical Vendor payment request.
Brantley, Chase	10/4/2022	0.5	Participate in call with K&E and the Company to discuss payment history of hosting provider.
Colangelo, Samuel	10/4/2022	0.8	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	10/4/2022	0.7	Update due invoices list in payment approval file.
Colangelo, Samuel	10/4/2022	0.5	Review Celsius AP and include in weekly payment approval file.
Colangelo, Samuel	10/4/2022	0.4	Update rejected contract list in payment tracker and vendor master.
Colangelo, Samuel	10/4/2022	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius.
Colangelo, Samuel	10/4/2022	0.2	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Colangelo, Samuel	10/4/2022	0.9	Analyze outstanding invoices sent by third party vendor and calculate pre-/post-petition split and open amounts.
Brantley, Chase	10/5/2022	0.5	Call with S. Colangelo (A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/5/2022	0.8	Correspond with vendor to resolve urgent shut off issue.
Colangelo, Samuel	10/5/2022	0.8	Update trade agreement and supporting schedule for third party vendor.
Colangelo, Samuel	10/5/2022	0.5	Call with C. Brantley (A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/6/2022	0.9	Respond to multiple questions from the Company re: treatment of pre-petition balances and post-petition invoices.
Brantley, Chase	10/6/2022	1.2	Analyze mining invoices for payment the week ending October 7.
Colangelo, Samuel	10/6/2022	0.8	Analyze and reconcile invoices from third party vendor and assemble list with pre-/post-petition splits.
Colangelo, Samuel	10/6/2022	0.6	Finalize payment approval file for distribution.
Colangelo, Samuel	10/6/2022	0.2	Prepare and distribute invoice level payment file for current week mining related pay cycle.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	10/6/2022	0.5	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Brantley, Chase	10/7/2022	0.7	Correspond with the Company re: certain mining invoices and questions from vendor.
Colangelo, Samuel	10/7/2022	0.4	Review mining invoices and confirm pre-/post-petition splits for payment approval.
Colangelo, Samuel	10/7/2022	0.3	Review additional mining invoices for payment approval.
Brantley, Chase	10/11/2022	0.4	Respond to questions from the Company re: vendor communication relating to certain pre-petition balance.
Brantley, Chase	10/11/2022	1.1	Correspond with the Company re: additional details requested in order to make Critical Vendor payment.
Colangelo, Samuel	10/11/2022	0.7	Update due invoices list in payment approval file.
Colangelo, Samuel	10/11/2022	0.6	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	10/11/2022	0.5	Review Celsius AP and include in weekly payment approval file.
Brantley, Chase	10/12/2022	0.4	Continue to correspond with the Company re: additional details requested in order to make Critical Vendor payment.
Brantley, Chase	10/12/2022	0.5	Participate in weekly invoices review to approve invoices for the week ending October 14.
Brantley, Chase	10/12/2022	0.6	Correspond with the Company re: vendor inquiries and possible contract rejection.
Brantley, Chase	10/12/2022	1.1	Analyze and provide comments on weekly payment approval file for the week ending October 14.
Brantley, Chase	10/12/2022	1.1	Analyze mining invoices for payment the week ending October 14.
Brantley, Chase	10/12/2022	0.3	Call with S. Colangelo, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/12/2022	0.5	Update vendor master per conversations with Celsius.
Colangelo, Samuel	10/12/2022	0.3	Call with C. Brantley, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/12/2022	0.3	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Colangelo, Samuel	10/12/2022	0.4	Correspond with K&E and Celsius regarding third party trade agreement.
Colangelo, Samuel	10/12/2022	0.5	Update payment approval file to include mining AP.
Colangelo, Samuel	10/12/2022	0.7	Finalize payment approval file for distribution per internal comments and call with Celsius.
Colangelo, Samuel	10/12/2022	0.8	Reconcile payment tracking file with payment confirmations sent by Celsius.

Exhibit D

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Lucas, Emmet	10/12/2022	0.3	Call with S. Colangelo, C. Brantley (both A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/13/2022	0.3	Respond to questions from the Company re: possible contract rejections.
Colangelo, Samuel	10/13/2022	0.8	Update AP list to reflect post-petition payments made on outstanding invoices.
Colangelo, Samuel	10/13/2022	0.3	Prepare and distribute invoice level payment file for current week mining related pay cycle.
Colangelo, Samuel	10/13/2022	0.5	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Brantley, Chase	10/14/2022	0.3	Respond to questions from the Company re: communication of liquidity situation.
Colangelo, Samuel	10/14/2022	0.5	Analyze OCP invoices and assemble pre-/post-petition split.
Brantley, Chase	10/17/2022	0.3	Respond to questions from the Company re: vendor communication for discontinued vendors.
Colangelo, Samuel	10/17/2022	0.2	Review invoices sent by Celsius for approval and division of fees.
Colangelo, Samuel	10/17/2022	0.2	Correspond with Celsius and A&M regarding payment processes and professional fees.
Colangelo, Samuel	10/17/2022	0.4	Meeting with S. Calvert (A&M) re: vendor relations and FDM caps.
Brantley, Chase	10/18/2022	0.9	Analyze weekly payment approval file for the week ending October 21.
Brantley, Chase	10/18/2022	0.3	Correspond with team re: support for critical vendor payment.
Colangelo, Samuel	10/18/2022	0.2	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Colangelo, Samuel	10/18/2022	0.4	Review Celsius AP and include in weekly payment approval file.
Colangelo, Samuel	10/18/2022	0.7	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	10/18/2022	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius.
Colangelo, Samuel	10/18/2022	0.7	Update due invoices list in payment approval file.
Brantley, Chase	10/19/2022	0.3	Call with S. Colangelo, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/19/2022	0.5	Participate in weekly invoices review to approve invoices for the week ending October 21.
Colangelo, Samuel	10/19/2022	0.3	Review and include Israel AP in payment approval file.
Colangelo, Samuel	10/19/2022	0.6	Update payment approval file to include mining AP.

Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	10/19/2022	0.3	Call with C. Brantley, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Lucas, Emmet	10/19/2022	0.5	Participate in weekly invoices review to approve invoices for the week ending October 21.
Lucas, Emmet	10/19/2022	0.3	Call with S. Colangelo, C. Brantley (both A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/20/2022	0.2	Prepare and distribute invoice level payment file for current week mining related pay cycle.
Colangelo, Samuel	10/20/2022	0.2	Review invoices sent by Celsius and approve for payment.
Colangelo, Samuel	10/20/2022	0.4	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Colangelo, Samuel	10/21/2022	0.7	Reconcile off cycle pay run confirmations with bank activity and approvals in FDM tracker.
Colangelo, Samuel	10/24/2022	0.3	Draft trade agreement for third party vendor.
Colangelo, Samuel	10/25/2022	0.6	Update due invoices list in payment approval file.
Colangelo, Samuel	10/25/2022	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius.
Colangelo, Samuel	10/25/2022	0.7	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	10/25/2022	0.5	Review Celsius AP and include in weekly payment approval file.
Colangelo, Samuel	10/25/2022	0.4	Update rejected contract list in payment tracker and vendor master.
Colangelo, Samuel	10/26/2022	0.4	Update vendor master per conversations with Celsius.
Colangelo, Samuel	10/26/2022	0.5	Call with E. Lucas (A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/26/2022	0.3	Correspond with K&E and Celsius regarding third party trade agreement.
Colangelo, Samuel	10/26/2022	0.2	Prepare and distribute invoice level payment file for current week mining related pay cycle.
Colangelo, Samuel	10/26/2022	0.5	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Colangelo, Samuel	10/26/2022	0.6	Review mining AP invoices and include in payment approval file.
Colangelo, Samuel	10/26/2022	0.4	Calculate prior spend with third party vendor per counsel request.
Colangelo, Samuel	10/27/2022	0.3	Correspond with K&E and Celsius regarding outstanding legal invoices and dates of services.
Colangelo, Samuel	10/27/2022	0.3	Calculate total outstanding AP and pre-/post-petition splits for third party vendor per counsel request.

Exhibit D

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
October 1, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	10/27/2022	0.3	Correspond with K&E and Celsius regarding third party trade agreement.
Colangelo, Samuel	10/28/2022	0.4	Correspond with K&E and Celsius regarding two third party trade agreement.
Colangelo, Samuel	10/31/2022	0.3	Calculate pre-/post-petition splits for third party vendor AP per internal A&M request.
Subtotal		48.6	
Grand Total			2,170.9

Exhibit E

*Celsius Network, LLC, et al.,
Summary of Expense Detail by Category
October 1, 2022 through October 31, 2022*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$1,503.69
Lodging	\$2,756.56
Meals	\$292.83
Miscellaneous	\$2,309.57
Transportation	\$548.60
	<i>Total</i>
	<u><u>\$7,411.25</u></u>

Exhibit F

*Celsius Network, LLC, et al.,
Expense Detail by Category
October 1, 2022 through October 31, 2022*

Airfare

Professional/Service	Date	Expense	Expense Description
Campagna, Robert	10/11/2022	\$597.60	Airfare: One way airfare EWR to ORD
Lal, Arjun	10/11/2022	\$370.23	Airfare: NY - ORD - NY
Campagna, Robert	10/13/2022	\$535.86	Airfare: One way airfare ORD to EWR
Expense Category Total		\$1,503.69	

Lodging

Professional/Service	Date	Expense	Expense Description
Campagna, Robert	10/11/2022	\$597.00	Hotel: Hotel 2 nights
Campagna, Robert	10/11/2022	\$71.04	Hotel Tax: hotel 2 nights
Campagna, Robert	10/11/2022	\$5.97	Hotel Tax: hotel 2 nights
Campagna, Robert	10/11/2022	\$26.87	Hotel Tax: hotel 2 nights
Lal, Arjun	10/11/2022	\$700.88	Hotel: 2 nights
Campagna, Robert	10/12/2022	\$68.66	Hotel Tax: hotel 2 nights
Campagna, Robert	10/12/2022	\$25.97	Hotel Tax: hotel 2 nights
Campagna, Robert	10/12/2022	\$5.77	Hotel Tax: hotel 2 nights
Campagna, Robert	10/12/2022	\$577.00	Hotel: hotel 2 nights
Lal, Arjun	10/12/2022	\$677.40	Hotel: 2 nights
Expense Category Total		\$2,756.56	

Meals

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	9/12/2022	\$137.68	Business Meals: Team Dinner (R. Allison, H. Bixler, J. Pogorzelski, E. Raab, and B. Wadzita)
Lal, Arjun	10/11/2022	\$14.99	Individual Meals: Dinner in office
Campagna, Robert	10/12/2022	\$57.20	Business Meals: Dinner out of town
Lal, Arjun	10/12/2022	\$60.00	Business Meals: Dinner out of town
Lal, Arjun	10/13/2022	\$22.96	Individual Meals: Dinner in office

Exhibit F

*Celsius Network, LLC, et al.,
Expense Detail by Category
October 1, 2022 through October 31, 2022*

Meals

Professional/Service	Date	Expense	Expense Description
Expense Category Total		\$292.83	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Allison, Roger	10/1/2022	\$18.70	08/18/2022 - 09/17/2022 Wireless Usage Charges
Lal, Arjun	10/1/2022	\$39.00	08/18/2022 - 09/17/2022 Wireless Usage Charges
Pogorzelski, Jon	10/1/2022	\$16.74	08/18/2022 - 09/17/2022 Wireless Usage Charges
Wadzita, Brent	10/1/2022	\$30.01	08/18/2022 - 09/17/2022 Wireless Usage Charges
Bixler, Holden	10/12/2022	\$33.44	09/13/2022 - 10/12/2022 Wireless Usage Charges
Brantley, Chase	10/12/2022	\$43.25	09/13/2022 - 10/12/2022 Wireless Usage Charges
Campagna, Robert	10/12/2022	\$36.65	09/13/2022 - 10/12/2022 Wireless Usage Charges
Ciriello, Andrew	10/12/2022	\$30.91	09/13/2022 - 10/12/2022 Wireless Usage Charges
Frenkel, Adam	10/12/2022	\$35.29	09/13/2022 - 10/12/2022 Wireless Usage Charges
Grussing, Bernice	10/12/2022	\$1.35	09/13/2022 - 10/12/2022 Wireless Usage Charges
Herriman, Jay	10/12/2022	\$4.48	09/13/2022 - 10/12/2022 Wireless Usage Charges
Kinealy, Paul	10/12/2022	\$70.59	09/13/2022 - 10/12/2022 Wireless Usage Charges
Lal, Arjun	10/12/2022	\$12.64	Miscellaneous: Bottled water from hotel store
Lucas, Emmet	10/12/2022	\$32.97	09/13/2022 - 10/12/2022 Wireless Usage Charges
Raab, Emily	10/12/2022	\$35.58	09/13/2022 - 10/12/2022 Wireless Usage Charges
Zeiss, Mark	10/12/2022	\$0.71	09/13/2022 - 10/12/2022 Wireless Usage Charges
Campagna, Robert	10/13/2022	\$195.00	Parking: Parking at EWR
Bixler, Holden	10/31/2022	\$1,672.26	CMS Monthly Data Storage Fee.
Expense Category Total		\$2,309.57	

Exhibit F

*Celsius Network, LLC, et al.,
Expense Detail by Category
October 1, 2022 through October 31, 2022*

Transportation

Professional/Service	Date	Expense	Expense Description
Campagna, Robert	10/11/2022	\$25.15	Public Transport: Taxi - hotel to dinner
Campagna, Robert	10/11/2022	\$62.31	Public Transport: Taxi airport to hotel
Lal, Arjun	10/11/2022	\$161.19	Taxi: Taxi from ORD - Chicago
Lal, Arjun	10/11/2022	\$65.74	Taxi: Taxi from Home - LGA
Lal, Arjun	10/11/2022	\$19.30	Taxi: Taxi from Dinner - Hotel
Lal, Arjun	10/13/2022	\$110.00	Taxi: Taxi from LGA - Home
Lal, Arjun	10/13/2022	\$104.91	Taxi: Taxi from Chicago to ORD
Expense Category Total		\$548.60	
Grand Total		\$7,411.25	